



**Regular City Council
Meeting September 27, 2022
5:00 p.m.**

Marcus Vajdos, Mayor
Bo Bothe
Steve Bass

Allen Carpenter, Mayor Pro Tem
David Dominy
Joy McCormack



Notice is Hereby Given of a Regular Meeting of the City Council City of Spring Valley Village, Texas, 1025 Campbell Road, Spring Valley Village, Texas, in the Council Chambers, Tuesday, September 27, 2022, beginning at 5:00 p.m., For the Purpose of Considering and Acting upon the Following Items of Business:

A quorum of the Mayor and Council Members will be physically present. Some Council Members may participate by videoconference in accordance with the provisions of Section 551.127 of the Texas Government Code.

The meeting agenda and agenda packet are posted online at www.springvalleytx.com.

The video link to this meeting is: <https://us02web.zoom.us/j/86762501108>

The public toll-free dial-in numbers to participate in the telephonic meeting are 1-346-248-7799 (Houston), 1-253-215-8782 (US), and 1-301-715-8592 (US); enter the Meeting ID: 867 6250 1108 and #.

The public will be permitted to offer public comments telephonically as provided by the agenda and as permitted by the presiding officer during the meeting.

A recording of the telephonic meeting will be made, and will be available to the public in accordance with the Open Meetings Act upon written request.

1. CALL THE ROLL AND ANNOUNCE A QUORUM IS PRESENT

2. INTRODUCTIONS

3. PROCLAMATIONS / ANNOUNCEMENTS / SWEARING-IN

None.

4. PUBLIC COMMENTS

At this time, any person with City-related business may speak to the Council. In compliance with the Texas Open Meetings Act, the City Council may not deliberate. **Comments from the public should be limited to a maximum of three (3) minutes per individual speaker.**

5. CONSENT AGENDA

All matters listed under consent agenda, are considered to be routine by the City Council and will be enacted by one motion. There will not be separate discussion of these items. If discussion is desired, that item will be removed from the consent agenda and will be considered separately.

5.1 Minutes for Special City Council Meeting on July 26, 2022

- 5.2 Minutes for Regular City Council Meeting on August 23, 2022
- 5.3 Resolution Number 22-XX – A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE TERMS AND CONDITIONS OF A CONTRACT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND PUBLIC MANAGEMENT, INC. FOR ADMINISTRATION AND/OR PLANNING SERVICES CORONAVIRUS LOCAL FISCAL RECOVERY FUND PROGRAMS AND/OR PROJECTS (RFP #2022-06-501); PROVIDING FOR THE INCORPORATION OF PREAMBLE; AUTHORIZING THE MAYOR TO EXECUTE ANY AND ALL DOCUMENTS NECESSARY TO EFFECTUATE SUCH AGREEMENT; AND PROVIDING AN EFFECTIVE DATE.
- 5.4 Resolution Number 22-XX - A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, RATIFYING THE ACTIONS OF THE CITY ADMINISTRATOR IN EXECUTING PAY ESTIMATE NUMBER 6 TO W.W. PAYTON CORPORATION IN THE AMOUNT OF \$66,040.00 PURSUANT TO THE AGREEMENT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND W.W. PAYTON CORPORATION FOR GROUND STORAGE TANK NO. 2 REPLACEMENT PROJECT (CSB #2021-05-1010); PROVIDING FOR INCORPORATION OF PREAMBLE; AND PROVIDING AN EFFECTIVE DATE.
- 5.5 Approval of Pay Estimate No. 3 for Cedarspur, Burkhart, and Winningham (East of Voss) Pavement & Utility Improvements Project to MetroCity LLC In The Amount of \$ 17,834.49

OLD BUSINESS

6. **UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** August 2022 Police Department Staff Report (Chief Schulze):
1. Number of Calls for Service
 2. Number of Traffic Violations
 3. Memorandum of Understanding between Harris County Law Enforcement and First Responders
7. **UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** Activities of the Village Fire Department Commissioners Meeting on August 24, 2022, and Any Special Meetings That May Have Occurred since August 24, 2022. (Mayor Pro-Tem Carpenter / Council Member Bothe)
8. **UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** Activities of the Planning and Zoning Commission Meeting of September 13, 2022. (Council Member Dominy / Council Member Bass / City Attorney Loren Smith)

NEW BUSINESS

9. **CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Approval of the Village Fire Department's FY 2022 Budget Amendments.
10. **CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Ordinance No. 2022-XX - AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE 2022 CERTIFIED APPRAISAL ROLL; PROVIDING FOR THE INCORPORATION OF PREAMBLE; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, AND AN EFFECTIVE DATE.
11. **CONDUCT A PUBLIC HEARING CONCERNING:** Proposed Fiscal Year 2022-2023 Budget.
 - A. Staff Presentation
 - B. Those In Favor
 - C. Those Opposed
 - D. Adjourn Public Hearing
12. **CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Ordinance Number 2022-XX – AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING AND ADOPTING A BUDGET FOR THE CITY OF SPRING VALLEY VILLAGE, TEXAS, FOR FISCAL YEAR 2022-2023; MAKING APPROPRIATIONS FOR THE CITY FOR SUCH FISCAL YEAR AS REFLECTED IN SAID BUDGET; PROVIDING FOR THE INCORPORATION OF PREAMBLE; MAKING CERTAIN FINDINGS AND CONTAINING CERTAIN PROVISIONS RELATING TO THE SUBJECT; AND PROVIDING AN EFFECTIVE DATE.
13. **CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Ratification of Increased Property Tax Revenues Reflected in the Fiscal Year 2022-2023 Budget Adopted Pursuant to Ordinance Number 2022-XX.
14. **CONDUCT A PUBLIC HEARING CONCERNING:** Fiscal Year 2022-2023 Proposed Tax Rate of \$0.415000 per \$100 in Assessed Value For The Fiscal Year Beginning October 1, 2022 And Ending September 30, 2023.
 - A. Staff Presentation
 - B. Those In Favor
 - C. Those Opposed
 - D. Adjourn Public Hearing
15. **CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Setting A Debt Service Tax Rate Of \$0.061066 Per \$100 Of Assessed Valuation Of All Taxable Property Within The Corporate Limits Of The City For Tax Year 2022.

16. **CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Setting A Maintenance and Operations Tax Rate Of \$0.343934 Per \$100 Of Assessed Valuation Of All Taxable Property Within The Corporate Limits Of The City For Tax Year 2022.
17. **CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Ordinance Number 2022-XX – AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE 2022 AD VALOREM TAX (DEBT) RATE AND LEVY OF \$0.061066 PER HUNDRED DOLLARS OF ASSESSED VALUATION OF ALL TAXABLE PROPERTY WITHIN THE CORPORATE LIMITS OF THE CITY AND APPROVING THE 2022 AD VALOREM TAX (MAINTENANCE AND OPERATION) RATE AND LEVY OF \$0.343934 PER HUNDRED DOLLARS OF ASSESSED VALUATION OF ALL TAXABLE PROPERTY WITHIN THE CORPORATE LIMITS OF THE CITY; PROVIDING FOR THE ASSESSMENT, LEVY AND COLLECTION OF AD VALOREM TAXES OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, FOR THE YEAR 2022 AND FOR EACH YEAR THEREAFTER UNTIL OTHERWISE PROVIDED; PROVIDING THE DATE ON WHICH SUCH TAXES SHALL BE DUE AND PAYABLE; PROVIDING FOR PENALTY AND INTEREST ON ALL TAXES NOT TIMELY PAID; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, AND AN EFFECTIVE DATE.
18. **CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Award of Request for Qualifications #2022-06-901 for Engineering/Architectural/Surveying Services Coronavirus Local Fiscal Recovery Fund Programs And/Or Projects to IDS Engineering.
19. **CONDUCT A PUBLIC HEARING CONCERNING:** AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT (“PAD”) OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.
 - A. Presentation of PAD Extension Request
 - B. Those In Favor
 - C. Those Opposed
 - D. Adjourn Public Hearing

20. CONSIDERATION AND POSSIBLE ACTION CONCERNING: Ordinance Number 2022-XX - AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT ("PAD") OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.

21. UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING: Briefing by City Staff:

1. Development Update
2. Status of Cedarspur, Burkhart, and Winningham (East of Voss) Paving and Utilities Project
3. Status of Cedarspur and Burkhart (West of Bingle Road) Paving and Utility Improvements Project
4. Status of Bingle Road Road Diet

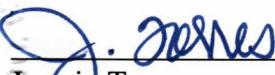
22. ADJOURNMENT

Agenda items may not necessarily be considered in the order that they appear. With regard to any item, Council may take various actions, including but not limited to rescheduling an item in its entirety or for particular action at a future date or time.

The City Council reserves the right to convene in executive session from time to time as deemed necessary during this meeting to discuss any of the matters listed in the agenda, as authorized by Texas Government Code Sections 551.071 (Consultation with Attorney), 551.072 (Deliberations about Real Property), 551.073 (Deliberations about Gifts & Donations), 551.074 (Personnel Matters), 551.076 (Deliberations Regarding Security Devices) or 551.087 (Deliberations Regarding Economic Development Negotiations).

I certify that a copy of the September 27, 2022 agenda of items to be considered by City Council was posted on or before the 22nd day of September, 2022, at 5:00 p.m. pursuant to the Open Meetings Act, Chapter 551 of the Texas Government Code.

Attest:


Jasmin Torres
City Secretary

In compliance with the Americans with Disabilities Act, this facility is wheelchair accessible and

accessible parking spaces are available. To better serve attendees, requests for accommodations or interpretive services should be made 48 hours prior to this meeting. Please contact the City Secretary's office at 713-465-8308, Fax 713-461-7969, or Email jtorres@springvalleytx.com for further information.

Consent Agenda Items

**MINUTES OF THE REGULAR CITY COUNCIL MEETING
CITY OF SPRING VALLEY VILLAGE, TEXAS
TUESDAY, JULY 26, 2022 AT 6:00 P.M.
IN THE COUNCIL CHAMBERS OF CITY HALL
1025 CAMPBELL ROAD, HOUSTON, TEXAS**

1. CALL THE ROLL AND ANNOUNCE A QUORUM IS PRESENT

With a quorum of the Council Members present, the Special Called Meeting of the Spring Valley Village City Council was called to order by Mayor Pro-Tem Carpenter at 6:03 p.m.

Members Present:

Mayor Marcus Vajdos (by video conference)

Mayor Pro-Tem Allen Carpenter

Council Member Steve Bass

Council Member Bo Bothe

Members Absent:

Council Member David Dominy

Council Member Joy McCormack

2. INTRODUCTIONS

Julie M. Robinson, City Administrator

Zachary Meadows, Director of Community Development

Jasmin Torres, City Secretary

Michelle Yi, City Treasurer

Silvia Chiapponi, Assistant to the City Administrator

Loren Smith, City Attorney

Mark Schulze, Acting Police Chief

Justin Lane, Police Captain

David Dixon, Police Commissioner

3. PROCLAMATIONS / ANNOUNCEMENTS / SWEARING-IN

None.

4. PUBLIC COMMENTS

At this time, any person with City-related business may speak to the Council. In compliance with the Texas Open Meetings Act, the City Council may not deliberate. **Comments from the public should be limited to a maximum of three (3) minutes per individual speaker.**

None.

5. CONSENT AGENDA

All matters listed under consent agenda, are considered to be routine by the City Council and will be enacted by one motion. There will not be separate discussion of these items. If discussion is desired, that item will be removed from the consent agenda and will be considered separately.

5.1 Minutes for Regular City Council Meeting on May 24, 2022

5.2 Minutes for Special Called City Council Meeting on May 24, 2022

5.3 Approve Pay Estimate No. 1 for for Cedarspur, Burkhardt, and Winningham (East of Voss) Pavement & Utilities Project to MetroCity, LLC. of \$71,342.19

5.4 Resolution Number 22-XX - A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, RATIFYING THE ACTIONS OF THE CITY ADMINISTRATOR IN EXECUTING PAY ESTIMATE NUMBER 13 TO CONRAD CONSTRUCTION CO., LTD. IN THE AMOUNT OF \$53,288.64 PURSUANT TO THE AGREEMENT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND CONRAD CONSTRUCTION CO., LTD. FOR THE LOESER, TRAWEEK, LONE STAR, WEST TEX PAVEMENT & UTILITIES IMPROVEMENTS PROJECT (CSB #2020-11-101); PROVIDING FOR INCORPORATION OF PREAMBLE; AND PROVIDING AN EFFECTIVE DATE.

5.5 Resolution Number 22-XX - A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE TERMS AND CONDITIONS OF CHANGE ORDER NUMBER 8 TO THE AGREEMENT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND CONRAD CONSTRUCTION COMPANY, LTD., FOR THE LOESER, TRAWEEK, LONE STAR, WEST TEX PAVEMENT AND UTILITIES IMPROVEMENT PROJECT; PROVIDING FOR THE INCORPORATION OF PREAMBLE; AUTHORIZING THE MAYOR TO EXECUTE ANY AND ALL DOCUMENTS NECESSARY TO EFFECTUATE SUCH CHANGE ORDER NUMBER 8; AND PROVIDING AN EFFECTIVE DATE.

Council Member Bothe made a motion to approve all items on the Consent Agenda, and Council Member Bass seconded the motion. Motion carried 3-0.

OLD BUSINESS

6. UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING: June 2022 Police Department Staff Report (Chief Schulze):

1. Number of Calls for Service – 2,721 (May) 2,228 (June)
2. Number of Traffic Violations – 1,271 (May) 939 (June)

7. UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING: Activities of the Village Fire Department Commissioners Meeting on May 25, 2022, and Any Special Meetings That May Have Occurred since May 11, 2022. (Mayor Pro-Tem Carpenter / Council Member Bothe)

Mayor Pro Tem Carpenter advised that the comments he would like to share with the Council he will reserve for the next meeting when all Council is present and that he would also be asking Chief Foster to be in attendance at the next meeting to provide an update for the Village Fire Department. Mayor Pro Tem Carpenter also went into a brief overview of the budget for the Village Fire Department, the reasons for the additional staff for the second ambulance, and the EMS calls and data that have supported the need for these additions.

8. **UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** Activities of the Planning and Zoning Commission Meeting of July 12, 2022. (Council Member Dominy / City Attorney Loren Smith)

City Attorney Loren Smith advised that the items discussed at the July 12, 2022 meeting were on the agenda this evening.

9. **DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** Future City Special Events and Activities. (Mayor Vajdos)

Mayor Vajdos advised that he would like this discussion held until the next Council meeting so that all Council members would be present and could provide their feedback.

NEW BUSINESS

10. **PRESENTATION:** Eagle Scout Project Completed by Sam Sepulveda on Westview Drive.

Sam Sepulveda presented photographs of his Eagle Scout Project which was the construction of a water fountain and dog water station on Westview Drive.

11. **CONDUCT A PUBLIC HEARING CONCERNING:** Ordinance No. 2022-XX: AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS GRANTING A SPECIFIC USE PERMIT FOR PROPERTY LOCATED AT 1010 CAMPBELL ROAD WITHIN THE CORPORATE LIMITS OF THE CITY OF SPRING VALLEY VILLAGE FOR USE OF THE PROPERTY FOR EXAM PREPARATION AND TUTORING SERVICES; PROVIDING FOR SEVERABILITY; PROVIDING A PENALTY IN AN AMOUNT NOT TO EXCEED \$2,000.00 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION; AND PROVIDING A SEVERABILITY CLAUSE AND AN EFFECTIVE DATE.

Mayor Pro Tem Carpenter opened the Public Hearing at 6:27 p.m

- A. Presentation of Specific Use Permit by Applicant

Director of Community Development Zachary Meadows presented the requested Specific Use Permit for the property at 1010 Campbell Road for educational and exam preparation services. The requested SUP is for a Kumon Learning Center . Renee Kaiser, representing the landlord, and Lynn Davis the instructor for the learning center were in attendance. Mr. Meadows also advised that the Planning and Zoning Commission considered the requested Specific Use Permit Application on July 12, 2022.

- B. Those In Favor

None.

- C. Those Opposed

None.

D. Adjourn Public Hearing

Mayor Pro Tem Carpenter adjourned the Public Hearing at 6:29 p.m.

- 12. CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Ordinance No. 2022-XX: AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS GRANTING A SPECIFIC USE PERMIT FOR PROPERTY LOCATED AT 1010 CAMPBELL ROAD WITHIN THE CORPORATE LIMITS OF THE CITY OF SPRING VALLEY VILLAGE FOR USE OF THE PROPERTY FOR EXAM PREPARATION AND TUTORING SERVICES; PROVIDING FOR SEVERABILITY; PROVIDING A PENALTY IN AN AMOUNT NOT TO EXCEED \$2,000.00 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION; AND PROVIDING A SEVERABILITY CLAUSE AND AN EFFECTIVE DATE.

Mayor Vajdos read the Ordinance by caption only. There was a brief discussion concerning parking spaces and hours of operation.

Following the discussion, Council Member Bass made a motion to approve Ordinance No. 2022-12, and Council Member Bothe seconded the motion. Motion carried 3-0.

- 13. CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Appointments / Reappointments to Boards and Commissions:

A. Planning & Zoning Commission

B. Board of Adjustment

Mayor Vajdos advised that several applications were submitted and provided his recommendations for appointments and reappointments. Council Member Bothe made a motion to re-appoint Anne-Marie McMichael, Louis Richman, John Lisenby and James (Jim) Autenreith as Regular Members to the Planning & Zoning Commission and Council Member Bass seconded the motion. Motion carried 3-0. The recommendation by Mayor Vajdos for the Board of Adjustments was to re-appoint William Featherston and Cameron Kreager as Regular Members, re-appoint John Byerly and Douglas Potts as Alternate Members, and appoint Bradley Jones as a Regular Member to fill the unexpired term of Council Member Bass. Council Member _____ made a motion to approve Mayor Vajdos' recommendations for appointments to the Board of Adjustments, and Council Member Bass seconded the motion. Motion carried 3-0.

- 14. CONSIDERATION AND POSSIBLE ACTION CONCERNING:** GFL rate modification.

City Administrator Julie Robinson introduced Suzanne Haboush, Government Contracts Manager with GFL, to present Green for Life Environmental's ("GFL's") Request for Rate Modification Effective January 2023 to the Council. There was discussion concerning the fact that the current contract with GFL would terminate at the end of January, and no discussion has taken place about whether to renew the current contract, negotiate a new

contract, or go out for bids for the service. Until that decision has been made, Council decided not to consider the rate modification. City staff will follow up with GFL.

No action was taken.

15. CONSIDERATION AND POSSIBLE ACTION CONCERNING: Appointment of Alternate Council Liaison to Planning & Zoning Commission.

Mayor Vajdos made the recommendation for Council Member Bass to be appointed as the Alternate Council Liaison to the Planning and Zoning Commission. Council Member Carpenter made a motion to approve for Council Member Bass as the Alternate Council Liaison to the Planning and Zoning Commission, and Council Member Bothe seconded the motion. Motion carried 3-0.

16. CONSIDERATION AND POSSIBLE ACTION CONCERNING: Ordinance Number 2022-XX - AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING THE CITY PERSONNEL MANUAL, AS ADOPTED BY ORDINANCE NUMBER 95-05 DULY PASSED AND APPROVED ON MARCH 29, 1995, BEING AMENDMENT NO. 19 TO THE PERSONNEL MANUAL, TO DELETE SECTION 12.2, HEALTH, DENTAL, LIFE AND ACCIDENTAL DEATH AND DISMEMBERMENT INSURANCE, OF CHAPTER 12, BENEFITS; ADOPTING A NEW SECTION 12.2, HEALTH, DENTAL, LIFE AND ACCIDENTAL DEATH AND DISMEMBERMENT INSURANCE, OF CHAPTER 12, BENEFITS; PROVIDING FOR THE INCORPORATION OF PREAMBLE; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, AND AN EFFECTIVE DATE.

Mayor Pro Tem Carpenter read the Ordinance by caption only. After a brief discussion, Council Member McCormack made a motion to approve Ordinance No. 2021-13 with the revisions as presented, and Council Member Carpenter seconded the motion. Motion carried 3-0.

17. UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING: Briefing by City Staff:

1. Development Update

Director of Community Development Zachary Meadows advised that the development for Kelsey-Seybold was coming along well, they are close to completion and are putting in landscaping. KP's Kitchen is open and is looking at the possibility of adding more space and seating. Toasted Yolk is about 2-3 weeks away from opening for business. The Martial Arts Facility at 1010 Bade Street is also up and running. The SVMP II and Bade Street Reserve PADs are nearing their deadlines for construction activities, one being in August and the other in the middle of November, and both have similar issues with not being able to acquire tenants.

Mr. Meadows also updated the Council regarding the appeal to the Board of Adjustments of the zoning official's decision in March of 2022 regarding 8836 Larston Street, and it was denied. The resident has now filed for a variance for 8836 Larston Street and that will be heard in August 2022.

City Administrator Julie Robinson advised that the City received a call from Tripp Kimball regarding the Dillard Tract, but that the City wouldn't grant access from Bingle Road until there was a site plan and an idea of what the plan for construction would be. Mayor Vajdos requested that City staff contact the owners of the Jensen property and the Dad's Club Specific Use Permit to be contacted for their future plans.

2. Status of Bingle Road Road Diet

Interim Public Works Director Silvia Chiapponi advised that the City of Houston recently created a web page with information and updates for the Bingle Road Road Diet. She advised that according to the information provided on the website, implementation would begin in the summer, but there hasn't been a date given to actually begin. The website to view the updates is www.engagehouston.org/bingle.

3. Status of Cedarspur, Burkhart, and Winningham (East of Voss Road) Paving and Utility Improvements Project

Interim Public Works Director Silvia Chiapponi advised that this project was proceeding well and there are no updates at the moment.

4. Status of Cedarspur and Burkhart (West of Bingle Road) Paving and Utility Improvements Project

Interim Public Works Director Silvia Chiapponi advised that, as previously mentioned in May, the design for this project had been placed on hold but has now been placed back in design and we are expecting to receive 90% construction design plans by the end of this month and 100% construction design plans by mid-August.

5. Status of Brighton Place Paving and Utility Improvements Project

Interim Public Works Director Silvia Chiapponi advised that CobbFendley has provided the City with an engineering proposal and is currently under review. There is a plan to meet with CobbFendley later in the month to discuss the proposal and then have it brought for discussion in the next council meeting in August.

6. Storm Water Management Plan

Interim Public Works Director Silvia Chiapponi advised that TCEQ had contacted her to update the City's Storm Water Management Plan. She has begun the review and updates to submit to TCEQ by the end of August.

18. ADJOURNMENT

Council Member Bass made a motion to adjourn the meeting at 7:01 p.m., and Council Member Bothe seconded the motion. Motion carried 3-0.

Signed: _____
Marcus Vajdos
Mayor

Attest: _____
Jasmin Torres
City Secretary

**MINUTES OF THE REGULAR CITY COUNCIL MEETING
CITY OF SPRING VALLEY VILLAGE, TEXAS
TUESDAY, AUGUST 23, 2022 AT 6:00 P.M.
IN THE COUNCIL CHAMBERS OF CITY HALL
1025 CAMPBELL ROAD, HOUSTON, TEXAS**

1. CALL THE ROLL AND ANNOUNCE A QUORUM IS PRESENT

With a quorum of the Council Members present, the Regular Meeting of the Spring Valley Village City Council was called to order by Mayor Vajdos at 6:00 p.m.

Members Present:

Mayor Marcus Vajdos
Council Member Bo Bothe
Council Member Steve Bass
Council Member David Dominy
Council Member Joy McCormack

Members Absent:

Mayor Pro Tem Allen Carpenter

2. INTRODUCTIONS

Julie M. Robinson, City Administrator
Zachary Meadows, Director of Community Development
Jasmin Torres, City Secretary
Michelle Yi, City Treasurer
Silvia Chiapponi, Assistant to the City Administrator / Interim Public Works Director
Loren Smith, City Attorney
Mark Schulze, Acting Police Chief

3. PROCLAMATIONS / ANNOUNCEMENTS / SWEARING-IN

None.

4. PUBLIC COMMENTS

4.1 PUBLIC COMMENTS (THREE-MINUTE LIMIT)

At this time, any person with City-related business may speak to the Council. In compliance with the Texas Open Meetings Act, the City Council may not deliberate. **Comments from the public should be limited to a maximum of three (3) minutes per individual speaker.**

4.1.1 Craig Moritz, who lives at 8706 Green Valley, spoke about a non-profit organization that he and other Spring Valley Village residents have created called Residents for Responders.

5. CONSENT AGENDA

All matters listed under consent agenda, are considered to be routine by the City Council

and will be enacted by one motion. There will not be separate discussion of these items. If discussion is desired, that item will be removed from the consent agenda and will be considered separately.

- 5.1 Resolution Number 22-24 - A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, REPEALING RESOLUTION NUMBER 17-017; PROVIDING FOR THE INCORPORATION OF PREAMBLE; ADOPTING A NEW POLICY REGARDING APPOINTMENTS TO CITY BOARDS AND COMMISSIONS; AND PROVIDING AN EFFECTIVE DATE.
- 5.2 Minutes for Special City Council Meeting on July 19, 2022
- 5.3 Approval of Pay Estimate No. 2 for Cedarspur, Burkhart, and Winningham (East of Voss) Pavement & Utilities Project to MetroCity, LLC. of \$255,045.69
- 5.4 Approval of Pay Estimate No. 14 – Final Pay Application and Request for Release of Retainage for Loeser, Traweck, Lone Star, West Tex Pavement & Utilities Improvements Project to Conrad Construction Co., LTD. of \$309,980.98.

Council Member Dominy made a motion to approve all items on the Consent Agenda, and Council Member Bothe seconded the motion. Motion carried 4-0.

OLD BUSINESS

- 6. **UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** July 2022 Police Department Staff Report (Chief Schulze):
 - 1. Number of Calls for Service – 2,449
 - 2. Number of Traffic Violations – 1,132
- 7. **UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** Activities of the Village Fire Department Commissioners Meeting on July 27, 2022 and Any Special Meetings That May Have Occurred since July 27, 2022. (Mayor Pro-Tem Carpenter / Council Member Bothe)
- 8. **BRIEFING DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** Additional Permanent Staffing of a Second Ambulance for Village Fire Department. (Chief Foster)

Agenda items 7 and 8 were discussed together. Chief Foster presented the year to date report of service calls and the data that supported the need for additional permanent staffing for a second ambulance. Chief Foster also went into detail about how they deal with multiple calls currently and all it entails to be able to provide the assistance required as well as how previous resources used are no longer a reliable option. Previously the City of Houston would provide an ambulance and are no longer able to be of assistance as they are short staffed. He also provided an overview of the impact that is being seen with Kelsey-Seybold now opening to the public. They are estimating that there will be 4-6 hospital transports a week, although none have taken place so far.

9. **UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** Activities of the Planning and Zoning Commission Meeting of August 13, 2022. (Council Member Dominy / Council Member Bass / City Attorney Loren Smith)

City Attorney Loren Smith notified the Council that the item discussed at the August 13, 2022, meeting was listed on the agenda as agenda item 14.

10. **PRESENTATION, DISCUSSION, AND DIRECTION CONCERNING:** Draft Budget for Fiscal Year 2022-2023.

City Administrator Julie Robinson presented the draft budget for the Fiscal Year 2022-2023 and advised the Council that it incorporated all of the changes and direction from Council during the August 2, 2022, meeting including

Revenues

- The use of the property tax rate of \$0.4050 which is a one (1) cent reduction and the low end of HCAD's Projected 2022 Taxable Value Range.
- Sales Tax Revenues and Interest Income is using the market trend instead of using an average of the 3 previous fiscal years' actuals plus the current fiscal year's projections.
- Contribution from Hilshire Village is reflected based on updated expenditures for the Police Department.
- A General Fund projected deficit of approximately \$339,766 to be offset by Audited FY 2021 Excess Revenues.

Expenditures/Expenses

- A 9% cost-of-living (COLA) salary increase for all Departments.
- Inclusion of one additional Police Officer as approved by Council on August 2, 2022.
- The property, liability, and vehicle insurances are all revised because the City received the renewal rates from TML Intergovernmental Risk Pool after the August 2, 2022 Budget Workshop Meeting.
- The contract insurance from the previous draft budget has been removed because this line item is no longer needed.
- 457-Plan contribution in the Administration department is reflected with the contract amount.
- Line item for the Taser lease is reflected with the new contract amount.

After a brief discussion, it was the direction of the Council that the Draft Budget for FY 2023 was approved as presented. Ms. Robinson advised the Council that the Budget would be presented for adoption at the September 27 Council Meeting.

11. DISCUSSION AND POSSIBLE DIRECTION CONCERNING: Future City Special Events and Activities. (Mayor Vajdos)

Mayor Vajdos opened the discussion to see how the Council felt about restarting some of the special events and activities that the City did prior to the COVID-19 shut down. There was discussion concerning the impact to current workload capacity of all City staff depending on the type of special event, the lack of turnout when the City restarted Movie Night in 2021, reimagining the City events, possibly hiring a part-time position as a City special events coordinator, and the need for a City sponsorship policy.

Following discussion, it was the direction of the Council to develop a City sponsorship for the Council's consideration at a future meeting.

NEW BUSINESS

12. CONSIDERATION AND POSSIBLE ACTION CONCERNING: Resolution Number 22-XX - A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE TERMS AND CONDITIONS OF A PROPOSAL FOR ENGINEERING SERVICES FOR THE BRIGHTON PLACE PAVING AND UTILITY IMPROVEMENTS PROJECT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND COBBFENDLEY & ASSOCIATES, INC.; PROVIDING FOR THE INCORPORATION OF PREAMBLE; AUTHORIZING THE MAYOR TO EXECUTE ANY AND ALL DOCUMENTS NECESSARY TO EFFECTUATE SUCH PROPOSAL; AND PROVIDING AN EFFECTIVE DATE.

Mayor Vajdos read the Resolution by caption only. Council Member Dominy made a motion to approve Resolution No. 22-23, and Council Member Bass seconded the motion. Motion carried 4-0.

13. CONSIDERATION AND POSSIBLE ACTION CONCERNING: Award of Request for Proposals #2022-06-501 for Administration and/or Planning Services Coronavirus Local Fiscal Recovery Fund Programs and/or Projects to Public Management, Inc.

After a brief discussion, Council Member Dominy made a motion to award Request for Proposals #2022-06-501 for Administration and/or Planning Services Coronavirus Local Fiscal Recovery Fund Programs and/or Projects to Public Management, Inc., and Council Member Bothe seconded the motion. Motion carried 4-0.

14. CONDUCT A PUBLIC HEARING CONCERNING: Ordinance No. 2022-XX: AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING CHAPTER 9, SUBDIVISIONS, BY DELETING ARTICLE 9.100, SUBDIVISION REGULATIONS IN ITS ENTIRETY AND ADOPTING A NEW ARTICLE 9.100, SUBDIVISION REGULATIONS IN ITS PLACE; PROVIDING FOR THE INCORPORATION OF PREAMBLE; PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 FOR EACH DAY OF VIOLATION OF ANY PROVISION HEREOF; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, A

SAVINGS CLAUSE, AND AN EFFECTIVE DATE.

Mayor Vajdos opened the Public Hearing at 6:58 p.m.

A. Presentation of Ordinance Amendments

Director of Community Development Zachary Meadows presented the proposed amendments to Chapter 9, Subdivisions,

B. Those In Favor

None.

C. Those Opposed

None.

D. Adjourn Public Hearing

Mayor Pro Tem Carpenter adjourned the Public Hearing at 7:02 p.m.

- 15. CONSIDERATION AND POSSIBLE ACTION CONCERNING:** Ordinance No. 2022-XX: AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING CHAPTER 9, SUBDIVISIONS, BY DELETING ARTICLE 9.100, SUBDIVISION REGULATIONS IN ITS ENTIRETY AND ADOPTING A NEW ARTICLE 9.100, SUBDIVISION REGULATIONS IN ITS PLACE; PROVIDING FOR THE INCORPORATION OF PREAMBLE; PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 FOR EACH DAY OF VIOLATION OF ANY PROVISION HEREOF; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, A SAVINGS CLAUSE, AND AN EFFECTIVE DATE.

Mayor Vajdos read the Ordinance by caption only. Council Member Dominy made a motion to approve Ordinance No. 2022-14, and Council Member Bass seconded the motion. Motion carried 4-0.

- 16. BRIEFING AND DISCUSSION CONCERNING:** Quarterly Investment Report For Period Ending June 30, 2022.

City Treasurer Michelle Yi briefed the Council on the Quarterly Investment Report for the period ending June 30, 2022.

- 17. UPDATE, DISCUSSION AND POSSIBLE DIRECTION CONCERNING:** Briefing by City Staff:

1. Development Update

Director of Community Development Zach Meadows reported that the Kelsey-Seybold project is currently operating in levels 1-4 and the garage, there is still work being done to complete and finalize level 5 to be able to issue the final Certificate of Occupancy. The SVMP II PADD has requested an extension and will be discussed in next month's Planning & Zoning agenda. The Board of Adjustment granted the variance request for the garage set back at 8836 Larston Street at the August 17, 2022, meeting.

2. Status of Bingle Road Road Diet

Interim Public Works Director Silvia Chiapponi advised the Council that the Bingle Road Road Diet was reactivated per the City of Houston after a soft hold. The Council asked for the previous discussion of handrails and sidewalks on Bingle Road to be looked at again for future consideration in reference to the design when it is available for the road diet.

3. Status of Cedarspur, Burkhardt, and Winningham (East of Voss Road) Paving and Utility Improvements Project

Interim Public Works Director Silvia Chiapponi briefed that the Cedarspur, Burkhardt, and Winningham (East of Voss Road) project is proceeding well and that concrete removal is scheduled for later that week on Winningham.

4. Status of Cedarspur and Burkhardt (West of Bingle Road) Paving and Utility Improvements Project

Ms. Chiapponi briefed that the Cedarspur, Burkhardt (West of Bingle Road) the 90% construction design plans are under review currently and there is a meeting scheduled with the engineer to discuss project continuation.

5. Status of Brighton Place Paving and Utility Improvements Project

City Administrator Julie Robinson advised the Council that the engineering proposal with CobbFendley for the Brighton Place project had been approved earlier in the agenda.

At this time, the Council held a closed Executive Meeting Pursuant To The Provision Of Chapter 551, Government Code, Vernon's Texas Codes Annotated, In Accordance With The Authority Contained In: Section 551.074: Consultation with the Attorney regarding pending or contemplated litigation or a matter in which the duty of the City Attorney requires to be discussed in a closed meeting.

Council adjourned into the Executive Session at 7:11 p.m. The City Council meeting reconvened at 7:26 p.m.

18. ADJOURNMENT

Council Member Bass made a motion to adjourn the meeting at 7:26 p.m., and Council Member Bothe seconded the motion. Motion carried 4-0.

Signed: _____
Marcus Vajdos
Mayor

Attest: _____
Jasmin Torres
City Secretary

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC: Resolution Number 22-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE TERMS AND CONDITIONS OF A CONTRACT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND PUBLIC MANAGEMENT, INC. FOR ADMINISTRATION AND/OR PLANNING SERVICES CORONAVIRUS LOCAL FISCAL RECOVERY FUND PROGRAMS AND/OR PROJECTS (RFP #2022-06-501); PROVIDING FOR THE INCORPORATION OF PREAMBLE; AUTHORIZING THE MAYOR TO EXECUTE ANY AND ALL DOCUMENTS NECESSARY TO EFFECTUATE SUCH AGREEMENT; AND PROVIDING AN EFFECTIVE DATE.

BACKGROUND: On August 23, 2022, the City Council awarded Request for Proposals Number #2022-06-501 for Administration and/or Planning Services Coronavirus Local Fiscal Recovery Fund Programs and/or Projects to Public Management, Inc. This Resolution approves a contract with Public Management, Inc. for the services to be provided pursuant to the RFP.

RECOMMENDATION: Staff recommends approval of the Resolution.

ATTACHMENTS: • Resolution Number 22-XX

FUNDING ISSUES:

- ☒ Not applicable – no dollars are being spent or received.
- ☐ Full amount already budgeted in Acct/Project# _____
- ☐ Not budgeted, if approved, the following will be included in the next Budget Amendment:
 - ☐ \$_____ from Acct/Project# _____ will be transferred to Acct/Project# _____
 - ☐ \$_____ from unassigned fund balance will be used and added to Acct/Project# _____
 - ☐ \$_____ will be added to Revenue Acct# ____-____ and \$_____ added to Expenditure Acct/Project# _____

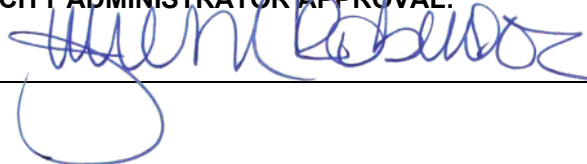
FINANCE VERIFICATION OF FUNDING:



SUBMITTING STAFF MEMBER:

Julie M. Robinson, City Administrator

CITY ADMINISTRATOR APPROVAL:



RESOLUTION NUMBER 22-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE TERMS AND CONDITIONS OF A CONTRACT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND PUBLIC MANAGEMENT, INC. FOR ADMINISTRATION AND/OR PLANNING SERVICES CORONAVIRUS LOCAL FISCAL RECOVERY FUND PROGRAMS AND/OR PROJECTS (RFP #2022-06-501); PROVIDING FOR THE INCORPORATION OF PREAMBLE; AUTHORIZING THE MAYOR TO EXECUTE ANY AND ALL DOCUMENTS NECESSARY TO EFFECTUATE SUCH AGREEMENT; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the City Council has been presented a proposed Contract by and between the City of Spring Valley Village, Texas and Public Management, Inc. for Administration And/Or Planning Services Coronavirus Local Fiscal Recovery Fund Programs And/Or Projects (Rfp Number #2022-06-501) (hereinafter called "Contract"), a copy of which is attached hereto as Exhibit "A" and incorporated herein by reference; and

WHEREAS, upon full review and consideration of the Contract and all matters attendant and related thereto, the City Council is of the opinion that the terms and conditions thereof should be approved, and that the Mayor should be authorized to execute the Contract and any and all documents necessary to effectuate such Contract on behalf of the City of Spring Valley Village;

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, THAT:

Section 1. The facts and matters set forth in the preamble of this Resolution are hereby found to be true and correct and are incorporated herein and made a part hereof for all purposes.

Section 2. The terms and conditions of the Contract, having been reviewed by the City Council of the City of Spring Valley Village and found to be acceptable and in the best interests of the City of Spring Valley Village and its citizens, are hereby in all things approved.

Section 3. The Mayor is hereby authorized to execute the Contract and empowered, for and on behalf of the City, to take all such actions and to execute, verify, acknowledge, certify to, file and deliver all such instruments and documents required in the Contract as shall in the judgment of the Mayor be appropriate in order to effect the purposes of the foregoing resolution and Contract.

Section 4. This Resolution shall become effective immediately upon its passage.

DULY PASSED AND APPROVED on this the ____ day of _____, 2022.

Marcus Vajdos, Mayor
City of Spring Valley Village, Texas

ATTEST:

Jasmin Torres, City Secretary
City of Spring Valley Village, Texas

EXHIBIT “A”

TO

RESOLUTION NUMBER 22-XX

This contract ("Contract") is made and entered effective September 27, 2022, by and between **PUBLIC MANAGEMENT, INC.**, a Texas corporation, of Houston, Harris County, Texas ("Consultant") and the **CITY OF SPRING VALLEY VILLAGE**, ("Client") for the purpose of retaining Consultant to render **Administration Services** to the Client for **American Rescue Plan – Coronavirus Local Fiscal Recovery Funding, as administered by the United States Treasury**.

Client and Consultant agree that Consultant will provide services to Client on the terms and conditions outlined in this Contract.

I.

Consultant will provide Client with administrative services as follows:

PROGRAM DESIGN SERVICES:

Program Design/Needs Identification: The Team will prepare assist with needs identification and develop program options as directed by the Client adherent to the state and federal guidelines. The Team will coordinate all activities and other service providers with regard to the preparation of the application, including, but not limited to:

- Review of proposed project for program compliance and will work with Client staff to provide an overview;
- Advise on important deadlines and procedures;
- Schedule project meetings with client staff to evaluate proposed project and timeframes.
- Prepare project description in conjunction with staff and project engineer;
- Evaluate project objective and develop timelines/milestones;
- Prepare project maps in ArcGIS and PDF format;
- Prepare necessary preliminary Environmental Compliance documentation;
- Conduct public hearings (as applicable) for program development and needs identification;
- Identify and document stakeholders, interested parties, project beneficiaries and detail program design anticipated impact and outcomes;

ADMINISTRATIVE SERVICES:

GENERAL ADMINISTRATION SERVICES

Administrative Duties: The Team will coordinate, as necessary, between Client and any other appropriate service providers (i.e., Engineer, Environmental, etc.), contractor, subcontract and/or administrative agency to effectuate the services requested.

- Oversee the project and achieve all of the project goals within the constraints given by the funding agency;
- Develop and implement project phases to plan, budget, oversee, and document all aspects of the specific project;
- Coordinate all activities related to the project's successful completion with all other professionals and organizations associated with this project.

Recordkeeping: The Team will assist the Client with maintaining all records generated by the program. This includes all records required by the funding agency and the Client (i.e., program management records).

- Complete filing system will be developed and maintained at Client's office;
- Both physical and electronic form of records will be developed and accessible;
- Records will be updated as necessary to ensure compliance with funding source and administrative agency;
- Records will be retained for the appropriate period of time as dictated by the funding agency, with electronic records available for perpetuity.

Financial Management: The Team will assist the Client in keeping the general journal, general ledger, cash receipts journal and all other necessary financial documents, as well as monitor the Client's financial system.

- Utilize and assist with the agency's system of record to complete milestones, submit documentation, reports, draws, change requests, etc.;
- Request fund expenditure in-line with project milestones;
- Develop a detailed Contract Ledger;
- Establish a filing system that accurately and completely reflects the financial expenditures of the program and project(s).
- Keep track of disbursement of funds and ensure that the vendors are paid within the required timeframe set out by the funding agency.

Construction Management: The Team will coordinate and supervise the project to ensure designated activities are realizing the intended outcomes as stated in contract documents. We will oversee specialized contractors and other personnel and allocate necessary resources.

- Assist the Client in submitting/setting up projects in the Agency's system of record;
- Coordinate the development, completion, and execution of contract documents to ensure supporting documentation is in order;
- Conduct regular on-site visitations and assessments;
- Development and maintenance of construction management status log;
- Recommendation and development of scope realignments as prescribed by the project's complexities.

CONTRACT ADMINISTRATION SERVICES

Administrative Duties: The Team will work with the Client's staff to provide the necessary administrative and planning services to see the project to completion. The Team will meet with officials on a regular basis to review progress on the objectives of the project and then take actions to see that those objectives are met.

- Act as the Client's liaison to the funding agency in all matters concerning the project;
- Coordinate communication via email, conference call, facsimile, and direct meetings to ensure the project is on schedule and all parties are properly informed;
- Prepare and submit any necessary reports required by the funding agency during the course of the project (i.e., Monthly/Quarterly Progress Reports, Project Monitoring Reports, Project Completion Reports, etc.);

- Provide Client staff specific instructions on the necessary administrative procedures that will assure a successful project;
- Establish and maintain record keeping systems;
- Assist with resolving monitoring and audit findings.

Real Property Acquisition (as applicable): The Team will assist the Client in the preliminary acquisition assessment as well as the development and/or coordination of acquisition of real property (real property in the context of acquisition refers to permanent interest in real property as well as certain less-than-full-fee interests in real property).

- Adherence to the Uniform Act (URA) which guides the acquisition of real property that may be necessary to the needs of the project;
- ***If it is determined that property needs to be acquired, Public Management, Inc. will perform the following services according to the URA for an additional fee.***
- Development and maintenance of appropriate file materials to ensure compliance with federal, state, and program requirements;
- Administrative coordination of parcels, values, correspondence;
- Coordinate property appraisals and determine just compensation;
- Ensure easement/right of way boundaries are in line with proposed project and survey;
- Completion and/or file closure of acquired property.

Environmental Services: The Team will prepare all documents and correspondence for environmental review and clearance as well as maintain close coordination with local officials, project engineer and other members of the project team to assure appropriate level of environmental review is performed. This project element will abide by the National Environmental Policy Act (NEPA) or any other Federal, State or local regulation as applicable.

- Review each project description to ascertain and/or verify the level of environmental review required: Exempt, Categorical Exclusion not Subject to 58.5, Categorical Exclusion Subject to 58.5, Environmental Assessment, and Environmental Impact Statements;
- Prepare and maintain a written environmental review record;
- Consult and coordinate with oversight/regulatory agencies to facilitate environmental clearance;
- Conduct site-visits as necessary to ensure environmental compliance;
- Prepare all responses to comments received during comment phase of the environmental review, including State/Federal Agency requiring further studies and/or comments from public or private entities during public comment period;
- Provide documentation of clearance for Parties Known to be Interested as required by 24 CFR 58.43;
- Advise and complete environmental re-evaluations per 24 CFR 58.47 when evidence of further clearance or assessment is required;
- Assist in compliance with flood plain and wetlands management review guidelines;
- ***Not included in this service are archeological, engineering, or other special service costs mandated by environmental review record compliance agencies.***

Civil Rights Requirements (as applicable): The Team will structure the program so that all procurement procedures, contracts, and policies will be in accordance with state and federal regulations associated thereto. Ensure that the contractors make affirmative efforts to employ Section 3 Residents and Business Concerns, Minority Business Enterprises, Small Business Enterprises and Women Business Enterprises.

- Set up Civil Rights & Citizen Participation File;
- Designate a Civil Rights Officer (CRO);
- Adopt policies and grievance procedures regarding Citizen Participation;
- Adopt Policies and Pass Resolution/Proclamation/Ordinances regarding Civil Rights;
- Publish Citizen Participation and Civil Rights Notices;
- Place necessary documentation in Bid Packets for Contractors;
- Include required clauses in Construction Contracts between Grant Recipient and Contractor;
- Take action to Affirmatively Further Fair Housing;
- The Team will be diligent and consistent in implementing the project's civil rights responsibilities and will undertake further action and reporting requirements.

Procurement/Bidding/Contracting: Procurement is the process through which an entity obtains goods and services from vendors. The Team will assist the Client in following appropriate procurement procedures to obtain professional and construction services necessary to complete the project.

- Provide assistance to ensure compliance with Local Government Code Chapter 252 as applicable to goods and services;
- Provide assistance to ensure compliance with 2 CFR 200.320 (Methods of Procurement to be Followed).

Labor Standards Monitoring: The Team will ensure that all labor standards laws and regulations are observed during the course of the project. The Team will structure the program so that all procurement procedures and contracts will meet equal opportunity requirements. The Team will also ensure that the contractors make affirmative efforts to employ minority persons and minority subcontractors. Ensure compliance with laws regarding Labor Standards, which include:

- Davis-Bacon Act (40 USC Chapter 31, Subchapter IV);
- Contract Work Hours & Safety Standards Act (CWHSSA);
- Copeland (Anti-Kickback) Act (18 USC 874; 40 USC 3145);
- Fair Labor Standards Act.

Force Account (as applicable): The Team will assist the Client in preparing force account documentation for the project, if necessary, and will consolidate this information for suitable presentation to funding agency. ***Public Management, Inc. may consider an additional fee for these services depending upon the scope of Force Account activities.***

- Develop and maintain documentation of all associated costs;
- Using appropriate recordkeeping forms required by funding agency;
- Submit documentation upon completion of necessary milestones.

Contract Close-out Assistance: The Team will prepare any necessary reports required by the funding agency to close out the project. The Team will work with the Client in preparing the annual audits and necessary actions to ensure the project reaches the "Administratively Closed" status.

- Ensure projects outcomes are in line with contract documents and funding agency's goals and objectives;
- Ensure project beneficiaries are appropriately documented and reported;
- Develop, complete, and submit project completion report(s) and any other necessary administrative completion documents.

It is specifically agreed and understood that Consultant will not provide either personally or by contract any professional or technical services requiring a license by the State of Texas in any phase or aspect of the foregoing. Rather, Consultant will advise Client of the need of such services in furtherance of the planned objectives of Client's Program.

Client acknowledges that Consultant is providing Administrative Services only to Client and that Consultant is not responsible for any procurement activities for or on behalf of the Client. That is, Client, not Consultant, will advertise for and procure the services of any third party required to fulfill Program requirements. By way of example only, Client, not Consultant, must timely and properly post any advertisements necessary to fulfill Program requirements and Client, not Consultant, will enter into any required contracts with third parties necessary to fulfill Program requirements.

Client Initials _____

Consultant Initials  _____

II.

Consultant hereby agrees that in the implementation of this Contract, Consultant will comply with the terms and conditions of **Attachment III**, which document is attached hereto and incorporated herein for all purposes, as if set out herein verbatim.

III.

Client is awarding this contract in accordance with the State of Texas Government Code 2254, Professional and Consulting Services.

IV.

It is agreed by the parties hereto that Consultant will, in the discharge of services herein, be considered as an Independent Contractor as that term is used and understood under the laws of the State of Texas and further for the purposes of governing Consultant's fees under the Procurement Standards of Title 2 CFR Part 200.

V.

For work associated to **American Rescue Plan (ARP) Coronavirus Local Fiscal Recovery Fund (CLFR)** and in consideration of the foregoing, Client agrees to pay Consultant a fee not to exceed: **Forty-Five Thousand Dollars and zero cents (\$45,000.00)**.

The fee will be based on the final project scope. Consultant reserves the right to renegotiate fees based on the additional guidance from the United States Treasury as well the unknown program design or unforeseen project complexities.

VI.

It is agreed that upon determination of total funding request amount Consultant and Client will execute the **Work Authorization (Attachment I)** that will detail final contract amount and cost for services. It is also agreed that payments to such Consultant shall be subject to adjustment where monitoring reviews or audits by the agency indicate that personal services were compensated at greater than reasonable rates.

Services that fall outside the regular scope and/or are not part of the proposed scope will be billed according to the hourly rate and fee schedule defined in **Corporate Hourly Rate and Fee Schedule (Attachment II)**. *Prior to Consultant performing any services which are not part of the proposed scope, Consultant shall submit to Client, per paragraph of this contract, a projected hourly schedule and projected total fee for approval.*

VII.

Payment of the fees associated with (“**Part V. and VI.**”) - Payment Schedule of this Agreement – shall be contingent upon funding award. In the event that grant funds are not awarded to the Client this agreement shall be terminated by the Client.

VIII.

For purposes of this Contract, the City Treasurer or equivalent authorized person will serve as the Local Program Liaison and primary point of contact for Consultant. All required progress reports and communication regarding the project shall be directed to this liaison and other local personnel as appropriate.

IX.

This Contract shall extend and be in full force until the Program has been fully closed out by the agency. Notwithstanding the foregoing, this Contract may be terminated by Consultant or Client, with or without cause, on forty-five (45) days’ written notice to Client.

X.

Termination for Cause by Client: If Consultant fails to fulfill in a timely and proper manner its obligations under this Contract, or if Consultant violates any of the covenants, conditions, contracts, or stipulations of this Contract, Client shall have the right to terminate this Contract by giving written notice to Consultant of such termination and specifying the effective date thereof, which shall be at least five (5) days before the effective date of such termination. In the event of termination for cause, all finished or unfinished documents, data, studies, surveys, drawings, maps, models, photographs and reports prepared by Consultant pursuant to this Contract shall, at the option of Client, be turned over to Client and become the property of Client. In the event of termination for cause, Consultant shall be entitled to receive reasonable compensation for any necessary services actually and satisfactorily performed prior to the date of termination.

Termination for Convenience by Client: Client may at any time and for any reason terminate Consultant's services and work at Client's convenience upon providing written notice to the Consultant specifying the extent of termination and the effective date. Upon receipt of such notice, Consultant shall, unless the notice directs otherwise, immediately discontinue the work and placing of orders for materials, facilities and supplies in connection with the performance of this Agreement. Upon such termination, Consultant shall be entitled to payment only as follows: (1) the actual cost of the work completed in conformity with this Agreement; plus, (2) such other costs actually incurred by Consultant as are permitted by the prime contract and approved by Client; (3) plus ten percent (10%) of the cost of the work referred to in subparagraph above for overhead and profit. There shall be deducted from such sums as provided in this subparagraph the amount of any payments made to Consultant prior to the date of the termination of this Agreement. Consultant shall not be entitled to any claim or claim of lien against Client for any additional compensation or damages in the event of such termination and payment.

Resolution of Program Non-Compliance and Disallowed Costs: In the event of any dispute, claim, question, or disagreement arising from or relating to this Contract, or the breach thereof, including determination of responsibility for any costs disallowed as a result of non-compliance with federal, state or Program requirements, the parties hereto shall use their best efforts to settle the dispute, claim, question or disagreement. To this effect, the parties shall consult and negotiate with each other in good faith within thirty (30) days of receipt of a written notice of the dispute or invitation to negotiate, and attempt to reach a just and equitable solution satisfactory to both parties

XI.

Client, the agency, the U.S. Department of Treasury, Inspectors General, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records of Consultant which are directly pertinent to this Program, for the purpose of making audit, examination, excerpts, and transcriptions, and to close out the Client's contract. Consultant agrees hereby to maintain all records made in connection with the Program for a period of three (3) years after Client makes final payment and all other pending matters are closed. All subcontracts of Consultant shall contain a provision that Client, the agency, and the Texas State Auditor's Office, or any successor agency or representative, shall have access to all books, documents, papers and records relating to subcontractor's contract with Consultant for the administration, construction, engineering or implementation of the Program between the agency and Client.

XII.

If, by reason of force majeure, either party hereto shall be rendered unable, wholly or in part, to carry out its obligations under this Contract, then if such party shall give notice and full particulars of such force majeure in writing to the other party within a reasonable time after the occurrence of the event or cause relied on, the obligation of the party giving such notice, so far as it is affected by such force majeure,

shall be suspended during the continuance of the inability then claimed, but for no longer period, and such party shall endeavor to remove or overcome such inability with all reasonable dispatch.

The term "force majeure" as employed herein shall mean acts of God, acts of public enemy, orders of any governmental entity of the United States or of the State of Texas, or any civil or military authority, and any other cause not reasonably within the control of the party claiming such inability.

XIII.

This document embodies the entire Contract between Consultant and Client. Client may, from time to time, request changes in the services Consultant will perform under this Contract. Such changes, including any increase or decrease in the amount of Consultant's compensation, must be agreed to by all parties and finalized through a signed, written amendment to this Contract.

XIV.

If a portion of this Contract is illegal or is declared illegal, the validity of the remainder and balance of the Contract will not be affected thereby.

XV.

Any provision of this Contract which imposes upon Consultant or Client an obligation after termination or expiration of this Contract will survive termination or expiration of this Contract and be binding on Consultant or Client.

XVI.

No waiver of any provision of this Contract will be deemed, or will constitute, a waiver of any other provision, whether or not similar, nor will any waiver constitute a continuing waiver. No waiver will be binding unless executed in writing by the party making the waiver.

XVII.

This Contract will be governed by and construed in accordance with the laws of the State of Texas.

XVIII.

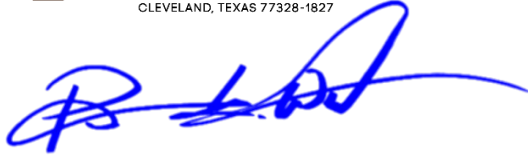
Any dispute between Consultant and Client related to this contract which is not resolved through informal discussion will be submitted to a mutually agreeable mediation service or provider. The parties to the mediation shall bear the mediation costs equally. This paragraph does not preclude a party from seeking equitable relief from a court of competent jurisdiction.

XIX.

The party who prevails in any legal proceeding related to this contract is entitled to recover reasonable attorney fees and all costs of such proceeding.

XX.

Consultant and Client acknowledge to each other that Consultant and Client are not in significantly disparate bargaining positions.



PATRICK K. WILTSHIRE
President

Client

Chief Elected Official

ATTEST:

**Attachment I
Work Authorization**

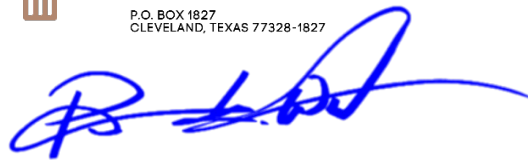
For work associated to **City of Spring Valley Village ARPA-CLFRF Administration**, and in consideration of the foregoing, Client agrees to pay Consultant a fee not to exceed:

Forty-Five Thousand Dollars and 0/100 (\$45,000.00)

The fees are payable upon receipt of invoice from Consultant in accordance with the following schedule for Administrative Services.

<u>ADMINISTRATIVE SERVICES</u>		
<u>SERVICE</u>	<u>PERCENTAGE</u>	<u>TOTAL FEE</u>
Program Development & Administrative Start-up	7.5%	\$3,375.00
Needs Identification & Recovery Plan	7.5%	\$3,375.00
25% of allocated funds expended	20%	\$9,000.00
50% of allocated funds expended	20%	\$9,000.00
75% of allocated funds expended	20%	\$9,000.00
All allocated funds expended	20%	\$9,000.00
Contract Closeout	5%	\$2,250.00
TOTAL FEE	100%	\$45,000.00

It is also agreed that payments to such Consultant shall be subject to adjustment where monitoring reviews or audits by the client indicate that personal services were compensated at greater than reasonable rates.



PATRICK K. WILTSHIRE
President

Client

Chief Elected Official

ATTEST:

Attachment II
Corporate Hourly Rate & Fee Schedule

PUBLIC MANAGEMENT, INC.
2022 Hourly Rate

Principal Consultant	\$275.00/HR
Senior Consultant	\$250.00/HR
Senior Project Manager	\$225.00/HR
Environmental Specialist	\$200.00/HR
Project Manager	\$200.00/HR
Planner	\$200.00/HR
GIS Manager	\$200.00/HR
GIS Technician	\$185.00/HR
Assistant Project Manager/Planner	\$170.00/HR
Compliance Specialist	\$150.00/HR
Executive Assistant	\$125.00/HR

Hourly rates for personnel not listed will be billed at direct payroll cost

REIMBURSABLE EXPENSES

- Travel (vehicle miles traveled) at allowable IRS rate per mile, or at actual out-of-pocket cost.
- Actual cost of subsistence and lodging.
- Actual cost of long-distance telephone calls, expenses, charges, delivery charges, and postage.
- Actual invoiced cost of materials required for the job and used in drafting and allied activities, including printing and reproduction.

This rate schedule will be applicable through December 31, 2022. In January, 2023, if increases are necessary due to increases in wages or other salary related costs, the rates shown will be adjusted accordingly.

ATTACHMENT III
TERMS AND CONDITIONS

I.

Equal Employment Opportunity

During the performance of this Contract, Consultant agrees as follows:

a) The Contractor will not discriminate against any employee or applicant for employment because of race, color, religion, sex, sexual orientation, gender identity, or national origin. The Contractor will take affirmative action to ensure that applicants are employed, and that employees are treated during employment without regard to their race, color, religion, sex, sexual orientation, gender identity, or national origin. Such action shall include, but not be limited to the following: Employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided setting forth the provisions of this nondiscrimination clause.

b) The Contractor will, in all solicitations or advertisements for employees placed by or on behalf of the Contractor; state that all qualified applicants will receive considerations for employment without regard to race, color, religion, sex, sexual orientation, gender identity, or national origin.

c) The Contractor will not discourage or in any other manner discriminate against any employee or applicant for employment because such employee or applicant has inquired about, discussed, or disclosed the compensation of the employee or applicant or another employee or applicant. This provision shall not apply to instances in which an employee who has access to the compensation information of other employees or applicants as a part of such employees' essential job functions discloses the compensation of such other employees or applicants to individuals who do not otherwise have access to such information, unless such disclosure is in response to a formal complaint or charge, in furtherance of an investigation, proceeding, hearing, or action, including an investigation conducted by the employer, or is consistent with the contractor's legal duty to furnish information.

d) The Contractor will send to each labor union or representative of workers with which he has a collective bargaining agreement or other contract or understanding, a notice to be provided advising the said labor union or workers' representatives of the Contractor's commitments under this section and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

e) The Contractor will comply with all provisions of Executive Order 11246 of September 24, 1965, "Equal Employment Opportunity" and of the rules, regulations, and relevant orders of the Secretary of Labor.

f) The Contractor will furnish all information and reports required by Executive Order 11246 of September 24, 1965, and by rules, regulations, and orders of the Secretary of Labor, or pursuant thereto, and will permit access to his books, records, and accounts by the administering agency and the Secretary of Labor for

purposes of investigation to ascertain compliance with such rules, regulations, and orders.

g) In the event of the Contractor's noncompliance with the nondiscrimination clauses of this contract or with any of the said rules, regulations, or orders, this contract may be canceled, terminated, or suspended in whole or in part and the Contractor may be declared ineligible for further Government contracts or federally assisted construction contracts in accordance with procedures authorized in Executive Order 11246 of September 24, 1965, and such other sanctions may be imposed and remedies invoked as provided in Executive Order 11246 of September 24, 1965, or by rule, regulation, or order of the Secretary of Labor, or as otherwise provided by law.

h) The Contractor will include the portion of the sentence immediately preceding paragraph (a) and the provisions of paragraphs (a) through (h) in every subcontract or purchase order unless exempted by rules, regulations, or orders of the Secretary of Labor issued pursuant to section 204 of Executive Order 11246 of September 24, 1965, so that such provisions will be binding upon each subcontractor or vendor. The Contractor will take such action with respect to any subcontract or purchase order as the administering agency may direct as a means of enforcing such provisions, including sanctions for noncompliance: Provided, however, That in the event a Contractor becomes involved in, or is threatened with, litigation with a subcontractor or vendor as a result of such direction by the administering agency the Contractor may request the United States to enter into such litigation to protect the interests of the United States.

II.

Civil Rights Act of 1964

Under Title VI of the Civil Rights Act of 1964, no person shall, on the grounds of race, color, religion, sex, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance.

III.

Section 109 of the Housing and Community Development Act of 1974

The Contractor shall comply with the provisions of Section 109 of the Housing and Community Development Act of 1974. No person in the United States shall on the ground of race, color, national origin, religion, or sex be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity funded in whole or in part with funds made available under this title.

IV.

Section 504 Rehabilitation Act of 1973, as Amended

The Contractor agrees that no otherwise qualified individual with disabilities shall, solely by reason of his/her disability, be denied the benefits of, or be subjected to discrimination, including

discrimination in employment, under any program or activity receiving federal financial assistance.

V.

Age Discrimination Act of 1975

The Contractor shall comply with the Age Discrimination Act of 1975 which provides that no person in the United States shall on the basis of age be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance.

VI.

"Section 3" Compliance in the Provision of Training, Employment and Business Opportunities (Limited to contracts greater than \$100,000)

a) The work to be performed under this contract is subject to the requirements of section 3 of the Federal Emergency Management Administration Act of 1968, as amended, 12 U.S.C. 1701u (section 3). The purpose of section 3 is to ensure that employment and other economic opportunities generated by FEMA assistance or FEMA-assisted projects covered by section 3, shall, to the greatest extent feasible, be directed to low- and very low-income persons, particularly persons who are recipients of FEMA assistance for housing.

b) The parties to this contract agree to comply with FEMA's regulations in 24 CFR part 135, which implement section 3. As evidenced by their execution of this contract, the parties to this contract certify that they are under no contractual or other impediment that would prevent them from complying with the part 135 regulations.

c) The Contractor agrees to send to each labor organization or representative of workers with which the contractor has a collective bargaining agreement or other understanding, if any, a notice advising the labor organization or workers' representative of the contractor's commitments under this section 3 clause and will post copies of the notice in conspicuous places at the work site where both employees and applicants for training and employment positions can see the notice. The notice shall describe the section 3 preference, shall set forth minimum number and job titles subject to hire, availability of apprenticeship and training positions, the qualifications for each; and the name and location of the person(s) taking applications for each of the positions; and the anticipated date the work shall begin.

d) The Contractor agrees to include this section 3 clause in every subcontract subject to compliance with regulations in 24 CFR part 135, and agrees to take appropriate action, as provided in an

e) applicable provision of the subcontract or in this section 3 clause, upon a finding that the subcontractor is in violation of the regulations in 24 CFR part 135. The Contractor will not subcontract with any subcontractor where the contractor has notice or knowledge that the subcontractor has been found in violation of the regulations in 24 CFR part 135.

f) The Contractor will certify that any vacant employment positions, including training positions, that are filled (1) after the Contractor is selected but before the contract is executed, and (2) with persons other than those to whom the regulations of 24 CFR part 135 require employment opportunities to be directed, were not filled to circumvent the contractor's obligations under 24 CFR part 135.

g) Noncompliance with FEMA's regulations in 24 CFR part 135 may result in sanctions, termination of this Agreement for default, and debarment or suspension from future FEMA assisted contracts.

h) With respect to work performed in connection with section 3 covered Indian housing assistance, section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450e) also applies to the work to be performed under this Agreement. Section 7(b) requires that to the greatest extent feasible (i) preference and opportunities for training and employment shall be given to Indians, and (ii) preference in the award of contracts and subcontracts shall be given to Indian organizations and Indian-owned Economic Enterprises. Parties to this Agreement that are subject to the provisions of section 3 and section 7(b) agree to comply with section 3 to the maximum extent feasible, but not in derogation of compliance with section 7(b).

VII.

Section 503 of the Rehabilitation Act (the "Act") - Handicapped Affirmative Action for Handicapped Workers

a) Consultant will not discriminate against any employee or applicant for employment because of physical or mental handicap in regard to any position for which the employee or applicant for employment is qualified. Consultant agrees to take affirmative action to employ, advance in employment and otherwise treat qualified handicapped individuals without discrimination based upon their physical or mental handicap in all employment practices such as the following: Employment, upgrading, demotion or transfer, recruitment, advertising layoff or termination rates of pay or other forms of compensation, and selection for training, including apprenticeship.

b) Consultant agrees to comply with the rules, regulations, and relevant orders of the Secretary of Labor issued pursuant to the Act.

c) In the event of Consultant's non-compliance with requirements of this clause, actions for non-compliance may be taken in accordance with rules, regulations, and relevant orders of the Secretary of Labor issued pursuant to the Act.

d) Consultant agrees to post in conspicuous places, available to employees and applicants for employment, notices in a form to be prescribed by the director, provided by or through the contracting officer. Such notices shall state the contractor's obligation under the law to take affirmative action to employ and advance in employment qualified handicapped employees and applicants for employment, and the rights of applicants and employees.

e) Consultant will notify each labor union or representative of workers with which it has a collective bargaining agreement or other contract understanding, that the contractor is bound by the terms of Section 503 of the Rehabilitation Act of 1973 and is committed to take affirmative action to employ and advance in employment physically and mentally handicapped individuals.

f) Consultant will include the provisions of this clause in every subcontract or purchase order of \$2,500 or more unless exempted by rules, regulations, or orders of the Secretary Issued pursuant to Section 503 of the Act, so that such provisions will be binding upon each subcontractor with respect to any subcontract or purchase order as the director of the Office of Federal Contract Compliance Programs may direct to enforce such provisions, including action for non-compliance.

VIII.

Interest of Members of Client

No member of the governing body of Client and no other officer, employee, or agent of Client who exercises any functions or responsibilities in connection with the planning and carrying out of the Program, shall have any personal financial interest, direct or indirect, in this Contract and Consultant shall take reasonably appropriate steps to assure compliance.

IX.

Interest of Other Local Public Officials

No member of the governing body of the locality and no other public official of such locality, who exercises any functions or responsibilities in connections with the planning and carrying out of the Program, shall have any personal financial interest, direct or indirect, in this Contract; and Consultant shall take appropriate steps to assure compliance.

X.

Interest of Consultant and Employees

Consultant covenants that he presently has no interest and shall not acquire interest, direct or indirect, in the study area or any parcels therein or any other interest which would conflict in any manner or degree with the performance of its services hereunder. Consultant further covenants that in the performance of this Contract, no person having any such interest shall be employed.

XI.

Debarment and Suspension (Executive Orders 12549 and 12689)

The Consultant certifies, by entering into this Agreement, that neither it nor its principals are presently debarred, suspended, or otherwise excluded from or ineligible for participation in federally-assisted programs under Executive Orders 12549 (1986) and 12689 (1989). The term "principal" for purposes of this Agreement is defined as an officer, director, owner, partner, key employee, or other person with primary management or supervisory responsibilities, or a person who has a critical influence on or substantive control over the operations of the Consultant. The

Consultant understands that it must not make any award or permit any award (or contract) at any tier to any party which is debarred or suspended or is otherwise excluded from or ineligible for participation in Federal assistance programs under Executive Order 12549, "Debarment and Suspension."

XII.

Copyrights and Rights in Data

FEMA has no regulations pertaining to copyrights or rights in data as provided in 24 CFR 85.36. FEMA requirements, Article 45 of the General Conditions to the Contract for Construction (form FEMA-5370) requires that contractors pay all royalties and license fees. All drawings and specifications prepared by the Design Professional pursuant to this contract will identify any applicable patents to enable the general contractor to fulfill the requirements of the construction contract.

XIII.

Clean Air and Water.

(Applicable to contracts in excess of \$100,000)

Due to 24 CFR 85.36(i)(12) and federal law, the Design Professional shall comply with applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. § 1857h-4 transferred to 42 USC § 7607, section 508 of the Clean Water Act (33 U.S.C. § 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15), on all contracts, subcontracts, and sub grants of amounts in excess of \$100,000.

XIV.

Energy Efficiency

Pursuant to Federal regulations (24 C.F.R 85.36(i)(13)) and Federal law, except when working on an Indian housing authority Project on an Indian reservation, the Design Professional shall comply with the mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94-163 codified at 42 U.S.C.A. § 6321 et. seq.).

XV.

Retention and Inspection of Records

Pursuant to 24 CFR 85.26(i)(10) and (11), access shall be given by the Design Professional to the Owner, FEMA, the Comptroller General of the United States, or any of their duly authorized representatives, to any books, documents, papers, and records of the Design Professional which are directly pertinent to that specific Contract for the purpose of making an audit, examination, excerpts, and transcriptions. All required records shall be retained for three years after the Owner or Design Professional and other sub grantees make final payments and all other pending matters are closed.

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC: Resolution Number 22-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, RATIFYING THE ACTIONS OF THE CITY ADMINISTRATOR IN EXECUTING PAY ESTIMATE NUMBER 6 TO W.W. PAYTON CORPORATION IN THE AMOUNT OF \$66,040.00 PURSUANT TO THE AGREEMENT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND W.W. PAYTON CORPORATION FOR THE GROUND STORAGE TANK NO.2 REPLACEMENT PROJECT (CSB #2021-05-101); PROVIDING FOR INCORPORATION OF PREAMBLE; AND PROVIDING AN EFFECTIVE DATE.

BACKGROUND: On August 26, 2022, City Administrator Julie Robinson authorized payment of the 6th and final pay estimate to be submitted by W.W. Payton Corporation. for the Ground Storage Tank No.2 Replacement Project (2021-05-101) for work completed on the Project from March 1 through April 30 of 2022.

This pay estimate was submitted by W.W. Payton Corporation to IDS Engineering on August 18, 2022 for the August City Council meeting; however, the deadline to make the August City Council Agenda had already passed. The pay estimate was approved prior to this Council meeting to ensure that the contractor is paid in accordance with the contract.

RECOMMENDATION: Travis Sellers of IDS Engineering and City staff recommend approval of this Resolution.

ATTACHMENTS: • Resolution No. 22-XX

FUNDING ISSUES:

- ☒ Not applicable – no dollars are being spent or received.
- ☐ Full amount already budgeted in Acct/Project#15-10-7002
- ☐ Not budgeted, if approved, the following will be included in the next Budget Amendment:
 - ☐ \$ _____ from Acct/Project# _____ will be transferred to Acct/Project# _____
 - ☐ _____ from unassigned fund balance will be used and added to Acct/Project# _____
 - ☐ \$ _____ will be added to Revenue Acct# ____-____ and \$ _____ added to Expenditure Acct/Project# _____

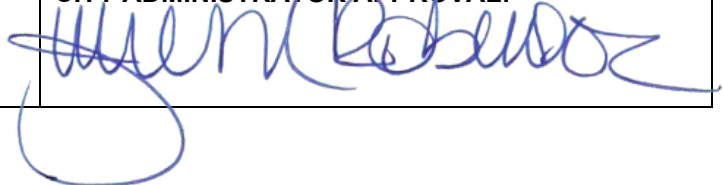
FINANCE VERIFICATION OF FUNDING:



SUBMITTING STAFF MEMBER:

Silvia Chiapponi, Interim Public Works
Director

CITY ADMINISTRATOR APPROVAL:



RESOLUTION NUMBER 22-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, RATIFYING THE ACTIONS OF THE CITY ADMINISTRATOR IN EXECUTING PAY ESTIMATE NUMBER 6 TO W.W. PAYTON CORPORATION IN THE AMOUNT OF \$66,040.00 PURSUANT TO THE AGREEMENT BY AND BETWEEN THE CITY OF SPRING VALLEY VILLAGE, TEXAS AND W.W. PAYTON CORPORATION FOR GROUND STORAGE TANK NO. 2 REPLACEMENT PROJECT (CSB #2021-05-1010); PROVIDING FOR INCORPORATION OF PREAMBLE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, on August 26, 2022, the City Administrator executed Pay Estimate Number 6 to W.W. Payton Corporation in the amount of \$66,040.00 pursuant to the Agreement by and between the City of Spring Valley Village, Texas and W.W. Payton Corporation for the Ground Storage Tank No. 2 Replacement Project (CSB #2021-05-101) ("Pay Estimate 6"), a copy of which is attached hereto as Exhibit "A" and incorporated herein by reference, on behalf of the City of Spring Valley Village; and

WHEREAS, upon review and consideration of all matters attendant and related thereto, the City Council hereby finds and determines that: (1) it is in the best interests of the City of Spring Valley Village and its citizens to execute Pay Estimate Number 6; and (2) that the actions of the City Administrator in executing Pay Estimate Number 6 should be ratified in all respects.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, THAT:

Section 1. The above and foregoing premises are true and correct and are incorporated herein and made a part hereof for all purposes.

Section 2. The actions of the City Administrator taken for and on behalf of the City in executing Pay Estimate Number 6 on behalf of the City of Spring Valley Village are ratified in all respects.

Section 3. This Resolution shall become effective immediately upon its passage.

DULY PASSED AND APPROVED on this the ____ day of _____, 2022.

Marcus Vajdos, Mayor
City of Spring Valley Village, Texas

ATTEST:

Jasmin Torres, City Secretary
City of Spring Valley Village, Texas

EXHIBIT “A”

TO

RESOLUTION NUMBER 22-XX

W.W. PAYTON CORPORATION

General Contractor Serving Texas
P.O. Box 1056 – Katy, Texas 77492-1056
Ph (281) 371-7068 Fax (281) 371-7069

LETTER OF TRANSMITTAL

TO **IDS Engineering Group**
13430 Northwest Freeway, Suite 700
Houston, Texas 77040

DATE	May 2, 2022	JOB NO.	765
ATTENTION	Ms. Karina Pina		
RE:	City of Spring Valley		
	Replacement of Ground Storage Tank		
	IDS Project No. 2316-002-00		

WE ARE SENDING YOU ☒ Attached ☐ Under separate cover via Email the following items:

- | | | | | |
|---|---------------------------------------|---|----------------------------------|---|
| ☐ Shop drawings | ☐ Prints | ☐ Plans | ☐ Samples | ☐ Specifications |
| ☐ Copy of letter | ☐ Change order | ☒ Other: <u>Pay Application</u> | | |

COPIES	DATE	NO.	DESCRIPTION
1	4-30-22	-	Application and Certificate for Payment No. 6 & FINAL
1	4-30-22	-	Pay Estimate No. 6 & FINAL
1	5-2-22	-	Affidavit of Final Bills Paid
1	5-2-22	-	Waiver and Lien Release Upon Final Payment
1	5-2-22	-	Letter of Guarantee

THESE ARE TRANSMITTED as checked below:

- | | | |
|--|---|--|
| ☒ For approval | ☐ Approved as submitted | ☐ Resubmit _____ copies for approval |
| ☐ For your use | ☐ Approved as noted | ☐ Submit _____ copies for distribution |
| ☐ As requested | ☐ Returned for corrections | ☒ Return <u>1</u> corrected prints |
| ☐ For review and comment | ☒ For your records and distribution | |
| ☐ FOR BIDS DUE _____ 20____ | | ☐ PRINTS RETURNED AFTER LOAN TO US |

REMARKS:

COPY TO:

SIGNED: _____

Randy Key

APPLICATION AND CERTIFICATE FOR PAYMENT

PAGE ONE OF 1

Project: Replacement of Ground Storage Tank

Project Manager: Travis S. Sellers, P.E.
Engineer: IDS Engineering Group

Project No.: 2316-002-00

Contractor: W.W. Payton Corporation

Owner: City of Spring Valley Village

Application Date: 4/30/2022 Application No.: 6 & FINAL

Notice to Proceed Date: 10/4/2020 Contract Duration: 270 Calendar Days

Period From: 3/1/2022 To: 4/30/2022

CHANGE ORDER SUMMARY

Change Orders approved in previous months by Owner		Additions \$	Deletions \$
Subsequent Change Orders Number	Approved (date)		
1	12/20/2021	\$1,600.00	\$0.00
2	4/12/2022	\$33,800.00	(\$50,000.00)

Net Change by Change Orders (\$14,600.00)

Weather Days Requested To Date: Weather Days Granted:
Liquidated Damages Assessed: None

Application is made for Payment, as shown below, in connection with the attached Contract Continuation Sheet(s).

The present status of the account for this Contract is as follows:

Original Contract Sum	\$ 675,000.00
Net Changes by Change Order	\$ (14,600.00)
Contract sum to Date	\$ 660,400.00
Total Completed to Date	\$ 660,400.00
Retainage 0 %	\$ -
Total Earned Less Retainage	\$ 660,400.00
Less Previous Certificates for Payment	\$ 594,360.00
Current Payment Due	\$ 66,040.00

The undersigned Contractor certifies that the work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by him for Work for which previous Certificates for Payment were issued and payment received from the Owner and that the current payment shown herein is now due.

Contractor: W.W. Payton Corporation

Signed by: [Signature] Date: 4/30/22

Signed By: [Signature] Date: 8-26-2022

Engineer: IDS Engineering Group

Signed By: [Signature] Date: 8-18-2022

This Certificate is not negotiable. It is payable only to the payee named herein and its issuance, payment and acceptance are without prejudice to any rights of the Owner or Contractor under their Contract.

W. W. PAYTON CORPORATION
General Contractor Serving Texas
P.O. Box 1056 Katy, Texas 77492-1056

April 30, 2022

IDS Engineering Group
13430 Northwest Freeway, Ste. 700
Houston, Texas 77040

Attn: Mr. Marcel Khouw, P.E.

Pay Estimate No. 6 & Final
City of Spring Valley
Ground Storage Tank No. 2 Replacement
IDS Project No. 2316-002-00
Payton Job No. 765

We estimate the total amount of work done for the prior ending 4-30-2022 for the above references project to be:

ITEM	DESCRIPTION	QTY. BID	QTY. PRIOR	QTY. THIS PERIOD	DONE TOTAL	UNIT	UNIT PRICE	AMOUNT COMPLETE
<u>A. Base Unit Price Table (General Items):</u>								
1	Mobilization	1	1	0	1	LS	\$20,000.00	\$20,000.00
2	Pollution Prevention Implementation including Permitting, Proof of Payment, Maintenance, Inspections, and Reporting for Pollution Measures, Complete in place	1	1	0	1	LS	\$250.00	\$250.00
3	Spring Valley GST-2 - Furnish all materials, labor, and equipment for the demolition and disposal of one (1) existing 0.21 MG bolted galvanized steel ground storage tank including existing base material consisting of potentially petroleum soaked sand backfill and appurtenances in accordance with the contract plans and specifications, complete in place.	1	1	0	1	LS	\$14,750.00	\$14,750.00
4	Spring Valley GST-2 - Furnish all materials, labor, equipment, and appurtenances for the construction of a new 0.21 MG welded steel ground storage tank in accordance with the contract plans and specifications, complete in place.	1				LS	\$590,000.00	
4a	GST Floor	1	1	0	1	LS	\$100,000.00	\$100,000.00
4b	GST Shell	1	1	0	1	LS	\$130,000.00	\$130,000.00
4c	GST Dome Roof	1	1	0	1	LS	\$150,000.00	\$150,000.00
4d	GST Piping & Appurtenances	1	1	0	1	LS	\$44,000.00	\$44,000.00
4e	Interior Protective Coatings	1	1	0	1	LS	\$60,000.00	\$60,000.00
4f	Exterior Protective Coatings	1	1	0	1	LS	\$70,000.00	\$70,000.00
4g	Cathodic Protection	1	1	0	1	LS	\$25,000.00	\$25,000.00
4h	Concrete Splash Box	1	1	0	1	LS	\$5,000.00	\$5,000.00
4i	Electrical & Controls	1	1	0	1	LS	\$5,000.00	\$5,000.00
4j	Disinfection, Start-Up, and Testing	1	1	0	1	LS	\$1,000.00	\$1,000.00
5	Remove and replace existing tank foundation at direction of the Engineer, as shown in plans and specifications, complete in place.	1				LS	\$50,000.00	Delete: See Change Order No. 1
Base Unit Price Table (General Items) 1-5:								\$625,000.00

NOTE: This breakdown is approximate and intended only for the purpose of preparing monthly pay estimates.

Page: 2 of 3

<u>ITEM</u>	<u>DESCRIPTION</u>	<u>QTY.</u> <u>BID</u>	<u>QTY.</u> <u>PRIOR</u>	<u>QTY.</u> <u>THIS PERIOD</u>	<u>DONE</u> <u>TOTAL</u>	<u>UNIT</u>	<u>UNIT</u> <u>PRICE</u>	<u>AMOUNT</u> <u>COMPLETE</u>
	<u>Change Order No. 1</u>							
CO1A	Coodination for X-Rays for Newly Erected GST as directed by the Engineer, complete in place.	1	1	0	1	LS	\$1,600.00	\$1,600.00
Change Order Items:								\$1,600.00

[illegible]

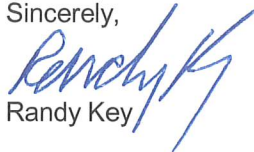
	<u>Original Contract Amount</u>	<u>Final Contract Amount</u>
Base Unit Price Table (General Items) 1-5:	\$675,000.00	\$625,000.00 ¹⁾
Change Order No. 1 (CO1A)		\$1,600.00 ²⁾
Change Order No. 2 (CO2A-C)		\$33,800.00 ³⁾
Total Amount:	\$675,000.00	\$660,400.00

NOTES: 1) Change Order No. 2: Delete Bid Item No. 5, deduct (\$50,000.00)
2) Change Order No. 1: Add \$1,600.00
3) Change Order No. 2: Add 33,800.00

WORK DONE TO DATE

Base Unit Price Table (General Items) 1-5	:	\$625,000.00 *SEE NOTE 1)
Change Order No. 1 (CO1A)	:	\$1,600.00
Change Order No. 2 (CO2A-C)	:	\$33,800.00
Total Amount Done to Date	:	\$660,400.00
Less Retainage 0%	:	\$0.00
Difference	:	\$660,400.00
Less Previous Estimate	:	\$594,360.00
TOTAL AMOUNT DUE THIS ESTIMATE	:	\$66,040.00

Sincerely,


Randy Key

APPROVED FOR PAYMENT

IDS Engineering Group

BY:



DATE:

8-18-2022

PLEASE RETURN ONE (1) APPROVED COPY FOR OUR FILES

AFFIDAVIT OF FINAL BILLS PAID

THE STATE OF TEXAS

COUNTY OF Waller

Wesley W. Payton Being first duly sworn, state that he is President of W. W. Payton Corporation of Waller County of Texas, hereinafter call "Company", and The said Company has performed work and/or furnished City of Spring Valley hereinafter called "Owner" pursuant to a contract, dated with Owner (hereinafter called "Contract") for the construction of:

PROJECT: City of Spring Valley – Ground Storage Tank No. 2 Replacement

PROJECT NO: IDS Project No. 2316-002-00

That all just and lawful invoices against the Company for Labor, materials and expendable equipment employed in the performance of the Contract and have been paid in full (with the exception of the attached invoice) prior to acceptance of payments from the Owner, and

That the Company agrees to indemnify and hold the Owner and Engineers harmless from all liability arising from claims by subcontractors, materialmen and suppliers under Contract, and

That no claims have been made or filed upon the payment bond,

That the Company has not received any claims or notice of claims from the subcontractor, materialmen and suppliers.

Executed this 2 day of May, 2022.

CONTRACTOR

[Signature]
By: Wesley W. Payton

President

Title

THE STATE OF TEXAS

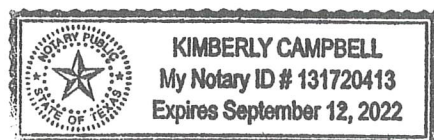
COUNTY OF Waller

BEFORE ME, The undersigned authority, on this day personally appeared Wesley W. Payton President of W. W. Payton Corporation, a Texas Corporation, known to me to be the person and officer whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same as the act and deed of such corporation, for the purpose of consideration therein expressed and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS THE 2 day of May, 2022.

MY COMMISSION EXPIRES:

[Signature]
NOTARY PUBLIC IN AND FOR THE STATE OF TEXAS



WAIVER AND LIEN RELEASE UPON FINAL PAYMENT

THE STATE OF TEXAS

COUNTY OF Waller

The undersigned contracted with W. W. Payton Corporation to furnish Labor, Materials and Incidental Items in connection with certain improvements to real property located in Harris County County, Texas, and owned by City of Spring Valley which improvements are described as follows:

Project Name: City of Spring Valley – Ground Storage Tank No. 2 Replacement

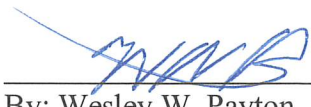
Project Number: IDS Project No. 2316-002-00

In consideration of Pay Estimate No. 6 & FINAL in the amount of Sixty Six Thousand Forty and no/ 100 Dollars (\$66,040.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and confessed, the undersigned does hereby waive and release any mechanic's lien or materialmen's lien or claims of lien that the undersigned has or hereafter has on the above mentioned real property on account of any labor performed or materials furnished or to be furnished or labor performed and materials furnished by the undersigned pursuant to the above mentioned contract or any constitutional lien that the undersigned may have.

Undersigned hereby guarantees that all bills for labor performed and/or materials furnished in the erection and construction of such improvements on the Property have been fully paid (with the exception of the attached invoice) and satisfied and Undersigned does further guarantee that if for any reason a lien or liens are filed for material or labor against said Property arising out of any bills for material or labor in connection with the erection or construction of said improvements therein, Undersigned will obtain a settlement of such lien or liens and a proper release thereof shall be obtained.

Executed this 2 day of May, 2022.

(Contractor)


By: Wesley W. Payton

President

Title

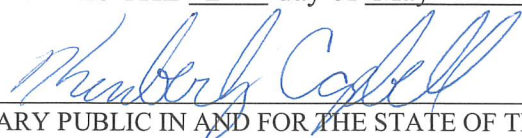
THE STATE OF TEXAS

COUNTY OF Waller

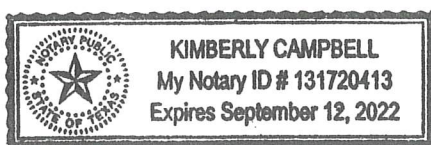
BEFORE ME, The undersigned authority, on this day personally appeared Wesley W. Payton President of W. W. Payton Corporation, known to me to be the person and officer whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same as the act and deed of such corporation, for the purpose of consideration therein expressed and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS THE 2 day of May, 2022.

MY COMMISSION EXPIRES: 9-12-2022



NOTARY PUBLIC IN AND FOR THE STATE OF TEXAS



W.W. PAYTON CORPORATION
GENERAL CONTRACTOR SERVING TEXAS
P.O. BOX 1056 KATY, TEXAS 77492-1056
(281) 371-7068

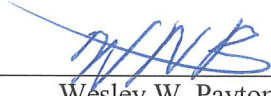
May 2, 2022

City of Spring Valley
C/O IDS Engineering Group
13430 Northwest Freeway, Ste. 700
Houston, Texas 77040

Ref: City of Spring Valley
Replacement of Ground Storage Tank
IDS Project No. 2316-002-00
Payton Job No. 765

Attn: Mr. Travis S. Sellers, P.E.

We hereby guarantee all the work under the contract dated July 27th, 2021 for this project to be free from faulty materials in every particular, and free from improper workmanship, and against injury from proper and usual wear and agree to replace or re-execute without cost the Owner such work as may be found to be improper or imperfect, and to make good all damages caused to other work or materials, due to such required replacement or re-execution, for the period of one (1) year from the date of acceptance of this project.



Wesley W. Payton
President

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC:	Approval of Pay Estimate No. 3 for Cedarspur, Burkhart, and Wnningham (East of Voss) Pavement & Utility Improvements Project to MetroCity LLC In The Amount of \$ 17,834.49
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BACKGROUND:	This is the 3 rd pay estimate to be submitted by MetroCity, LLC. for the Cedarspur, Burkhart, and Wnningham (East of Voss) Pavement & Utility Improvements Project (2022-01-101) for work completed on the Project from August 1-August 31, 2022.
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RECOMMENDATION:	Binkley & Barfield Engineer Sr. Project Manager Tommy Cromer, P.E., ENV SP, and City staff have reviewed Pay Estimate No. 3 and recommend approval.
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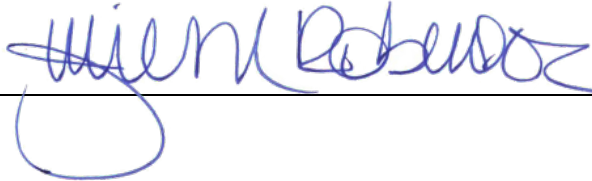
ATTACHMENTS:	• Pay Estimate No. 3 Submitted By MetroCity, LLC.
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FUNDING ISSUES:	☐ Not applicable – no dollars are being spent or received. ☒ Full amount already budgeted in Acct/Project #25-50-7520 ☐ Not budgeted, if approved, the following will be included in the next Budget Amendment: ☐ \$_____ from Acct/Project# _____ will be transferred to Acct/Project# _____ ☐ _____ from unassigned fund balance will be used and added to Acct/Project# _____ ☐ \$_____ will be added to Revenue Acct# ____-____ and \$_____ added to Expenditure Acct/Project# _____
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FINANCE VERIFICATION OF FUNDING:



SUBMITTING STAFF MEMBER:	CITY ADMINISTRATOR APPROVAL:
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Silvia Chiapponi, Interim Public Works Director	
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APPLICATION FOR PAYMENT

METROCITY LLC

Owner: City of Spring Valley Village

Project: Cedarspur, Burkhardt & Winningham Paving and Utility Improvements

Project # 315

Contract Date	6/6/22	Estimate #	3
Contract Time	300	Beg Period	8/1/22
Org. Completion Date	4/2/23	End Period	8/31/22
Additional Days		%Time Completed	29%
Completion Date	4/2/23	%Work Completed	28%

ANALYSIS OF CONTRACT AMOUNT

1. Original Contract Amount.	\$ 1,365,593.00
2. Net change by Change Order.	\$ -
3. Revised Contract Amount.	\$ 1,365,593.00
4. Total Completed and Stored Today.	\$ 382,469.30
5. Retainage:	
a: 10% of Completed Work	\$ 38,246.93
b: 10% of Stored Material	\$ -
6. Net Amount Earned to Date: (Line 4 less 5 total).	\$ 344,222.37
7. Less Previous Payments.	\$ 326,387.88
8. Amount Due this Estimate.	\$ 17,834.49
9. Balance to Finish (Line 3 less Line 4).	\$ 983,123.70

CHANGE ORDER SUMMARY

1

2

3

4

5

Total Amount of Change Orders -

MetroCity, LLC certifies that to the best of its knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Application for Payment were issued and payments received from the Owner, and that the current payment shown herein is now due.

BY: Althea Smith DATE: 9/7/22
Althea Smith, Project Manager

In accordance with the Contract Documents, based on on-site observations and the data comprising the above application, the Owner/Owner's representative agrees to the best of his knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the this pay application.

BY: Tommy Cromer DATE: 9/7/2022
Brinkley & Bachfield

BY: _____ DATE: _____
City of Spring Valley

METROCITY LLC.

17410 County Rd 127

Pearland, TX 77581

(281) 978-3000 (O)

PROJECT # 315

PROJECT NAME: Cedarspur, Burkhardt, and Winningham

PERIOD 8/1 - 8/31

ESTIMATE 3

Item	Description	QTY	UNIT	UNIT Price	Contract Price	WORK COMPLETED			Total to Date	% Finish	Balance to Finish
						PREV AMT	QTY	THIS PERIOD			
1	Mobilization	1	LS	\$39,000.00	\$ 39,000.00	\$ 39,000.00		\$ -	\$ 39,000.00	100%	\$ -
2	Performance and Payment Bonds	1	LS	\$19,384.00	\$ 19,384.00	\$ 19,384.00		\$ -	\$ 19,384.00	100%	\$ -
3	Traffic Control	10	MTH	\$1,250.60	\$ 12,506.00	\$ 2,501.20	1.00	\$ 1,250.60	\$ 3,751.80	30%	\$ 8,754.20
4	Sodding	6,000	SY	\$5.00	\$ 30,000.00	\$ -		\$ -	\$ -		\$ 30,000.00
5	Project Signs	3	EA	\$1,188.00	\$ 3,564.00	\$ 3,564.00		\$ -	\$ 3,564.00	100%	\$ -
6	Landscaping, Street Signs, Irrigation Systems	1	LS	\$25,012.00	\$ 25,012.00	\$ -		\$ -	\$ -		\$ 25,012.00
7	Tree Protection	10	MTH	\$1,875.90	\$ 18,759.00	\$ 3,751.80	1.00	\$ 1,875.90	\$ 5,627.70	30%	\$ 13,131.30
8	Furnish Material Testing	10	MTH	\$2,500.00	\$ 25,000.00	\$ 5,000.00	1.00	\$ 2,500.00	\$ 7,500.00	30%	\$ 17,500.00
9	Remove & Dispose Existing - Pavement	5,300	SY	\$6.00	\$ 31,800.00	\$ -		\$ -	\$ -		\$ 31,800.00
10	Remove & Dispose Existing Driveway	550	SY	\$9.00	\$ 4,950.00	\$ -		\$ -	\$ -		\$ 4,950.00
11	Remove & Dispose Existing - Curb	3,600	LF	\$3.00	\$ 10,800.00	\$ -		\$ -	\$ -		\$ 10,800.00
12	Saw Cut Existing Pavement	1,770	LF	\$4.00	\$ 7,080.00	\$ -	62.00	\$ 248.00	\$ 248.00	4%	\$ 6,832.00
13	6" Reinforced Concrete Paving	5,300	SY	\$65.00	\$ 344,500.00	\$ -		\$ -	\$ -		\$ 344,500.00
14	6" Lime/Flyash Stabilized Sub grate	6,400	SY	\$4.00	\$ 25,600.00	\$ -		\$ -	\$ -		\$ 25,600.00
15	Lime	60	TN	\$212.00	\$ 12,720.00	\$ -		\$ -	\$ -		\$ 12,720.00
16	Fly Ash	140	TN	\$248.00	\$ 34,720.00	\$ -		\$ -	\$ -		\$ 34,720.00
17	7" Concrete Driveways	870	SY	\$78.00	\$ 67,860.00	\$ -		\$ -	\$ -		\$ 67,860.00
18	Furnish & Install Temporary Driveway	350	SY	\$15.00	\$ 5,250.00	\$ -		\$ -	\$ -		\$ 5,250.00
19	Transition Reinf Concret Curb incl Mitering Yard Drain	3,600	LF	\$8.00	\$ 28,800.00	\$ -		\$ -	\$ -		\$ 28,800.00
20	Transisition Reinf Curb Drain				\$ 75,118.00				\$ -		\$ 75,118.00
21	Storm Sewer Rings	6	EA	\$1,204.00	\$ 7,224.00	\$ -		\$ -	\$ -		\$ 7,224.00
22	SWPPP	10	MTH	\$1,250.60	\$ 12,506.00	\$ 2,501.20	1.00	\$ 1,250.60	\$ 3,751.80	30%	\$ 8,754.20
23	Inlet Protection Barrier - Stage 2	6	EA	\$112.00	\$ 672.00	\$ 672.00		\$ -	\$ 672.00	100%	\$ -
24	Stablized Construction Exit/Entrance	3	EA	\$3,323.00	\$ 9,969.00	\$ -		\$ -	\$ -		\$ 9,969.00
25	Spot Repair 6" W/L Trenchless	6	EA	\$712.00	\$ 4,272.00	\$ -		\$ -	\$ -		\$ 4,272.00
26	Remove and Dispose Existing W/L	630	LF	\$8.00	\$ 5,040.00	\$ -		\$ -	\$ -		\$ 5,040.00
27	6" PVC Waterline	620	EA	\$ 145.00	\$ 91,350.00	\$ 88,450.00		\$ -	\$ 88,450.00	97%	\$ 2,900.00
28	Trench Safety	630	LF	\$5.00	\$ 3,150.00	\$ 300.00		\$ -	\$ 300.00	10%	\$ 2,850.00
29	8 x 6 Wet Connection	1	EA	\$2,074.00	\$ 2,074.00	\$ -		\$ -	\$ -		\$ 2,074.00
30	Cut and Plug 6" Waterline	1	EA	\$1,920.00	\$ 1,920.00	\$ -		\$ -	\$ -		\$ 1,920.00
31	6" Gate Valve & Box	4	EA	\$2,123.00	\$ 8,492.00	\$ 2,123.00		\$ -	\$ 2,123.00	25%	\$ 6,369.00
32	1" Single Short Side Service	24	EA	\$1,331.00	\$ 31,944.00	\$ -	7.00	\$ 9,317.00	\$ 9,317.00	29%	\$ 22,627.00
33	2" Single Long Side Service	25	EA	\$1,887.00	\$ 47,175.00	\$ -		\$ -	\$ -		\$ 47,175.00
34	"Y" Reducer	49	EA	\$482.00	\$ 23,618.00	\$ -	7.00	\$ 3,374.00	\$ 3,374.00	14%	\$ 20,244.00
35	New Water Meter Box	44	EA	\$352.00	\$ 15,488.00	\$ -		\$ -	\$ -		\$ 15,488.00
36	Fire Hydrant	4	EA	\$7,827.00	\$ 31,308.00	\$ 31,308.00		\$ -	\$ 31,308.00	100%	\$ -
37	Fire Hydrant - Parallel	2	EA	\$8,352.00	\$ 16,704.00	\$ 16,704.00		\$ -	\$ 16,704.00	100%	\$ -
38	4 1/2" Pumper Nozzle For Fire Hydrant	3	EA	\$1,520.00	\$ 4,560.00	\$ 4,560.00		\$ -	\$ 4,560.00	100%	\$ -
39	Uniformed Officer	120	HR	\$35.00	\$ 4,200.00	\$ -		\$ -	\$ -		\$ 4,200.00
40	Pot Hole Utility Investigation	6	EA	\$2,000.00	\$ 12,000.00	\$ 4,000.00		\$ -	\$ 4,000.00	33%	\$ 8,000.00
41	Temporary Construction Safety Fence	200	LF	\$5.00	\$ 1,000.00	\$ 900.00		\$ -	\$ 900.00	90%	\$ 100.00
42	Extra Ductil Iron Fittings	1	TN	\$1,500.00	\$ 1,500.00	\$ -		\$ -	\$ -		\$ 1,500.00
43	Extra Machine Excavation	150	CY	\$20.00	\$ 3,000.00	\$ -		\$ -	\$ -		\$ 3,000.00
44	Extra Hand Excavation	150	CY	\$30.00	\$ 4,500.00	\$ -		\$ -	\$ -		\$ 4,500.00

Item	Description	QTY	UNIT	UNIT Price	Contract Price	WORK COMPLETED			Total to Date	% Finish	Balance to Finish
						PREV AMT	QTY	THIS PERIOD			
45	Point Repair 8" Existing Sanitary Sewer	9	EA	\$712.00	\$ 6,408.00	\$ 4,984.00		\$ -	\$ 4,984.00	78%	\$ 1,424.00
46	Remove Sanitary Sewer Cleanout	2	EA	\$880.00	\$ 1,760.00	\$ 1,760.00		\$ -	\$ 1,760.00	100%	\$ -
47	8" Sanitary Sewer by CIPP	610	LF	\$179.00	\$ 109,190.00	\$ 109,190.00		\$ -	\$ 109,190.00	100%	\$ -
48	Sanitary Service Replacement	47	EA	\$750.00	\$ 35,250.00	\$ 3,000.00		\$ -	\$ 3,000.00	9%	\$ 32,250.00
49	Sanitary Manhole Lid and Rigs	7	EA	\$628.00	\$ 4,396.00	\$ -		\$ -	\$ -		\$ 4,396.00
50	Sanitary Sewer Manhole	2	EA	\$9,500.00	\$ 19,000.00	\$ 19,000.00		\$ -	\$ 19,000.00	100%	\$ -
51	Sanitary Sewer Cleanout	47	EA	\$500.00	\$ 23,500.00	\$ -		\$ -	\$ -		\$ 23,500.00
TOTAL CONTRACT AMOUNT					\$ 1,365,593.00	\$ 362,653.20		\$ 19,816.10	\$ 382,469.30		\$ 983,123.70

Installed This Period	\$ 19,816.10
Retainage this Period	\$ 1,981.61
Total Amt of Contract with Add'l Items	\$ 1,365,593.00
Total Installed to Date	\$ 382,469.30
Less Retainage 10%	\$ 38,246.93
Total Amount Less Retainage	\$ 344,222.37
Invoiced to Date	\$ 326,387.88
Total Payment Due this Estimate	\$ 17,834.49

AFFIDAVIT OF BILLS PAID

THE STATE OF TEXAS
COUNTY OF Brazoria

BEFORE ME, the undersigned authority, on this day personally appeared **Anthony Rodriguez**. Party to that certain Contract entered on the 12th day of May 2022, between **City of Spring Valley Village** (Owner) and **MetroCity, LLC** (Contractor) for the erection, construction, and completion of certain improvements and/or additions upon the following described premises, to wit:

CEDARSPUR, BURKHART, AND WINNINGHAM (EAST OF VOSS ROAD) PAVING AND UTILITY IMPROVEMENTS PROJECT

Said party being by me duly sworn states upon oath that the said improvements have been erected and completed in full compliance with the above referred to Contract and the agreed plans and specifications, therefore.

Deponent further states he has paid all bills and claims for materials furnished and labor performed on said Contract and that there are no outstanding unpaid bills or legal claims for labor performed or materials furnished upon said job.

This affidavit is being made by the undersigned realizing that it is in reliance upon the truthfulness of the statements contained therein that final and full settlement of the balance due on said Contract is being made, and in consideration of the disbursement of funds by Owner, deponent expressly waives and releases all liens, claims and rights to assert a lien on said premises and agrees to indemnify, defend, and hold Owner safe and harmless from and against all losses, damages, costs and expenses of any character whatsoever specifically including court costs, bonding fees and attorney fees, arising out of or in any way relating to claims for unpaid labor or material used or associated with construction of improvements on the above-described premises.

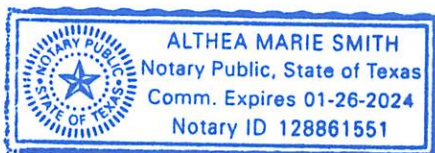
(Contractor)

By: **Anthony Ray Rodriguez - President**

BEFORE ME, the undersigned authority, on this day personally appeared **Anthony Ray Rodriguez** known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that he executed the same as the act and deed of such corporation, for the purpose of consideration therein expressed and, in the capacity, therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE ON THIS THE 7th day of September 2022

MY COMMISSION EXPIRES:



Althea Marie Smith
NOTARY PUBLIC IN AND FOR THE STATE OF TEXAS

Police Department Staff Report

SPRING VALLEY POLICE DEPARTMENT

Calls - By Type

08\01\2022
thru 08\31\2022
Zone is: SPRING VALLEY

Type	Description	# Of Calls
21	911 HANG UP	2
6	ACCIDENT	30
146	ACCIDENT - FSRA	1
22	ALARM	33
23	AMBULANCE CALL	14
24	ANIMAL CALL	6
144	ARREST	1
150	ASSAULT	1
43	ASSIST OUTSIDE AGENCY	4
149	BURGLARY - MOTOR VEHICLE	2
135	BUSINESS CHECK	1,269
48	CITY CREW REPAIRS	5
49	CIVIL MATTER	4
151	CRIMINAL MISCHIEF	2
152	CRIMINAL TRESPASS	1
53	DEBRIS IN ROADWAY	13
60	FIRE CALL	14
160	FRAUD	3
65	GAS LEAK	1
68	HOUSE CHECK	4
70	INFORMATION	26
71	INVESTIGATION	4
76	LOUD NOISE	5
159	MOTORIST ASSIST	6
81	OPEN DOOR	12
162	PARKING VIOLATION	2
86	PUBLIC RELATIONS	251
153	ROBBERY	1
92	SERVICE CALL	4
96	SOLICITOR	3
97	SPECIAL ASSIGNMENT	2
99	STALLED VEHICLE	29
141	STORED/ ABANDONED VEHICLE	2
100	STREET LIGHT REPAIR	29
103	SUSPICIOUS ACTIVITY	8
104	SUSPICIOUS PERSON	11
105	SUSPICIOUS VEHICLE	28
154	THEFT	5
156	THEFT - MOTOR VEHICLE	1
108	TRAFFIC CONTROL	5
109	TRAFFIC LIGHT REPAIR	2
11	TRAFFIC STOP	390
111	VEHICLE BLOCKING ROADWAY	6
112	VEHICLE CHECK	6
42	WARRANT SERVICE	4
116	WATER LEAK	1
117	WELFARE CONCERN	7
Total		2,260

Spring Valley Village, TX PD

Aug 1, 2022 - Aug 31, 2022

Citation Offense Count By Violation

Total Charges: 938

Description	Count
CHANGED LANE WHEN UNSAFE	1
CHILD (4-17) NOT SECURED BY SAFETY BELT	1
CITY ORDINANCE - UNLAWFUL TRESPASSING	1
DEFECTIVE EQUIPMENT - WHITE LIGHT TO THE REAR	3
DEFECTIVE EQUIPMENT / NO LICENSE PLATE LIGHT	19
DEFECTIVE HEAD LAMPS	29
DEFECTIVE HEAD LIGHTS	21
DEFECTIVE PARKING LAMP(S)	1
DEFECTIVE STOP LAMP(S)	38
DEFECTIVE TAIL LAMP(S)	19
DISPLAY FICTITIOUS/WRONG/UNCLEAN LICENSE PLATES	4
DISPLAY/ EXPIRED REGISTRATION	242
DRIVING WHILE LICENSE INVALID UNDER PROVISIONS OF DL LAWS	9
DROVE WITHOUT LIGHTS (WHEN REQUIRED)	11
EXPIRED BUYER TAG	27
EXPIRED DEALER TAG	3
EXPIRED DRIVERS LICENSE	17
FAIL TO CONTROL SPEED	2
FAIL TO DISPLAY DRIVERS LICENSE	4
FAIL TO GET A TEXAS DRIVERS LICENSE AFTER 90 DAYS OF RESIDENCE IN THIS STATE	1
FAIL TO MAINTAIN FINANCIAL RESPONSIBILITY	127
FAIL TO REPORT CHANGE OF ADDRESS	2
FAILED TO DIM HEADLIGHTS - FOLLOWING	3
FAILED TO DIM HEADLIGHTS - MEETING	14
FAILED TO PASS TO RIGHT SAFELY/IMPROPER PASSING	1
FAILED TO STOP AT DESIGNATED POINT (STOP SIGN)	7
FAILED TO STOP FOR SCHOOL BUS (OR REMAIN STOPPED)	1
FAILED TO YIELD ROW TURNING LEFT	1

CONFIDENTIAL

Spring Valley Village, TX PD

Aug 1, 2022 - Aug 31, 2022

Citation Offense Count By Violation

Total Charges: 938

Description	Count
ILLEGAL BUYERS TAGS	10
ILLEGAL LEFT/RIGHT TURN WHERE PROHIBITED	1
ILLEGAL PARKING - FIRE LANE - SHOP CTR	1
ILLEGAL PARKING - NO PARKING ANY TIME	3
ILLEGAL PASSING - LEFT TURN ONLY LANE	1
ILLEGAL WINDOW TINT	4
IMPEDING TRAFFIC	1
NO DRIVERS LICENSE	112
NO FRONT LICENSE PLATE	9
NO SEAT BELT - DRIVER	1
NO SEAT BELT - PASSENGER	1
OPERATE MOTOR VEHICLE WITHOUT LICENSE PLATES OR WITH ONE LICENSE PLATE	4
OPERATE UNREGISTERED MOTOR VEHICLE	13
ORDINANCE UNLAWFUL TRESPASSING	1
PARKED FACING TRAFFIC	1
PARKED WITHIN AN INTERSECTION	1
PASSING/DISREGARD NO PASSING ZONE	1
RAN RED LIGHT	2
RAN STOP SIGN	6
SPEEDING (NU)	1
SPEEDING >10% ABOVE POSTED LIMIT	128
SPEEDING IN SCHOOL ZONE	5
TRANSPORT LOOSE MATERIAL/UNSECURE LOAD	1
UNAUTHORIZED USE OF DEALER TEMP TAG (NOT DEALER OR EMPLOYEE)	4
UNAUTHORIZED USE OF DEALER TEMP TAG - (DEALER OR EMPLOYEE)	2
UNRESTRAINED CHILD YOUNGER THAN 5 OR UNDER 36 INCHES	1
UNRESTRAINED CHILD YOUNGER THAN 8 OR UNDER 4FT 9IN	2
WRONG LICENSE PLATE OR INSIGNIA	1

CONFIDENTIAL

Spring Valley Village, TX PD

Aug 1, 2022 - Aug 31, 2022

Citation Offense Count By Violation

Total Charges: 938

Description	Count
WRONG/ALTERED/OBSCURED LICENSE PLATE	11

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC:	Approval of the Village Fire Department's FY 2022 Budget Amendments.
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BACKGROUND:	During a special called meeting on September 6, 2022, the Village Fire Department Board of Commissioners approved the amendment of the 2022 budget to move an amount of \$150,000 from the ambulance billing fund revenue to a budgeted line item for protective gear, increasing the line item from \$26,000 to \$176,000 in order to replace bunker gear that has PFAS. The amendment will not impact the City's assessment.
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RECOMMENDATION:	Staff recommends approval of the Village Fire Department's FY 2022 Budget Amendments as requested.
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ATTACHMENTS:	Letter Dated September 13, 2022, from Village Fire Department regarding the Amendment to the 2022 Budget.
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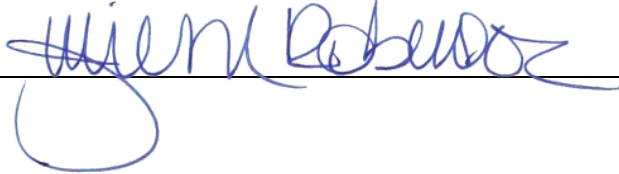
FUNDING ISSUES:	☒ Not applicable – no dollars are being spent or received. ☐ Full amount already budgeted in Acct/Project# _____ ☐ Not budgeted, if approved, the following will be included in the next Budget Amendment: ☐ \$_____ from Acct/Project# _____ will be transferred to Acct/Project# _____ ☐ _____ from unassigned fund balance will be used and added to Acct/Project# _____
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FINANCE VERIFICATION OF FUNDING:



SUBMITTING STAFF MEMBER:	CITY ADMINISTRATOR APPROVAL:
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Michelle Yi, City Treasurer



DIVIDER PAGE

Village Fire Department



901 Corbindale Rd
Houston, Texas 77024
(713) 468-7941
(713) 468-5039 FAX

Protecting and Serving the Cities of:
BUNKER HILL VILLAGE
HEDWIG VILLAGE
HILSHIRE VILLAGE
HUNTERS CREEK VILLAGE
PINEY POINT VILLAGE
SPRING VALLEY VILLAGE

Ms. Wendy Bambridge, City of Hedwig Village
Ms. Susan Blevins, City of Hilshire Village
Mr. Tom Fullen, City of Hunters Creek Village
Ms. Karen Farris, City of Piney Point Village
Ms. Julie Robinson, City of Spring Valley
Ms. Karen Glynn, City of Bunker Hill Village

CC: Village Fire Department Commissioner and Alternates

9/13/2022

Amendment to 2022 budget

Consider the following item to be placed on your agenda. Copies for your VFD Commissioner/Alternate are included in the email. If you have any questions or need anything else, please let me know.

During a special meeting on September 6, 2022, a Motion to amend the 2022 budget to move an amount of \$150,000 from the ambulance billing fund revenue to a budgeted line item for protective gear, increasing said line item from \$26,000 to \$176,000 in order to replace bunker gear that has PFAS with the proviso that the amendment will not increase the Cities' assessment but will be funded by the current ambulance billing revenue funds.

Thank you,

Marlo Longoria

**City of Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC: Ordinance Number 2022-XX

AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE 2022 CERTIFIED APPRAISAL ROLL; PROVIDING FOR THE INCORPORATION OF PREAMBLE; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, AND AN EFFECTIVE DATE.

BACKGROUND: Approval of the certified appraisal roll by the Council is an annual process required by the Texas Tax Code. The Certified Appraisal Roll lists all the taxable property and values within the City limits for 2022.

The Certified Appraisal Roll was provided by Harris County Appraisal District on September 2nd, 2022.

The net taxable value on the 2022 Certified Appraisal Roll is \$1,439,409,096, the ARB (uncertified value) estimated taxable value total is \$38,414,506, and the estimated value of taxable property not under protest and not yet included on the certified appraisal roll is \$15,954,773. Based on current year revenue projections, staff recommends approving 100% of the roll. Therefore, the 2022 Certified Appraisal Roll is \$1,493,778,375.

RECOMMENDATION: Staff recommends approval of the Ordinance.

ATTACHMENTS: • Ordinance Number 2022-XX

FUNDING ISSUES: ☒ Not applicable – no dollars are being spent or received.
☐ Full amount already budgeted in Acct/Project# _____
☐ Not budgeted.

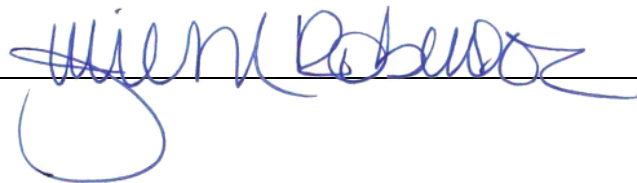
FINANCE VERIFICATION OF FUNDING:



SUBMITTING STAFF MEMBER:

Michelle Yi, City Treasurer

CITY ADMINISTRATOR APPROVAL:



ORDINANCE NUMBER 2022-XX

AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE 2022 CERTIFIED APPRAISAL ROLL; PROVIDING FOR THE INCORPORATION OF PREAMBLE; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, AND AN EFFECTIVE DATE.

WHEREAS, the Harris County Appraisal District ("HCAD") prepares the certified appraisal roll and roll under protest of the taxable property in the City of Spring Valley Village, Texas; and

WHEREAS, the City uses the certified appraisal roll and roll under protest received from the HCAD to calculate the No-New-Revenue, Voter-Approval and DeMinimis tax rates applicable to taxable property in the City; and

WHEREAS, approval by the City of the certified appraisal roll is required by State law as an integral part of the City's ability to levy and collect property taxes; and

WHEREAS, the City Council does hereby find and determine that the 2022 Certified Appraisal Roll certified by HCAD should be approved.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, THAT:

Section 1. The facts and matters contained in the preamble of this Ordinance are hereby found to be true and correct and are incorporated herein.

Section 2. The City Council hereby approves the 2022 certified appraisal roll of the City in the amount of \$1,493,778,375 assessed valuation, based on the approved roll and 100% of the roll under protest as approved by the Appraisal Review Board of the HCAD.

Section 3. This Ordinance shall be cumulative of all other Ordinances and shall not repeal any of the provisions of said Ordinances except those instances where there are direct conflicts with the provisions of this Ordinance. Ordinances or parts thereof in force at the time this Ordinance shall take effect and that are inconsistent with this Ordinance are hereby repealed to the extent that they are inconsistent with this Ordinance.

Section 4. If any section, article, paragraph, sentence, clause, phrase or word in this Ordinance, or application thereof to any person or circumstance, is held invalid or unconstitutional by a court of competent jurisdiction, such holding shall not affect the validity of the remaining portions of the Ordinance, and the City Council hereby declares it would have passed such remaining portions of the Ordinance despite such invalidity, which remaining portions shall remain in full force and effect.

Section 5. This Ordinance shall be in full force and effect from and after its date of passage, in accordance with law.

DULY PASSED, APPROVED AND ADOPTED by the City Council of the City of Spring Valley Village, Texas, this the 27th day of September, 2022.

Marcus Vajdos, Mayor
City of Spring Valley Village, Texas

ATTEST:

Jasmin Torres, City Secretary
City of Spring Valley Village, Texas

EXHIBIT “A”

TO

ORDINANCE NUMBER 2022-XX

Mailing Address:**Office of the Chief Appraiser****P.O. Box 920975****Houston, TX 77292-0975****Harris County Appraisal District**

13013 Northwest Fwy, Houston, Texas

Information Center: (713)957-7800

September 2, 2022

Ms. Elizabeth Ruiz
Assessor Collector
City of Spring Valley
P O Box 19037
Houston TX 77224 -9037

Dear Assessor Collector:

On August 19, 2022, the Appraisal Review Board of Harris County approved the 2022 appraisal records under Sec. 41.12, Tax Code. Accordingly, I am certifying this year's appraisal roll to each taxing unit.

Approved & Certified Accounts

Accounts on your certified roll include accounts on which no protest was filed, as well as accounts for which the ARB has completed the protest process.

Uncertified Accounts

We have also included a report listing accounts that are still under protest and those which we believe to be taxable in your jurisdiction but which are not yet included on your certified roll. Estimated values for these properties are summarized in the enclosed reports. Final certified values for these properties will be provided on later supplemental rolls.

Other Information

Also included in your certification packet is a sheet titled "WHERE TO FIND." This sheet notes where to find information you will need to calculate your new revenue and voter approved tax rates. The certified residential homestead report includes a summary of average residential values in your unit, which is information required for your tax rate hearing notices.

Please review the homestead exemption data in your printouts to ensure that we used the most current information on your exemption rates. Also, remember that homestead exemptions may be claimed up to two years after the delinquency date for the taxes on the homestead. This means that your tax base will be reduced by late applications filed during this extended application period.

Additional value loss may result from provisions in the Tax Code that allow for district court, SOAH, or arbitration appeal of ARB decisions; late protests; and corrections.

Sincerely,

Roland Altinger, CAE, RPA, CTA
Chief Appraiser

Enclosures

HARRIS COUNTY APPRAISAL DISTRICT
HOUSTON, TEXAS

THE STATE OF TEXAS, }
COUNTY OF HARRIS. }

2022
CERTIFICATION OF APPRAISAL ROLL AND
LISTING OF PROPERTIES UNDER SECS. 26.01(c) AND (d)
FOR
City of Spring Valley

Pursuant to Section 26.01(a), Texas Tax Code, I hereby certify the 2022 appraisal roll of properties taxable by City of Spring Valley. The roll is delivered in electronic form.

The total appraised value now on the appraisal roll for this unit is: \$1,882,738,679

The taxable value now on the appraisal roll for this unit is: \$1,439,409,096

As required by Section 26.01(c), Texas Tax Code, I have included with your roll a listing of those properties which are taxable by the unit but which are under protest and are therefore not included in the appraisal roll values approved by the appraisal review board and certified above. My estimate of the total taxable value which will be assigned to such properties if the owners' claims are upheld by the appraisal review board is: \$38,414,506

Pursuant to Section 26.01(d), Texas Tax code, the estimated value of taxable property not under protest and not yet included on the certified appraisal roll, after hearing loss, is \$15,954,773

Signed this 2nd day of September, 2022



Roland Altinger

Roland Altinger, CAE, RPA, CTA
Chief Appraiser

ASSESSOR'S ACKNOWLEDGEMENT

As tax assessor/collector of the above-named taxing unit, I hereby acknowledge receipt of the certified 2022 appraisal roll on this the _____ day of _____, 2022

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
PROPERTY USE CATEGORY RECAP
CERTIFIED ROLL 00

LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	ACREAGE	MARKET	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
A1 Real, Residential, Single-Family	1,451	344.1413	1,503,443,071	1,485,487,106	0	277,727,938	1,207,759,168
A2 Real, Residential, Mobile Homes	0	0.0000	0	0	0	0	0
B1 Real, Residential, Multi-Family	1	0.5957	1,060,849	1,060,849	0	0	1,060,849
B2 Real, Residential, Two-Family	0	0.0000	0	0	0	0	0
B3 Real, Residential, Three-Family	0	0.0000	0	0	0	0	0
B4 Real, Residential, Four- or More-Family	0	0.0000	0	0	0	0	0
C1 Real, Vacant Lots/Tracts	37	6.4453	6,490,700	6,486,815	0	112,829	6,373,986
C2 Real, Vacant Commercial	2	0.1854	228,885	228,885	0	0	228,885
C3 Real, Vacant	0	0.0000	0	0	0	0	0
D1 Real, Qualified Agricultural Land	0	0.0000	0	0	0	0	0
D2 Real, Unqualified Agricultural Land	0	0.0000	0	0	0	0	0
E1 Real, Farm & Ranch Improved	0	0.0000	0	0	0	0	0
F1 Real, Commercial	19	54.2736	182,586,292	182,586,292	0	0	182,586,292
F2 Real, Industrial	0	0.0000	0	0	0	0	0
G1 Oil and Mineral Gas Reserves	0	0.0000	0	0	0	0	0
G2 Real Property Other Mineral Reserves	0	0.0000	0	0	0	0	0
H1 Tangible, Vehicles	0	0.0000	0	0	0	0	0
H2 Tangible, Goods In Transit	0	0.0000	0	0	0	0	0
I1 Real, Banks	0	0.0000	0	0	0	0	0
J1 Real & Tangible Personal, Utility Water	0	0.0000	0	0	0	0	0

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
PROPERTY USE CATEGORY RECAP
CERTIFIED ROLL 00

LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	ACREAGE	MARKET	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
J2 Gas Companies	1	0.0000	903,570	903,570	0	0	903,570
J3 Electric Companies	1	0.0000	1,446,780	1,446,780	0	0	1,446,780
J4 Telephone Companies	5	0.0627	2,504,080	2,504,080	0	0	2,504,080
J5 Railroads	0	0.0000	0	0	0	0	0
J6 Pipelines	2	1.4400	125,452	125,452	0	0	125,452
J7 Major Cable Television Systems	2	0.0000	1,166,340	1,166,340	0	0	1,166,340
L1 Tangible, Commercial	229	0.0000	33,495,696	33,495,696	0	567,493	32,928,203
L2 Tangible, Industrial	13	0.0000	582,593	582,593	0	735	581,858
M1 Tangible, Nonbusiness Watercraft	0	0.0000	0	0	0	0	0
M2 Tangible, Nonbusiness Aircraft	0	0.0000	0	0	0	0	0
M3 Tangible, Mobile Homes	0	0.0000	0	0	0	0	0
M4 Tangible, Miscellaneous	0	0.0000	0	0	0	0	0
N1 Intangibles	0	0.0000	0	0	0	0	0
O1 Inventory	0	0.0000	0	0	0	0	0
O2 Inventory	2	0.5354	1,743,633	1,743,633	0	0	1,743,633
S1 Dealer Inventory	0	0.0000	0	0	0	0	0
U0 Unknown	0	0.0000	0	0	0	0	0
XA Public Property for Housing Indigent Persons	0	0.0000	0	0	0	0	0
XB Income Producing Personal Property (<\$2500)	0	0.0000	0	0	0	0	0
XC Mineral Interest (<\$500)	0	0.0000	0	0	0	0	0

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
PROPERTY USE CATEGORY RECAP
CERTIFIED ROLL 00

LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	ACREAGE	MARKET	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
XD Improving Property for Housing w/ Volunteer Labor	0	0.0000	0	0	0	0	0
XE Community Housing Development Organizations	0	0.0000	0	0	0	0	0
XF Assisting Ambulatory Health Care Centers	0	0.0000	0	0	0	0	0
XG Primarily Performing Charitable Functions	0	0.0000	0	0	0	0	0
XH Developing Model Colonia Subdivisions	0	0.0000	0	0	0	0	0
XI Youth Spiritual, Mental and Physical Development	0	0.0000	0	0	0	0	0
XJ Private Schools	0	0.0000	0	0	0	0	0
XL Economic Development Services to Local Community	0	0.0000	0	0	0	0	0
XM Marine Cargo Containers	0	0.0000	0	0	0	0	0
XN Motor Vehicles Leased for Personal Use	0	0.0000	0	0	0	0	0
XO Motor Vehicles (Income Production & Personal Use)	0	0.0000	0	0	0	0	0
XP Offshore Drilling Equipment Not In Use	0	0.0000	0	0	0	0	0
XQ Intracoastal Waterway Dredge Disposal Site	0	0.0000	0	0	0	0	0
XR Nonprofit Water or Wastewater Corporations	0	0.0000	0	0	0	0	0
XS Raw Cocoa and Green Coffee Held in Harris County	0	0.0000	0	0	0	0	0
XT Limitation on Taxes in Certain Municipalities	0	0.0000	0	0	0	0	0
XU Miscellaneous Exemptions	0	0.0000	0	0	0	0	0
XV Other Exempt (Incl Public, Religious, Charitable)	142	163.2345	164,920,588	164,920,588	0	164,920,588	0
JURISDICTION TOTALS	1,907	570.9139	\$1,900,698,529	\$1,882,738,679	\$0	\$443,329,583	\$1,439,409,096

HARRIS COUNTY APPRAISAL DISTRICT
STATE CATEGORY RECAP FOR STATE REPORTING
EXEMPTION TYPES USED (CBD FTZ GCC IFC ODR PEX PUV SPV TOT UND)
CERTIFIED ROLL 00

Page 1 of 3
LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

PROPERTY USE CATEGORY	UNITS	CERTIFIED MARKET VALUE	CERTIFIED TOTAL EXEMPTIONS	CERTIFIED MARKET LESS TOTAL EXEMPTIONS
A1 Real, Residential, Single-Family	1,451	1,503,443,071	0	1,503,443,071
A2 Real, Residential, Mobile Homes	0	0	0	0
B1 Real, Residential, Multi-Family	1	1,060,849	0	1,060,849
B2 Real, Residential, Two-Family	0	0	0	0
B3 Real, Residential, Three-Family	0	0	0	0
B4 Real, Residential, Four- or More-Family	0	0	0	0
C1 Real, Vacant Lots/Tracts	37	6,490,700	0	6,490,700
C2 Real, Vacant Commercial	2	228,885	0	228,885
C3 Real, Vacant	0	0	0	0
D1 Real, Qualified Agricultural Land	0	0	0	0
D2 Real, Unqualified Agricultural Land	0	0	0	0
E1 Real, Farm & Ranch Improved	0	0	0	0
F1 Real, Commercial	19	182,586,292	0	182,586,292
F2 Real, Industrial	0	0	0	0
G1 Oil and Mineral Gas Reserves	0	0	0	0
G2 Real Property Other Mineral Reserves	0	0	0	0
H1 Tangible, Vehicles	0	0	0	0
H2 Tangible, Goods In Transit	0	0	0	0
I1 Real, Banks	0	0	0	0
J1 Real & Tangible Personal, Utility Water	0	0	0	0

HARRIS COUNTY APPRAISAL DISTRICT
STATE CATEGORY RECAP FOR STATE REPORTING
EXEMPTION TYPES USED (CBD FTZ GCC IFC ODR PEX PUV SPV TOT UND)
CERTIFIED ROLL 00

Page 2 of 3
LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

PROPERTY USE CATEGORY	UNITS	CERTIFIED MARKET VALUE	CERTIFIED TOTAL EXEMPTIONS	CERTIFIED MARKET LESS TOTAL EXEMPTIONS
J2 Gas Companies	1	903,570	0	903,570
J3 Electric Companies	1	1,446,780	0	1,446,780
J4 Telephone Companies	5	2,504,080	0	2,504,080
J5 Railroads	0	0	0	0
J6 Pipelines	2	125,452	0	125,452
J7 Major Cable Television Systems	2	1,166,340	0	1,166,340
L1 Tangible, Commercial	229	33,495,696	567,493	32,928,203
L2 Tangible, Industrial	13	582,593	735	581,858
M1 Tangible, Nonbusiness Watercraft	0	0	0	0
M2 Tangible, Nonbusiness Aircraft	0	0	0	0
M3 Tangible, Mobile Homes	0	0	0	0
M4 Tangible, Miscellaneous	0	0	0	0
N1 Intangibles	0	0	0	0
O1 Inventory	0	0	0	0
O2 Inventory	2	1,743,633	0	1,743,633
S1 Dealer Inventory	0	0	0	0
U0 Unknown	0	0	0	0
XA Public Property for Housing Indigent Persons	0	0	0	0
XB Income Producing Personal Property (<\$2500)	0	0	0	0
XC Mineral Interest (<\$500)	0	0	0	0

HARRIS COUNTY APPRAISAL DISTRICT
STATE CATEGORY RECAP FOR STATE REPORTING
EXEMPTION TYPES USED (CBD FTZ GCC IFC ODR PEX PUV SPV TOT UND)
CERTIFIED ROLL 00

Page 3 of 3
LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

PROPERTY USE CATEGORY	UNITS	CERTIFIED MARKET VALUE	CERTIFIED TOTAL EXEMPTIONS	CERTIFIED MARKET LESS TOTAL EXEMPTIONS
XD Improving Property for Housing w/ Volunteer Labor	0	0	0	0
XE Community Housing Development Organizations	0	0	0	0
XF Assisting Ambulatory Health Care Centers	0	0	0	0
XG Primarily Performing Charitable Functions	0	0	0	0
XH Developing Model Colonia Subdivisions	0	0	0	0
XI Youth Spiritual, Mental and Physical Development	0	0	0	0
XJ Private Schools	0	0	0	0
XL Economic Development Services to Local Community	0	0	0	0
XM Marine Cargo Containers	0	0	0	0
XN Motor Vehicles Leased for Personal Use	0	0	0	0
XO Motor Vehicles (Income Production & Personal Use)	0	0	0	0
XP Offshore Drilling Equipment Not In Use	0	0	0	0
XQ Intracoastal Waterway Dredge Disposal Site	0	0	0	0
XR Nonprofit Water or Wastewater Corporations	0	0	0	0
XS Raw Cocoa and Green Coffee Held in Harris County	0	0	0	0
XT Limitation on Taxes in Certain Municipalities	0	0	0	0
XU Miscellaneous Exemptions	0	0	0	0
XV Other Exempt (Incl Public, Religious, Charitable)	142	164,920,588	164,920,588	0
JURISDICTION TOTALS:	1,907	\$1,900,698,529	\$165,488,816	\$1,735,209,713

080 CITY OF SPRING VALLEY

CERTIFIED YEAR COMPARE REPORT

LAST UPDATED 08/19/2022

2022 CERTIFIED APPRAISAL ROLL 00

PROPERTY USE CATEGORY RECAP

DELV DATE 09/02/2022

PROPERTY USE CATEGORY	YEAR	UNITS	ACREAGE	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
A1 Real, Residential, Single-Family	2022	1,451	344.1413	1,485,487,106	0	277,727,938	1,207,759,168
	2021	1,487	353.6564	1,412,824,927	0	267,173,645	1,145,651,282
		-0.02%	-0.03%	0.05%	0.00%	0.04%	0.05%
A2 Real, Residential, Mobile Homes	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
B1 Real, Residential, Multi-Family	2022	1	0.5957	1,060,849	0	0	1,060,849
	2021	1	0.5957	1,059,441	0	0	1,059,441
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
B2 Real, Residential, Two-Family	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
B3 Real, Residential, Three-Family	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
B4 Real, Residential, Four- or More-Family	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
C1 Real, Vacant Lots/Tracts	2022	37	6.4453	6,486,815	0	112,829	6,373,986
	2021	54	8.8599	15,079,448	0	128,151	14,951,297
		-0.31%	-0.27%	-0.57%	0.00%	-0.12%	-0.57%
C2 Real, Vacant Commercial	2022	2	0.1854	228,885	0	0	228,885
	2021	10	6.1888	7,244,246	0	0	7,244,246
		-0.80%	-0.97%	-0.97%	0.00%	0.00%	-0.97%
C3 Real, Vacant	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
D1 Real, Qualified Agricultural Land	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
D2 Real, Unqualified Agricultural Land	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

080 CITY OF SPRING VALLEY

CERTIFIED YEAR COMPARE REPORT

LAST UPDATED 08/19/2022

2022 CERTIFIED APPRAISAL ROLL 00

PROPERTY USE CATEGORY RECAP

DELV DATE 09/02/2022

PROPERTY USE CATEGORY	YEAR	UNITS	ACREAGE	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
E1 Real, Farm & Ranch Improved	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
F1 Real, Commercial	2022	19	54.2736	182,586,292	0	0	182,586,292
	2021	22	54.1567	150,423,996	0	0	150,423,996
		-0.14%	0.00%	0.21%	0.00%	0.00%	0.21%
F2 Real, Industrial	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
G1 Oil and Mineral Gas Reserves	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
G2 Real Property Other Mineral Reserves	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
H1 Tangible, Vehicles	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
H2 Tangible, Goods In Transit	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
I1 Real, Banks	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
J1 Real & Tangible Personal, Utility Water	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
J2 Gas Companies	2022	1	0.0000	903,570	0	0	903,570
	2021	1	0.0000	784,260	0	0	784,260
		0.00%	0.00%	0.15%	0.00%	0.00%	0.15%
J3 Electric Companies	2022	1	0.0000	1,446,780	0	0	1,446,780
	2021	1	0.0000	1,294,720	0	0	1,294,720
		0.00%	0.00%	0.12%	0.00%	0.00%	0.12%

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2022 CERTIFIED APPRAISAL ROLL 00

PROPERTY USE CATEGORY RECAP

DELV DATE 09/02/2022

PROPERTY USE CATEGORY	YEAR	UNITS	ACREAGE	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
J4 Telephone Companies	2022	5	0.0627	2,504,080	0	0	2,504,080
	2021	5	1.1799	5,538,472	0	0	5,538,472
		0.00%	-0.95%	-0.55%	0.00%	0.00%	-0.55%
J5 Railroads	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
J6 Pipelines	2022	2	1.4400	125,452	0	0	125,452
	2021	2	1.4400	125,452	0	0	125,452
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
J7 Major Cable Television Systems	2022	2	0.0000	1,166,340	0	0	1,166,340
	2021	2	0.0000	1,121,420	0	0	1,121,420
		0.00%	0.00%	0.04%	0.00%	0.00%	0.04%
L1 Tangible, Commercial	2022	229	0.0000	33,495,696	0	567,493	32,928,203
	2021	352	0.0000	35,500,820	0	3,091,150	32,409,670
		-0.35%	0.00%	-0.06%	0.00%	-0.82%	0.02%
L2 Tangible, Industrial	2022	13	0.0000	582,593	0	735	581,858
	2021	16	0.0000	1,918,843	0	490	1,918,353
		-0.19%	0.00%	-0.70%	0.00%	0.50%	-0.70%
M1 Tangible, Nonbusiness Watercraft	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
M2 Tangible, Nonbusiness Aircraft	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
M3 Tangible, Mobile Homes	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
M4 Tangible, Miscellaneous	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
N1 Intangibles	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

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PROPERTY USE CATEGORY	YEAR	UNITS	ACREAGE	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
O1 Inventory	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
O2 Inventory	2022	2	0.5354	1,743,633	0	0	1,743,633
	2021	1	0.2204	853,610	0	0	853,610
		1.00%	1.43%	1.04%	0.00%	0.00%	1.04%
S1 Dealer Inventory	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
U0 Unknown	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XA Public Property for Housing Indigent Persons	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XB Income Producing Personal Property (<\$2500)	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XC Mineral Interest (<\$500)	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XD Improving Property for Housing w/ Volunteer Labor	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XE Community Housing Development Organizations	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XF Assisting Ambulatory Health Care Centers	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XG Primarily Performing Charitable Functions	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

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PROPERTY USE CATEGORY RECAP

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PROPERTY USE CATEGORY	YEAR	UNITS	ACREAGE	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
XH Developing Model Colonia Subdivisions	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XI Youth Spiritual, Mental and Physical Development	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XJ Private Schools	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XL Economic Development Services to Local Community	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XM Marine Cargo Containers	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XN Motor Vehicles Leased for Personal Use	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XO Motor Vehicles (Income Production & Personal Use)	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XP Offshore Drilling Equipment Not In Use	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XQ Intracoastal Waterway Dredge Disposal Site	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XR Nonprofit Water or Wastewater Corporations	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XS Raw Cocoa and Green Coffee Held in Harris County	2022	0	0.0000	0	0	0	0
	2021	0	0.0000	0	0	0	0
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

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PROPERTY USE CATEGORY RECAP

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PROPERTY USE CATEGORY		YEAR	UNITS	ACREAGE	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
XT	Limitation on Taxes in Certain Municipalities	2022	0	0.0000	0	0	0	0
		2021	0	0.0000	0	0	0	0
			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XU	Miscellaneous Exemptions	2022	0	0.0000	0	0	0	0
		2021	0	0.0000	0	0	0	0
			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
XV	Other Exempt (Incl Public, Religious, Charitable)	2022	142	163.2345	164,920,588	0	164,920,588	0
		2021	143	165.2585	164,062,405	0	164,062,405	0
			-0.01%	-0.01%	0.01%	0.00%	0.01%	0.00%
JURISDICTION TOTALS:		2022	1,907	570.9139	\$1,882,738,679	\$0	\$443,329,583	\$1,439,409,096
		2021	2,097	591.5563	\$1,797,832,060	\$0	\$434,455,841	\$1,363,376,219

TYPE	YEAR	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
ABATEMENT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
APPORTIONED PARTIAL DISABILITY	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
APPORTIONED PARTIAL OVER-65	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
APPORTIONED PARTIAL RESIDENTIAL	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
APPORTIONED PARTIAL SURVIVING SPOUSE	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
CUSTOM BONDS	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
DISABILITY	2022	5	0.7842	5,039,049	100,000
	2021	5	0.7842	4,816,369	100,000
		0.00%	0.00%	0.05%	0.00%
EMERGENCY RESPONSE EQUIPMENT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
ENERGY STORAGE PROPERTIES	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
FOREIGN TRADE ZONE	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%

TYPE	YEAR	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
FREEPORT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
GOODS IN TRANSIT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
GREEN COFFEE OR COCOA	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
HISTORICAL	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
IMMEDIATE APPORTIONED PARTIAL RESIDENTIAL	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
IMMEDIATE PARTIAL RESIDENTIAL HOMESTEAD	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
IMMEDIATE RESIDENTIAL HOMESTEAD	2022	5	0.8426	6,359,435	1,001,951
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
INTERSTATE OR FOREIGN COMMERCE	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
LOW INCOME HOUSING	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
METHANE CAPTURE AT LANDFILL	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%

TYPE	YEAR	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
OVER-65	2022	382	91.8131	336,195,021	7,550,000
	2021	400	96.9684	333,540,967	7,919,644
		-0.05%	-0.05%	0.01%	-0.05%
PARTIAL DISABILITY	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
PARTIAL OVER-65	2022	2	0.2586	564,142	0
	2021	3	0.3240	640,757	0
		-0.33%	-0.20%	-0.12%	0.00%
PARTIAL RESIDENTIAL HOMESTEAD	2022	2	0.2586	564,142	112,829
	2021	3	0.3240	640,757	128,151
		-0.33%	-0.20%	-0.12%	-0.12%
PARTIAL TOTAL	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
PERSONAL USE VEHICLE (LEASED)	2022	5	0.0000	551,383	551,383
	2021	12	0.0000	2,879,970	2,879,970
		-0.58%	0.00%	-0.81%	-0.81%
POLLUTION CONTROL	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
PRECIOUS METALS IN DEPOSITORY	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
PRORATED	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
RESIDENTIAL HOMESTEAD	2022	1,299	306.2742	1,335,794,870	265,994,967
	2021	1,346	317.0866	1,288,490,676	256,744,354
		-0.03%	-0.03%	0.04%	0.04%

TYPE	YEAR	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
SOLAR	2022	4	0.9338	3,944,144	96,525
	2021	3	0.7456	2,119,132	83,700
		0.33%	0.25%	0.86%	0.15%
SOLE PROPRIETORSHIP VEHICLE	2022	1	0.0000	5,351	5,351
	2021	1	0.0000	5,945	5,945
		0.00%	0.00%	-0.10%	-0.10%
STORED OFFSHORE DRILLING RIG	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
SURVIVING SPOUSE ACTIVE DUTY	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
SURVIVING SPOUSE DISABILITY	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
SURVIVING SPOUSE FIRST RESPONDER	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
SURVIVING SPOUSE FIRST RESPONDER TRANSFER	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
SURVIVING SPOUSE OVER-65	2022	37	12.9744	32,275,513	730,000
	2021	40	13.6419	31,811,648	790,000
		-0.08%	-0.05%	0.01%	-0.08%
SURVIVING SPOUSE TOTAL TRANSFER	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
SURVIVING SPOUSE VET DISABILITY TOTAL EXEMPTION	2022	1	0.2622	975,219	760,175
	2021	1	0.2622	917,585	714,068
		0.00%	0.00%	0.06%	0.06%

TYPE	YEAR	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
TOTAL	2022	157	163.2345	164,920,588	164,920,588
	2021	160	165.2585	164,262,554	164,262,554
		-0.02%	-0.01%	0.00%	0.00%
UNDER \$MIN TAXABLE VALUE	2022	15	0.0000	11,494	11,494
	2021	28	0.0000	5,576	5,576
		-0.46%	0.00%	1.06%	1.06%
VET CHARITABLE DISABILITY	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET DISABILITY #1 10-29 PCT	2022	1	0.2298	729,158	5,000
	2021	1	0.2298	679,885	5,000
		0.00%	0.00%	0.07%	0.00%
VET DISABILITY #1 30-49 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET DISABILITY #1 50-69 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET DISABILITY #1 70-100 PCT	2022	4	0.8942	2,457,606	48,000
	2021	4	0.8942	2,306,973	48,000
		0.00%	0.00%	0.07%	0.00%
VET DISABILITY #2 10-29 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET DISABILITY #2 30-49 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET DISABILITY #2 50-69 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%

TYPE	YEAR	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
VET DISABILITY #2 70-100 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET DISABILITY TOTAL EXEMPTION	2022	2	0.5405	1,866,650	1,441,320
	2021	1	0.2876	613,113	458,490
		1.00%	0.88%	2.04%	2.14%
VET SURVIVOR 10-29 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET SURVIVOR 30-49 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET SURVIVOR 50-69 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
VET SURVIVOR 70-100 PCT	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
WINTER FREEZE 2021 TIER 1	2022	0	0.0000	0	0
	2021	1	0.0000	1,384,048	113,394
		0.00%	0.00%	0.00%	0.00%
WINTER FREEZE 2021 TIER 2	2022	0	0.0000	0	0
	2021	1	0.0000	1,045,012	196,995
		0.00%	0.00%	0.00%	0.00%
WINTER FREEZE 2021 TIER 3	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%
WINTER FREEZE 2021 TIER 4	2022	0	0.0000	0	0
	2021	0	0.0000	0	0
		0.00%	0.00%	0.00%	0.00%

TYPE	YEAR	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
JURISDICTION TOTALS:	2022	1,922	579.3007	\$1,892,253,765	\$443,329,583
	2021	2,010	596.8070	\$1,836,160,967	\$434,455,841

HARRIS COUNTY APPRAISAL DISTRICT
LAWSUIT & ARBITRATION STATUS SUMMARY

LAST UPDATED: 08/19/2022

DELV DATE: 09/02/2022

080 CITY OF SPRING VALLEY

REAL/PERSONAL PROPERTY

TAX YEAR	ACCOUNT STATUS	PARCEL COUNT	NOTICED VALUE	ARB HEARING VALUE	BOD APPROVED VALUE	SETTLED VALUE	VALUE DIFFERENCE	PERCENT DIFFERENCE
2022	TOTAL UNSETTLED	7	\$9,307,363	\$9,238,024	\$0	\$0	\$0	0.0000%
2021	TOTAL UNSETTLED	13	\$78,925,797	\$76,186,162	\$0	\$0	\$0	0.0000%
2021	TOTAL SETTLED	40	\$140,367,764	\$209,404,676	\$0	\$118,285,402	(\$91,119,274)	(43.5135%)
2020	TOTAL UNSETTLED	5	\$18,333,031	\$16,934,279	\$0	\$0	\$0	0.0000%
2020	TOTAL SETTLED	40	\$173,825,174	\$361,068,558	\$0	\$141,026,435	(\$220,042,123)	(60.9419%)
2019	TOTAL UNSETTLED	6	\$18,366,238	\$16,945,593	\$0	\$0	\$0	0.0000%
2019	TOTAL SETTLED	47	\$179,409,972	\$341,604,340	\$0	\$143,334,149	(\$198,270,191)	(58.0409%)
2018	TOTAL UNSETTLED	2	\$7,609,143	\$6,445,432	\$0	\$0	\$0	0.0000%
2018	TOTAL SETTLED	68	\$189,582,086	\$364,513,922	\$0	\$160,151,274	(\$204,362,648)	(56.0644%)
2017	TOTAL SETTLED	71	\$193,086,807	\$182,780,521	\$0	\$154,611,425	(\$28,169,096)	(15.4114%)
2016	TOTAL SETTLED	71	\$176,991,939	\$389,563,048	\$0	\$145,391,408	(\$244,171,640)	(62.6783%)
2015	TOTAL SETTLED	32	\$79,837,487	\$189,560,557	\$0	\$61,814,780	(\$127,745,777)	(67.3905%)
2014	TOTAL SETTLED	28	\$65,603,506	\$195,095,235	\$0	\$53,462,706	(\$141,632,529)	(72.5966%)
2013	TOTAL SETTLED	29	\$54,254,372	\$52,273,153	\$0	\$46,233,606	(\$6,039,547)	(11.5538%)
2012	TOTAL SETTLED	12	\$30,990,814	\$27,455,811	\$0	\$24,679,973	(\$2,775,838)	(10.1102%)
2011	TOTAL SETTLED	8	\$17,286,244	\$15,872,387	\$0	\$14,150,317	(\$1,722,070)	(10.8495%)
2010	TOTAL SETTLED	22	\$44,163,325	\$39,446,002	\$0	\$34,583,945	(\$4,862,057)	(12.3259%)
2009	TOTAL SETTLED	25	\$52,800,594	\$58,009,260	\$0	\$33,290,856	(\$24,718,404)	(42.6111%)
2008	TOTAL SETTLED	30	\$94,540,690	\$82,261,089	\$0	\$59,478,588	(\$22,782,501)	(27.6954%)
2007	TOTAL SETTLED	28	\$150,161,653	\$120,364,341	\$0	\$35,216,011	(\$85,148,330)	(70.7422%)
2006	TOTAL SETTLED	21	\$75,385,512	\$41,329,952	\$0	\$31,177,558	(\$10,152,394)	(24.5643%)
2005	TOTAL SETTLED	3	\$16,040,231	\$12,059,190	\$0	\$12,059,190	\$0	0.0000%

* Multi location account values are the countywide values which are included in the total values and accounts with jur splits do not report jur specific value - Please see original roll for jurisdiction values

Tax Rate Worksheet

Certified Roll

Data Summary For Jurisdiction 080 For Tax Year 2022

1. Real Property New Improvements Value.....	\$25,873,961
2. Personal Property New Improvements Value.....	\$0
3. Last Year Taxable Value Becoming Exempt This Year.....	\$1,167,594
A. Totally Exempt.....	\$0
B. Partially Exempt.....	\$1,167,594
4. Last Year Taxable Value Lost Due To New AG Use This Year.....	\$0
A. Taxable Value.....	\$0
B. Productivity Value.....	\$0
5. Current Year Taxable Value of Over-65 Homesteads	
Transferred to Surviving Spouse.....	\$3,563,324
6. Current Year Taxable Value Added by Annexations Last Year *	\$630,893
7. Value Loss From Prior Year Lawsuits ****	\$91,119,274
A. Initial Value.....	\$209,404,676
B. Final Value.....	\$118,285,402
8. TNRC Pollution Control Exemption.....	\$0
9. Last Year Losses Due To Substantial Error Corrections.....	\$0
10. Current Year Appraised Value Loss Due to Capped Accounts.....	\$19,657,023
11. New Improvements to the Land ***	\$0
12. Market Value of Properties Not Under Protest and Not	
Included on the Appraisal Roll Certification **	
A. Preceding Year.....	\$22,251,719
B. Current Year Estimated.....	\$20,655,692
13. Appraised Value of Properties Not Under Protest and Not	
Included on the Appraisal Roll Certification **	
A. Preceding Year.....	\$22,245,974
B. Current Year Estimated.....	\$20,501,392
14. Exemption Value of Properties Not Under Protest and Not	
Included on the Appraisal Roll Certification **	
A. Preceding Year.....	\$9,439,131
B. Current Year Estimated.....	\$4,432,755
15. Taxable Value of Properties Not Under Protest and Not	
Included on the Appraisal Roll Certification	
A. Preceding Year.....	\$12,806,843
B. Current Year Estimated.....	\$16,068,637
16. Last year taxable value subject to an appeal under Chapter 42	
Last year ARB certified value.....	\$76,186,162
Last year disputed value.....	\$29,055,273
Last year undisputed value.....	\$47,130,889

* Annexation value may include property added to your jurisdiction as the result of boundary adjustments in the GIS system and/or jurisdiction code corrections. Examples: 1. You may have gained a property that due to a previously unrecognized boundary error was not coded to you. 2. A business located in another district last year moved into your district this year.

** Does Not Include Hearing Loss

*** Applies to MUD Districts only

**** Multi location account values are the countywide values which are included in the total values and accounts with jur splits do not report jur specific value - Please see original roll for jurisdiction values.

080 CITY OF SPRING VALLEY

TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT

EXEMPTION RECAP

UNCERTIFIED ROLL 00

Page 1 of 3

LAST UPDATED: 08/19/2022

DELV DATE: 09/02/2022

EXEMPTION TYPE	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
ABT ABATEMENT	0	0.0000	0	0
APD APPORTIONED PARTIAL DISABILITY	0	0.0000	0	0
APO APPORTIONED PARTIAL OVER-65	0	0.0000	0	0
APR APPORTIONED PARTIAL RESIDENTIAL	0	0.0000	0	0
APS APPORTIONED PARTIAL SURVIVING SPOUSE	0	0.0000	0	0
CBD CUSTOM BONDS	0	0.0000	0	0
D11 WINTER FREEZE 2021 TIER 1	0	0.0000	0	0
D12 WINTER FREEZE 2021 TIER 2	0	0.0000	0	0
D13 WINTER FREEZE 2021 TIER 3	0	0.0000	0	0
D14 WINTER FREEZE 2021 TIER 4	0	0.0000	0	0
DIS DISABILITY	0	0.0000	0	0
ERE EMERGENCY RESPONSE EQUIPMENT	0	0.0000	0	0
ESP ENERGY STORAGE PROPERTIES	0	0.0000	0	0
FPT FREEPORT	0	0.0000	0	0
FTZ FOREIGN TRADE ZONE	0	0.0000	0	0
GCC GREEN COFFEE OR COCOA	0	0.0000	0	0
GIT GOODS IN TRANSIT	0	0.0000	0	0
HIS HISTORICAL	0	0.0000	0	0
IAP IMMEDIATE APPORTIONED PARTIAL RESIDENTIAL	0	0.0000	0	0
IFC INTERSTATE OR FOREIGN COMMERCE	0	0.0000	0	0
IPA IMMEDIATE PARTIAL RESIDENTIAL HOMESTEAD	0	0.0000	0	0
IRE IMMEDIATE RESIDENTIAL HOMESTEAD	1	0.3294	1,235,436	135,390
LIH LOW INCOME HOUSING	0	0.0000	0	0
MCL METHANE CAPTURE AT LANDFILL	0	0.0000	0	0
ODR STORED OFFSHORE DRILLING RIG	0	0.0000	0	0
OVR OVER-65	10	2.1339	9,441,547	200,000
PAR PARTIAL RESIDENTIAL HOMESTEAD	1	0.0654	134,021	26,804
PDS PARTIAL DISABILITY	0	0.0000	0	0
PEX PARTIAL TOTAL	0	0.0000	0	0
PMD PRECIOUS METALS IN DEPOSITORY	0	0.0000	0	0

080 CITY OF SPRING VALLEY

TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT

EXEMPTION RECAP

UNCERTIFIED ROLL 00

Page 2 of 3

LAST UPDATED: 08/19/2022

DELV DATE: 09/02/2022

EXEMPTION TYPE	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
POL POLLUTION CONTROL	0	0.0000	0	0
POV PARTIAL OVER-65	1	0.0654	134,021	0
PRO PRORATED	0	0.0000	0	0
PUV PERSONAL USE VEHICLE (LEASED)	10	0.0000	2,417,917	2,417,917
RES RESIDENTIAL HOMESTEAD	39	8.3046	37,311,275	7,323,973
SFT SURVIVING SPOUSE FIRST RESPONDER TRANSFER	0	0.0000	0	0
SOL SOLAR	0	0.0000	0	0
SPV SOLE PROPRIETORSHIP VEHICLE	0	0.0000	0	0
SSA SURVIVING SPOUSE ACTIVE DUTY	0	0.0000	0	0
SSD SURVIVING SPOUSE DISABILITY	0	0.0000	0	0
SSF SURVIVING SPOUSE FIRST RESPONDER	0	0.0000	0	0
STT SURVIVING SPOUSE TOTAL TRANSFER	0	0.0000	0	0
STX SURVIVING SPOUSE VET DISABILITY TOTAL EXEMPTION	0	0.0000	0	0
SUR SURVIVING SPOUSE OVER-65	2	0.4435	1,642,271	40,000
TOT TOTAL	8	0.5300	2,133,800	2,133,800
UND UNDER \$MIN TAXABLE VALUE	57	0.0000	53,867	53,867
V11 VET DISABILITY #1 10-29 PCT	0	0.0000	0	0
V12 VET DISABILITY #1 30-49 PCT	0	0.0000	0	0
V13 VET DISABILITY #1 50-69 PCT	0	0.0000	0	0
V14 VET DISABILITY #1 70-100 PCT	0	0.0000	0	0
V21 VET DISABILITY #2 10-29 PCT	0	0.0000	0	0
V22 VET DISABILITY #2 30-49 PCT	0	0.0000	0	0
V23 VET DISABILITY #2 50-69 PCT	0	0.0000	0	0
V24 VET DISABILITY #2 70-100 PCT	0	0.0000	0	0
VCH VET CHARITABLE DISABILITY	0	0.0000	0	0
VS1 VET SURVIVOR 10-29 PCT	0	0.0000	0	0
VS2 VET SURVIVOR 30-49 PCT	0	0.0000	0	0
VS3 VET SURVIVOR 50-69 PCT	0	0.0000	0	0
VS4 VET SURVIVOR 70-100 PCT	0	0.0000	0	0
VTX VET DISABILITY TOTAL EXEMPTION	0	0.0000	0	0

080 CITY OF SPRING VALLEY

TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT

EXEMPTION RECAP

UNCERTIFIED ROLL 00

LAST UPDATED: 08/19/2022

DELV DATE: 09/02/2022

EXEMPTION TYPE	UNITS	ACREAGE	APPRAISED	EXEMPTIONS
JURISDICTION TOTALS	129	11.8722	\$54,504,155	\$12,331,751

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
PROPERTY USE CATEGORY RECAP
UNCERTIFIED ROLL 00

LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	ACREAGE	MARKET	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
A1 Real, Residential, Single-Family	46	10.0956	45,912,339	44,215,166	0	7,589,363	36,625,803
A2 Real, Residential, Mobile Homes	0	0.0000	0	0	0	0	0
B1 Real, Residential, Multi-Family	0	0.0000	0	0	0	0	0
B2 Real, Residential, Two-Family	0	0.0000	0	0	0	0	0
B3 Real, Residential, Three-Family	0	0.0000	0	0	0	0	0
B4 Real, Residential, Four- or More-Family	0	0.0000	0	0	0	0	0
C1 Real, Vacant Lots/Tracts	6	0.2950	3,353,431	3,353,431	0	136,804	3,216,627
C2 Real, Vacant Commercial	6	3.5964	361,171	361,171	0	0	361,171
C3 Real, Vacant	0	0.0000	0	0	0	0	0
D1 Real, Qualified Agricultural Land	0	0.0000	0	0	0	0	0
D2 Real, Unqualified Agricultural Land	0	0.0000	0	0	0	0	0
E1 Real, Farm & Ranch Improved	0	0.0000	0	0	0	0	0
F1 Real, Commercial	4	2.3874	8,068,759	8,068,759	0	0	8,068,759
F2 Real, Industrial	0	0.0000	0	0	0	0	0
G1 Oil and Mineral Gas Reserves	0	0.0000	0	0	0	0	0
G2 Real Property Other Mineral Reserves	0	0.0000	0	0	0	0	0
H1 Tangible, Vehicles	0	0.0000	0	0	0	0	0
H2 Tangible, Goods In Transit	0	0.0000	0	0	0	0	0
I1 Real, Banks	0	0.0000	0	0	0	0	0
J1 Real & Tangible Personal, Utility Water	0	0.0000	0	0	0	0	0

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
PROPERTY USE CATEGORY RECAP
UNCERTIFIED ROLL 00

LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	ACREAGE	MARKET	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
J2 Gas Companies	0	0.0000	0	0	0	0	0
J3 Electric Companies	0	0.0000	0	0	0	0	0
J4 Telephone Companies	1	1.1172	2,860,255	2,860,255	0	0	2,860,255
J5 Railroads	0	0.0000	0	0	0	0	0
J6 Pipelines	0	0.0000	0	0	0	0	0
J7 Major Cable Television Systems	0	0.0000	0	0	0	0	0
L1 Tangible, Commercial	144	0.0000	7,586,663	7,586,663	0	2,767,029	4,819,634
L2 Tangible, Industrial	2	0.0000	1,067,562	1,067,562	0	0	1,067,562
M1 Tangible, Nonbusiness Watercraft	0	0.0000	0	0	0	0	0
M2 Tangible, Nonbusiness Aircraft	0	0.0000	0	0	0	0	0
M3 Tangible, Mobile Homes	0	0.0000	0	0	0	0	0
M4 Tangible, Miscellaneous	0	0.0000	0	0	0	0	0
N1 Intangibles	0	0.0000	0	0	0	0	0
O1 Inventory	0	0.0000	0	0	0	0	0
O2 Inventory	0	0.0000	0	0	0	0	0
S1 Dealer Inventory	0	0.0000	0	0	0	0	0
U0 Unknown	0	0.0000	0	0	0	0	0
XA Public Property for Housing Indigent Persons	0	0.0000	0	0	0	0	0
XB Income Producing Personal Property (<\$2500)	0	0.0000	0	0	0	0	0
XC Mineral Interest (<\$500)	0	0.0000	0	0	0	0	0

080 CITY OF SPRING VALLEY

TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
 PROPERTY USE CATEGORY RECAP
 UNCERTIFIED ROLL 00

LAST UPDATED: 08/19/2022

DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	ACREAGE	MARKET	APPRAISED	PRODUCTIVITY	EXEMPTIONS	TAXABLE VALUE
XD Improving Property for Housing w/ Volunteer Labor	0	0.0000	0	0	0	0	0
XE Community Housing Development Organizations	0	0.0000	0	0	0	0	0
XF Assisting Ambulatory Health Care Centers	0	0.0000	0	0	0	0	0
XG Primarily Performing Charitable Functions	0	0.0000	0	0	0	0	0
XH Developing Model Colonia Subdivisions	0	0.0000	0	0	0	0	0
XI Youth Spiritual, Mental and Physical Development	0	0.0000	0	0	0	0	0
XJ Private Schools	0	0.0000	0	0	0	0	0
XL Economic Development Services to Local Community	0	0.0000	0	0	0	0	0
XM Marine Cargo Containers	0	0.0000	0	0	0	0	0
XN Motor Vehicles Leased for Personal Use	0	0.0000	0	0	0	0	0
XO Motor Vehicles (Income Production & Personal Use)	0	0.0000	0	0	0	0	0
XP Offshore Drilling Equipment Not In Use	0	0.0000	0	0	0	0	0
XQ Intracoastal Waterway Dredge Disposal Site	0	0.0000	0	0	0	0	0
XR Nonprofit Water or Wastewater Corporations	0	0.0000	0	0	0	0	0
XS Raw Cocoa and Green Coffee Held in Harris County	0	0.0000	0	0	0	0	0
XT Limitation on Taxes in Certain Municipalities	0	0.0000	0	0	0	0	0
XU Miscellaneous Exemptions	0	0.0000	0	0	0	0	0
XV Other Exempt (Incl Public, Religious, Charitable)	7	0.5300	1,838,555	1,838,555	0	1,838,555	0
JURISDICTION TOTALS:	216	18.0216	\$71,048,735	\$69,351,562	\$0	\$12,331,751	\$57,019,811

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
ACCOUNTS ON HTS
UNCERTIFIED ROLL 00

PROPERTY USE CATEGORY	UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL TAXABLE VALUE (WITH HEARING LOSS)
A1 Real, Residential, Single-Family	35	34,668,194	33,125,321	31,805,937	25,379,631
A2 Real, Residential, Mobile Homes	0	0	0	0	0
B1 Real, Residential, Multi-Family	0	0	0	0	0
B2 Real, Residential, Two-Family	0	0	0	0	0
B3 Real, Residential, Three-Family	0	0	0	0	0
B4 Real, Residential, Four- or More-Family	0	0	0	0	0
C1 Real, Vacant Lots/Tracts	5	2,803,431	2,803,431	2,375,472	2,348,668
C2 Real, Vacant Commercial	6	361,171	361,171	334,636	334,636
C3 Real, Vacant	0	0	0	0	0
D1 Real, Qualified Agricultural Land	0	0	0	0	0
D2 Real, Unqualified Agricultural Land	0	0	0	0	0
E1 Real, Farm & Ranch Improved	0	0	0	0	0
F1 Real, Commercial	4	8,068,759	8,068,759	7,702,589	7,702,589
F2 Real, Industrial	0	0	0	0	0
G1 Oil and Mineral Gas Reserves	0	0	0	0	0
G2 Real Property Other Mineral Reserves	0	0	0	0	0
H1 Tangible, Vehicles	0	0	0	0	0
H2 Tangible, Goods In Transit	0	0	0	0	0
I1 Real, Banks	0	0	0	0	0
J1 Real & Tangible Personal, Utility Water	0	0	0	0	0

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
ACCOUNTS ON HTS
UNCERTIFIED ROLL 00

PROPERTY USE CATEGORY	UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL TAXABLE VALUE (WITH HEARING LOSS)
J2 Gas Companies	0	0	0	0	0
J3 Electric Companies	0	0	0	0	0
J4 Telephone Companies	1	2,860,255	2,860,255	2,504,086	2,504,086
J5 Railroads	0	0	0	0	0
J6 Pipelines	0	0	0	0	0
J7 Major Cable Television Systems	0	0	0	0	0
L1 Tangible, Commercial	9	186,107	186,107	145,656	144,896
L2 Tangible, Industrial	0	0	0	0	0
M1 Tangible, Nonbusiness Watercraft	0	0	0	0	0
M2 Tangible, Nonbusiness Aircraft	0	0	0	0	0
M3 Tangible, Mobile Homes	0	0	0	0	0
M4 Tangible, Miscellaneous	0	0	0	0	0
N1 Intangibles	0	0	0	0	0
O1 Inventory	0	0	0	0	0
O2 Inventory	0	0	0	0	0
S1 Dealer Inventory	0	0	0	0	0
U0 Unknown	0	0	0	0	0
XA Public Property for Housing Indigent Persons	0	0	0	0	0
XB Income Producing Personal Property (<\$2500)	0	0	0	0	0
XC Mineral Interest (<\$500)	0	0	0	0	0

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
ACCOUNTS ON HTS
UNCERTIFIED ROLL 00

PROPERTY USE CATEGORY	UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL TAXABLE VALUE (WITH HEARING LOSS)
XD Improving Property for Housing w/ Volunteer Labor	0	0	0	0	0
XE Community Housing Development Organizations	0	0	0	0	0
XF Assisting Ambulatory Health Care Centers	0	0	0	0	0
XG Primarily Performing Charitable Functions	0	0	0	0	0
XH Developing Model Colonia Subdivisions	0	0	0	0	0
XI Youth Spiritual, Mental and Physical Development	0	0	0	0	0
XJ Private Schools	0	0	0	0	0
XL Economic Development Services to Local Community	0	0	0	0	0
XM Marine Cargo Containers	0	0	0	0	0
XN Motor Vehicles Leased for Personal Use	0	0	0	0	0
XO Motor Vehicles (Income Production & Personal Use)	0	0	0	0	0
XP Offshore Drilling Equipment Not In Use	0	0	0	0	0
XQ Intracoastal Waterway Dredge Disposal Site	0	0	0	0	0
XR Nonprofit Water or Wastewater Corporations	0	0	0	0	0
XS Raw Cocoa and Green Coffee Held in Harris County	0	0	0	0	0
XT Limitation on Taxes in Certain Municipalities	0	0	0	0	0
XU Miscellaneous Exemptions	0	0	0	0	0
XV Other Exempt (Incl Public, Religious, Charitable)	4	1,445,126	1,445,126	1,445,126	0
TOTAL UNCERTIFIED	64	\$50,393,043	\$48,850,170	\$46,313,502	\$38,414,506

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
OTHER ACCOUNTS
UNCERTIFIED ROLL 00

PROPERTY USE CATEGORY		UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL TAXABLE VALUE (WITH HEARING LOSS)
A1	Real, Residential, Single-Family	10	10,008,709	9,854,409	9,881,057	9,100,477
A2	Real, Residential, Mobile Homes	0	0	0	0	0
B1	Real, Residential, Multi-Family	0	0	0	0	0
B2	Real, Residential, Two-Family	0	0	0	0	0
B3	Real, Residential, Three-Family	0	0	0	0	0
B4	Real, Residential, Four- or More-Family	0	0	0	0	0
C1	Real, Vacant Lots/Tracts	0	0	0	0	0
C2	Real, Vacant Commercial	0	0	0	0	0
C3	Real, Vacant	0	0	0	0	0
D1	Real, Qualified Agricultural Land	0	0	0	0	0
D2	Real, Unqualified Agricultural Land	0	0	0	0	0
E1	Real, Farm & Ranch Improved	0	0	0	0	0
F1	Real, Commercial	0	0	0	0	0
F2	Real, Industrial	0	0	0	0	0
G1	Oil and Mineral Gas Reserves	0	0	0	0	0
G2	Real Property Other Mineral Reserves	0	0	0	0	0
H1	Tangible, Vehicles	0	0	0	0	0
H2	Tangible, Goods In Transit	0	0	0	0	0
I1	Real, Banks	0	0	0	0	0
J1	Real & Tangible Personal, Utility Water	0	0	0	0	0

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
OTHER ACCOUNTS
UNCERTIFIED ROLL 00

PROPERTY USE CATEGORY	UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL TAXABLE VALUE (WITH HEARING LOSS)
J2 Gas Companies	0	0	0	0	0
J3 Electric Companies	0	0	0	0	0
J4 Telephone Companies	0	0	0	0	0
J5 Railroads	0	0	0	0	0
J6 Pipelines	0	0	0	0	0
J7 Major Cable Television Systems	0	0	0	0	0
L1 Tangible, Commercial	45	2,729,635	2,729,635	2,701,895	2,007,231
L2 Tangible, Industrial	2	1,067,562	1,067,562	1,065,533	1,065,533
M1 Tangible, Nonbusiness Watercraft	0	0	0	0	0
M2 Tangible, Nonbusiness Aircraft	0	0	0	0	0
M3 Tangible, Mobile Homes	0	0	0	0	0
M4 Tangible, Miscellaneous	0	0	0	0	0
N1 Intangibles	0	0	0	0	0
O1 Inventory	0	0	0	0	0
O2 Inventory	0	0	0	0	0
S1 Dealer Inventory	0	0	0	0	0
U0 Unknown	0	0	0	0	0
XA Public Property for Housing Indigent Persons	0	0	0	0	0
XB Income Producing Personal Property (<\$2500)	0	0	0	0	0
XC Mineral Interest (<\$500)	0	0	0	0	0

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
OTHER ACCOUNTS
UNCERTIFIED ROLL 00

PROPERTY USE CATEGORY	UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL TAXABLE VALUE (WITH HEARING LOSS)
XD Improving Property for Housing w/ Volunteer Labor	0	0	0	0	0
XE Community Housing Development Organizations	0	0	0	0	0
XF Assisting Ambulatory Health Care Centers	0	0	0	0	0
XG Primarily Performing Charitable Functions	0	0	0	0	0
XH Developing Model Colonia Subdivisions	0	0	0	0	0
XI Youth Spiritual, Mental and Physical Development	0	0	0	0	0
XJ Private Schools	0	0	0	0	0
XL Economic Development Services to Local Community	0	0	0	0	0
XM Marine Cargo Containers	0	0	0	0	0
XN Motor Vehicles Leased for Personal Use	0	0	0	0	0
XO Motor Vehicles (Income Production & Personal Use)	0	0	0	0	0
XP Offshore Drilling Equipment Not In Use	0	0	0	0	0
XQ Intracoastal Waterway Dredge Disposal Site	0	0	0	0	0
XR Nonprofit Water or Wastewater Corporations	0	0	0	0	0
XS Raw Cocoa and Green Coffee Held in Harris County	0	0	0	0	0
XT Limitation on Taxes in Certain Municipalities	0	0	0	0	0
XU Miscellaneous Exemptions	0	0	0	0	0
XV Other Exempt (Incl Public, Religious, Charitable)	1	97,213	97,213	97,213	0
TOTAL UNCERTIFIED	58	\$13,903,119	\$13,748,819	\$13,745,698	\$12,173,241

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
ACCOUNTS ON PTS
UNCERTIFIED ROLL 00

Page 1 of 3
LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL
					TAXABLE VALUE (WITH HEARING LOSS)
A1 Real, Residential, Single-Family	1	1,235,436	1,235,436	1,235,436	852,959
A2 Real, Residential, Mobile Homes	0	0	0	0	0
B1 Real, Residential, Multi-Family	0	0	0	0	0
B2 Real, Residential, Two-Family	0	0	0	0	0
B3 Real, Residential, Three-Family	0	0	0	0	0
B4 Real, Residential, Four- or More-Family	0	0	0	0	0
C1 Real, Vacant Lots/Tracts	1	550,000	550,000	439,933	329,933
C2 Real, Vacant Commercial	0	0	0	0	0
C3 Real, Vacant	0	0	0	0	0
D1 Real, Qualified Agricultural Land	0	0	0	0	0
D2 Real, Unqualified Agricultural Land	0	0	0	0	0
E1 Real, Farm & Ranch Improved	0	0	0	0	0
F1 Real, Commercial	0	0	0	0	0
F2 Real, Industrial	0	0	0	0	0
G1 Oil and Mineral Gas Reserves	0	0	0	0	0
G2 Real Property Other Mineral Reserves	0	0	0	0	0
H1 Tangible, Vehicles	0	0	0	0	0
H2 Tangible, Goods In Transit	0	0	0	0	0
I1 Real, Banks	0	0	0	0	0
J1 Real & Tangible Personal, Utility Water	0	0	0	0	0

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
ACCOUNTS ON PTS
UNCERTIFIED ROLL 00

Page 2 of 3
LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL
					TAXABLE VALUE (WITH HEARING LOSS)
J2 Gas Companies	0	0	0	0	0
J3 Electric Companies	0	0	0	0	0
J4 Telephone Companies	0	0	0	0	0
J5 Railroads	0	0	0	0	0
J6 Pipelines	0	0	0	0	0
J7 Major Cable Television Systems	0	0	0	0	0
L1 Tangible, Commercial	90	4,670,921	4,670,921	4,670,245	2,598,640
L2 Tangible, Industrial	0	0	0	0	0
M1 Tangible, Nonbusiness Watercraft	0	0	0	0	0
M2 Tangible, Nonbusiness Aircraft	0	0	0	0	0
M3 Tangible, Mobile Homes	0	0	0	0	0
M4 Tangible, Miscellaneous	0	0	0	0	0
N1 Intangibles	0	0	0	0	0
O1 Inventory	0	0	0	0	0
O2 Inventory	0	0	0	0	0
S1 Dealer Inventory	0	0	0	0	0
U0 Unknown	0	0	0	0	0
XA Public Property for Housing Indigent Persons	0	0	0	0	0
XB Income Producing Personal Property (<\$2500)	0	0	0	0	0
XC Mineral Interest (<\$500)	0	0	0	0	0

080 CITY OF SPRING VALLEY
TAX YEAR: 2022

HARRIS COUNTY APPRAISAL DISTRICT
UNCERTIFIED ROLL SUMMARY
ACCOUNTS ON PTS
UNCERTIFIED ROLL 00

Page 3 of 3
LAST UPDATED: 08/19/2022
DELV DATE: 09/02/2022

PROPERTY USE CATEGORY	UNITS	MARKET	APPRAISED	OWNERS VALUE	ESTIMATED FINAL
					TAXABLE VALUE (WITH HEARING LOSS)
XD Improving Property for Housing w/ Volunteer Labor	0	0	0	0	0
XE Community Housing Development Organizations	0	0	0	0	0
XF Assisting Ambulatory Health Care Centers	0	0	0	0	0
XG Primarily Performing Charitable Functions	0	0	0	0	0
XH Developing Model Colonia Subdivisions	0	0	0	0	0
XI Youth Spiritual, Mental and Physical Development	0	0	0	0	0
XJ Private Schools	0	0	0	0	0
XL Economic Development Services to Local Community	0	0	0	0	0
XM Marine Cargo Containers	0	0	0	0	0
XN Motor Vehicles Leased for Personal Use	0	0	0	0	0
XO Motor Vehicles (Income Production & Personal Use)	0	0	0	0	0
XP Offshore Drilling Equipment Not In Use	0	0	0	0	0
XQ Intracoastal Waterway Dredge Disposal Site	0	0	0	0	0
XR Nonprofit Water or Wastewater Corporations	0	0	0	0	0
XS Raw Cocoa and Green Coffee Held in Harris County	0	0	0	0	0
XT Limitation on Taxes in Certain Municipalities	0	0	0	0	0
XU Miscellaneous Exemptions	0	0	0	0	0
XV Other Exempt (Incl Public, Religious, Charitable)	2	296,216	296,216	296,216	0
TOTAL UNCERTIFIED	94	\$6,752,573	\$6,752,573	\$6,641,830	\$3,781,532

Where to Find 2022 Tax Rate Calculation Data

Comptroller Worksheet Line	Description	Source
1.	2021 Total Taxable Value	Year Compare Recap
	Losses due to 2021 Sec. 25.25(d) hearings	Tax Rate Worksheet Line 9
2.	2021 Taxable value of over-65 and disability homesteads with tax ceilings (school districts, counties, cities, and junior college districts)*	Year Compare Exemption Recap
5.	2021 Taxable value lost because court appeals of ARB decisions reduced 2021 appraised value.	Tax Rate Worksheet Line 7
6.	2021 Taxable value subject to appeal under Chapter 42, as of July 25	Tax Rate Worksheet Line 16
10.	2021 Taxable value lost because property first qualified for an exemption in 2022. (Value includes VTX)	Tax Rate Worksheet Line 3
11.	2021 Taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational / scenic appraisal or public access airport special appraisal in 2022.	Tax Rate Worksheet Line 4
17A. ISD's 18A. Other districts	Total 2022 taxable value on the 2022 certified appraisal roll today.	Year Compare Recap
17B. ISD's 18C. Other districts	Pollution control and energy storage system values exempted	Tax Rate Worksheet Line 8
18A. ISD's 19A. Other districts	2022 Taxable value of properties under protest	Uncertified Summary HTS
18B. ISD's 19B. Other districts	2022 Estimated value of properties neither under protest nor included on certified appraisal roll	Uncertified Summary OTHER & PTS
19. ISD's 20. Other districts	2022 Taxable value of over-65 and disability homesteads with tax ceilings (school districts, counties, cities, and junior college districts) *	Year Compare Exemption Recap
21. ISD's 22. Other districts	2022 Taxable value of properties in territory annexed since January 1, 2021	Tax Rate Worksheet Line 6
22. ISD's 23. Other districts	2022 Taxable value of new improvements, new personal property located in new improvements, and new improvements to land	Tax Rate Worksheet Lines 1,2 & 11

Note: If your unit deannexed property after January 1, 2021, your assessor will need to determine the value lost due to deannexation. Our computer system is unable to calculate deannexation value. We have reported the amount exempted as a result of the \$2500 personal property and \$500 mineral exemptions under line 3A of the Tax Rate Worksheet report.

You will find calculation of the average appraised and market values of homesteads on your roll recap.

*HCAD's estimate of accounts with tax ceilings.

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC:	Conduct a Public Hearing Concerning Proposed Fiscal Year 2022-2023 Budget.
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BACKGROUND:	This public hearing is being held in compliance with the Texas Local Government Code Sec. 102.006 which requires municipalities to hold a public hearing on the proposed budget. Notice of this public hearing was published in accordance with Texas Local Government Code Sec. 102.0065.
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RECOMMENDATION:	N/A
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ATTACHMENTS:	• Notice of Public Hearing on Proposed FY 2023 Budget
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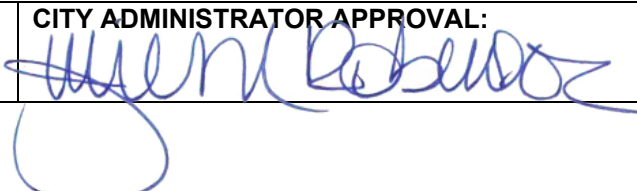
FUNDING ISSUES:	☒ Not applicable – no dollars are being spent or received. ☐ Full amount already budgeted in Acct/Project# _____ ☐ Not budgeted, if approved, the following will be included in the next Budget Amendment: ☐ \$_____ from Acct/Project# _____ will be transferred to Acct/Project# _____ ☐ \$_____ from unassigned fund balance will be used and added to Acct/Project# _____ ☐ \$_____ will be added to Revenue Acct# ____-____ and \$_____ added to Expenditure Acct/Project# _____
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FINANCE VERIFICATION OF FUNDING:



SUBMITTING STAFF MEMBER:	CITY ADMINISTRATOR APPROVAL:
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Michelle Yi, City Treasurer



DIVIDER PAGE

Notice of A Public Hearing City of Spring Valley Village, Texas

2022-2023 Municipal Budget

Notice is hereby given that the City Council of the City of Spring Valley Village, Texas, will hold a public hearing on Tuesday, September 27, 2022, at 5:00 p.m., at the City Hall, 1025 Campbell Road, Houston, Texas 77055, for the purpose of receiving public testimony regarding the City's proposed fiscal year 2022-2023 Municipal Budget. All persons desiring to speak regarding such proposed budget will be afforded an opportunity to do so. Copies of such budget may be obtained at the office of the City Secretary, at the address set forth above.

**THIS BUDGET WILL RAISE MORE
TOTAL PROPERTY TAXES THAN
LAST YEAR'S BUDGET BY \$15,970
OR 0.26% AND OF THAT AMOUNT,
\$108,017 IS TAX REVENUE TO BE
RAISED FROM NEW PROPERTY
ADDED TO THE TAX ROLL THIS
YEAR.**

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC: **ORDINANCE NUMBER 2022-XX**

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING AND ADOPTING A BUDGET FOR THE CITY OF SPRING VALLEY VILLAGE, TEXAS, FOR FISCAL YEAR 2022-2023; MAKING APPROPRIATIONS FOR THE CITY FOR SUCH FISCAL YEAR AS REFLECTED IN SAID BUDGET; PROVIDING FOR THE INCORPORATION OF PREAMBLE; MAKING CERTAIN FINDINGS AND CONTAINING CERTAIN PROVISIONS RELATING TO THE SUBJECT; AND PROVIDING AN EFFECTIVE DATE.

BACKGROUND: The FY 2022-2023 Budget is the compilation of the budget workshops held on May 24, 2022, June 21, 2022, and August 2, 2022. The FY 2022-2023 Original Budget utilizes the proposed tax rate of \$0.405000 per \$100 of assessed property value.

This Budget is the same as the Budget that was presented and discussed during the August 23, 2022 Meeting in that it incorporates the following:

Revenues

- The use of the property tax rate of \$0.4050 which is a one (1) cent reduction and the low end of HCAD's Projected 2022 Taxable Value Range.
- Sales Tax Revenues and Interest Income is using the market trend instead of using an average of the 3 previous fiscal years' actuals plus the current fiscal year's projections.
- Contribution from Hilshire Village is reflected based on updated expenditures for the Police Department.
- A General Fund projected deficit of approximately \$339,766 to be offset by Audited FY 2021 Excess Revenues.

Expenditures/Expenses

- A 9% cost-of-living (COLA) salary increase for all Departments.
- Inclusion of one additional Police Officer as approved by Council on August 2, 2022.

**Spring Valley Village City Council
Agenda Item Data Sheet**

- The property, liability, and vehicle insurances are all revised because the City received the renewal rates from TML Intergovernmental Risk Pool after the August 2, 2022 Budget Workshop Meeting.
- Take off the contract insurance from the previous draft budget because this line item is no longer needed.
- 457-Plan contribution in the Administration department is reflected with the contract amount.
- Line item for the Taser lease is reflected with the new contract amount.

The Proposed Budget has been filed with the City Secretary.

Section 102.007 of the Texas Local Government Code requires that, upon conclusion of the public hearing on the budget, the City Council shall take action on the proposed budget. **In addition, a vote to adopt the budget must be a record vote.**

RECOMMENDATION: Staff recommends approval of the Ordinance. **The approval of the ordinance must be a record vote.**

ATTACHMENTS: • Ordinance Number 2022-XX

FUNDING ISSUES: ☒ Not applicable – no dollars are being spent or received.
☐ Full amount already budgeted in Acct/Project# _____
☐ Not budgeted.

FINANCE VERIFICATION OF FUNDING:



SUBMITTING STAFF MEMBER:

Julie Robinson, City Administrator

CITY ADMINISTRATOR APPROVAL:



EXHIBIT “A”

TO

ORDINANCE NUMBER 2022-XX

ORDINANCE NUMBER 2022-XX

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING AND ADOPTING A BUDGET FOR THE CITY OF SPRING VALLEY VILLAGE, TEXAS, FOR FISCAL YEAR 2022-2023; MAKING APPROPRIATIONS FOR THE CITY FOR SUCH FISCAL YEAR AS REFLECTED IN SAID BUDGET; PROVIDING FOR THE INCORPORATION OF PREAMBLE; MAKING CERTAIN FINDINGS AND CONTAINING CERTAIN PROVISIONS RELATING TO THE SUBJECT; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, an annual budget for the fiscal year beginning October 1, 2022 and ending September 30, 2023 has been duly created by the Mayor of the City of Spring Valley Village, Texas, in accordance with Title Four (4), Chapter 102, Sections 102.002 and 102.003 of the Local Government Code; and

WHEREAS, the Mayor of the City of Spring Valley Village filed the proposed budget with the City Secretary on the 22nd day of August, 2022, and the proposed budget was made available for public inspection by the taxpayers in accordance with Title Four (4), Chapter 102, Section 102.005 of the Local Government Code; and

WHEREAS, a public hearing was held by the Spring Valley Village City Council at its regular meeting place at the Spring Valley Village City Hall, 1025 Campbell Rd, Houston, Texas, on September 27, 2022, in accordance with Title Four (4), Chapter 102, Section 102.006 of the Local Government Code at which time all citizens and parties of interest were given the opportunity to be heard regarding the proposed 2022-2023 Fiscal Year Budget; and

WHEREAS, the City Council has considered the proposed budget and has made such changes therein as in the City Council's judgment were warranted by law and were in the best interest of the citizens and taxpayers of the City; and

WHEREAS, the City Council now finds that the proposed budget for Fiscal Year 2022-2023 should be approved and adopted;

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS:

Section 1. The facts and matters set forth in the preamble to this Ordinance are hereby found to be true and correct.

Section 2. The Annual Budget for the Fiscal Year 2022-2023 (attached hereto as Exhibit "A" and incorporated herein by reference the same as if set forth verbatim), including adjustments, is hereby approved and adopted. The City Secretary is hereby directed to place on said budget an endorsement to be signed by the City Secretary, which shall read as follows: "The Original Budget of the City of Spring Valley Village,

Texas, for the Fiscal Year 2022-2023.” Such budget as thus endorsed shall be kept on file in the office of the City Secretary as a public record.

Section 2. The City Administrator has the authority to increase the budgeted expenditures for Fiscal Year 2023 in an amount equal to the total of all encumbered funds as of September 30, 2022, in accordance with generally accepted accounting principles for governmental entities.

Section 3. The necessity for making and approving a budget for the fiscal year, as required by the laws of the State of Texas, requires that this ordinance shall take effect immediately from and after its passage, as the law in such case provides.

DULY PASSED, APPROVED AND ADOPTED on this the 27th day of September, 2022.

Marcus Vajdos, Mayor
City of Spring Valley Village, Texas

ATTEST:

Jasmin Torres, City Secretary
City of Spring Valley Village, Texas



The Original Budget Of City of Spring Valley Village, Texas For The Fiscal Year 2022-2023

This budget will raise less revenue from property taxes than last year's budget by an amount of \$-133,247, which is a -2.16 percent decrease from last year's budget. The property tax revenue to be raised from new property added to the tax roll this year is \$105,414.

**The members of the governing body voted on the budget as follows:
FOR:**

AGAINST:

PRESENT and not voting:

ABSENT:

Property Tax Rate Comparison

	2022-2023	2021-2022
Property Tax Rate:	\$0. 405000/100	\$0. 415000/100
No-New-Revenue Tax Rate:	\$0. 420947/100	\$0. 408913/100
No-New-Revenue Maintenance & Operations Tax Rate:	\$0. 354280/100	\$0. 342466/100
Voter-Approval Tax Rate:	\$0. 451336/100	\$0. 438591/100
Debt Rate:	\$0. 061066/100	\$0. 065992/100

**Total debt obligation for City of Spring Valley Village
secured by property taxes: \$1,888,732**

**SPRING VALLEY VILLAGE
ORIGINAL BUDGET SUMMARY
FY 2022-2023**

DEPARTMENT	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL ²	2022 ORIGINAL BUDGET	2022 PROJECTED BUDGET	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
General Fund								
SALES TAXES AND FRANCHISE FEES	(1,905,565)	(1,805,681)	(1,907,747)	(1,802,600)	(1,991,868)	(2,007,299)	(204,699)	11.36%
PROPERTY TAXES	(4,269,760)	(4,678,352)	(4,636,711)	(4,490,071)	(4,693,675)	(4,691,310)	(201,239)	4.48%
FEES AND CHARGE	(680,365)	(613,189)	(907,284)	(630,550)	(756,933)	(661,399)	(30,849)	4.89%
MUNICIPAL COURT	(551,294)	(297,381)	(626,371)	(514,300)	(638,946)	(527,408)	(13,108)	2.55%
MISC REVENUE	(349,133)	(175,246)	(123,335)	(93,600)	(139,906)	(231,000)	(137,400)	146.79%
MUNICIPAL CHILD SAFETY FUND				(62,500)	(62,500)		62,500	
HARRIS COUNTY CHILD SAFETY FUND			(68,750)					
LOAN INTEREST PAYMENT FROM UF			(18,896)	(16,732)	(16,732)	(14,515)	2,217	
OTHER AGENCIES	(1,217,097)	(1,674,067)	(1,365,599)	(1,296,642)	(1,467,274)	(1,450,341)	(153,700)	11.85%
TOTAL GENERAL FUND REVENUE	(8,973,215)	(9,243,916)	(9,654,693)	(8,906,995)	(9,767,833)	(9,583,273)	(676,278)	7.59%
COUNCIL	7,354	5,292	4,201	6,900	6,900	6,900	-	0.00%
ADMINISTRATION	700,914	866,247	952,927	1,074,374	1,064,913	1,115,630	41,256	3.84%
CONTRACTUAL SERVICES	764,341	901,099	945,560	834,664	894,004	904,212	69,548	8.33%
FIRE DEPARTMENT	1,014,013	1,049,071	1,116,458	1,194,525	1,263,497	1,404,729	210,204	17.60%
MUNICIPAL COURT	251,130	199,841	267,867	353,775	343,893	339,410	(14,365)	-4.06%
PARK	85,936	100,475	76,124	90,128	82,578	110,781	20,653	22.92%
POLICE DEPARTMENT	3,219,067	3,761,124	3,802,038	3,807,911	3,907,812	4,112,915	305,004	8.01%
STREET	440,958	441,826	498,008	568,442	533,496	633,453	65,011	11.44%
TOTAL DEPT EXPENDITURES	6,483,712	7,324,975	7,663,184	7,930,719	8,097,093	8,628,030	697,311	8.79%
REVENUE OVER/(UNDER) EXPENDITURES BEFORE INTER-FUND TRANSFERS				976,275		955,243		
Transfer Out								
Transfer to CIP	878,279	1,074,308	583,920	307,278	307,278	316,496	9,218	3.00%
Transfer to Debt Services	110,153	490,713	661,702	975,713	975,713	978,513	2,800	
Transfer to Capital Replacement		466,996						
Transfer to Utility Fund	883,043	150,000	-	-	-	-	-	
TOTAL TRANSFER OUT	1,871,475	2,182,017	1,245,622	1,282,991	1,282,991	1,295,009	12,018	0.94%
TOTAL GENERAL FUND EXPENDITURES	8,355,186	9,506,993	8,908,806	9,213,710	9,380,084	9,923,039	709,329	7.70%
REVENUE OVER/(UNDER) EXPENDITURES AFTER INTERFUND TRANSFER	618,028	(263,076)	745,887	(306,716)	387,748	(339,766)	5,949	-1.94%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
REVENUES											
10 01-5010	SALES TAXES	(1,524,447)	(1,476,000)	(1,592,013)	(1,477,000)	(865,207)	(800,000)	(1,665,207)	(1,698,000)	(221,000)	14.96%
10 01-5012	FRANCHISE FEES-ELECTRIC	(199,635)	(200,903)	(198,271)	(200,000)	(134,920)	(62,749)	(197,669)	(183,000)	17,000	-8.50%
10 01-5013	FRANCHISE FEES-GAS	(33,505)	(21,404)	(28,545)	(25,000)	(25,810)	(5,700)	(31,510)	(28,000)	(3,000)	12.00%
10 01-5014	FRANCHISE FEES-TELEPHONE	(73,338)	(36,679)	(21,215)	(41,000)	(6,611)	(8,000)	(14,611)	(15,000)	26,000	-63.41%
10 01-5015	FRANCHISE FEES-CABLE TV	(47,960)	(48,890)	(46,915)	(40,000)	(26,172)	(23,000)	(49,172)	(48,000)	(8,000)	20.00%
10 01-5017	FRANCHISE FEES - SOLID WASTE	(15,733)	(15,661)	(14,336)	(15,600)	(9,107)	(5,204)	(14,311)	(15,600)	-	0.00%
10 01-5016	MIXED BEVERAGE TAXES	(10,947)	(6,145)	(6,452)	(4,000)	(13,387)	(6,000)	(19,387)	(19,700)	(15,700)	392.50%
	TOTAL OTHER TAXES & FRANCHISE	(1,905,565)	(1,805,681)	(1,907,747)	(1,802,600)	(1,081,214)	(910,653)	(1,991,868)	(2,007,299)	(204,699)	11.36%
10 01-5100	AD VALOREM-CURRENT YEAR	(4,321,252)	(4,633,319)	(4,617,697)	(4,475,071)	(4,730,080)	(20,000)	(4,750,080)	(4,746,310)	(271,239)	6.06%
10 01-5102	AD VALOREM-PRIOR YEARS	69,860	(15,391)	(5,562)	-	68,591	2,000	70,591	70,000	70,000	
10 01-5103	AD VALOREM-PENALTY & INTEREST	(18,369)	(29,643)	(13,452)	(15,000)	(14,136)	(50)	(14,186)	(15,000)	-	0.00%
	TOTAL PROPERTY TAXES	(4,269,760)	(4,678,352)	(4,636,711)	(4,490,071)	(4,675,625)	(18,050)	(4,693,675)	(4,691,310)	(201,239)	4.48%
10 01-5201	OTHER INCOME-BLDG PERMITS/INSP	(355,763)	(291,655)	(583,521)	(320,400)	(360,852)	(100,000)	(460,852)	(324,000)	(3,600)	1.12%
10 01-5202	OTHER INCOME-PERMITS	(170)	(110)	(90)	(150)	(25)		(25)	(150)	-	0.00%
10 01-5203	SOLID WASTE SERVICE FEES	(324,432)	(321,424)	(323,673)	(310,000)	(182,856)	(113,200)	(296,056)	(337,249)	(27,249)	8.79%
	TOTAL FEES & CHARGES	(680,365)	(613,189)	(907,284)	(630,550)	(543,733)	(213,200)	(756,933)	(661,399)	(30,849)	4.89%
10 01-5310	MUNICIPAL COURT-COURT FINES	(466,475)	(242,616)	(499,985)	(434,000)	(427,609)	(100,000)	(527,609)	(434,000)	(0)	0.00%
10 01-5311	MUNICIPAL COURT-WARRANT FEES	(37,483)	(30,845)	(28,671)	(33,000)	(9,181)	(1,600)	(10,781)	(26,000)	7,000	-21.21%
10 01-5312	MUNICIPAL COURT-ARREST FEES	(18,638)	(8,047)	(25,691)	(17,000)	(21,847)	(6,000)	(27,847)	(20,000)	(3,000)	17.64%
10 01-5313	MUNICIPAL COURT-ADMINISTRATIVE	(13,343)	(4,391)	(34,516)	(15,000)	(26,491)	(6,000)	(32,491)	(21,000)	(6,000)	40.00%
10 01-5314	MUNICIPAL COURT-OFFICER FEES	(951)	(456)	(129)	(600)	-	-	-	(300)	300	-49.98%
10 01-5317	MUNICIPAL COURT-TRAFFIC FEES	(9,220)	(3,671)	(11,523)	(10,000)	(7,880)	(2,000)	(9,880)	(8,000)	2,000	-20.00%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
REVENUES											
10 01-5320	MUNICIPAL COURT-TIME PAYMENT(T	(3,344)	(2,563)	(325)	(3,000)	(72)	(10)	(82)	(1,000)	2,000	-66.68%
10 01-5324	MUNICIPAL COURT-OMNI FEE	(1,840)	(1,737)	(1,815)	(1,700)	(755)	(80)	(835)	(1,000)	700	-41.20%
10 01-5328	LTPDF - PREVENTION AND DIVERSI		(2,994)	(23,250)	-	(20,732)	(4,800)	(25,532)	(17,000)	(17,000)	
10 01-5329	LMJF - LOCAL MUNICIPAL JURY FD		(60)	(465)	-	(414)	(120)	(534)	(350)	(350)	
	TOTAL MUNICIPAL COURT	(551,294)	(297,381)	(626,371)	(514,300)	(518,336)	(120,610)	(638,946)	(527,408)	(13,108)	2.55%
			-	-		-					
10 01-5406	INTEREST INCOME	(235,100)	(84,355)	(10,408)	(3,600)	(14,401)	(22,000)	(36,401)	(108,000)	(104,400)	2900.00%
10 01-5408	OTHER INCOME-MISCELLANEOUS	(78,735)	(73,106)	(97,321)	(60,000)	(60,453)	(4,800)	(65,253)	(78,000)	(18,000)	30.00%
10 01-5412	OTHER INCOME - INSURANCE REIMB	(5,831)	-	-		-	-	-	-	-	
10 01-5413	CREDIT CARD FEES	(22,268)	(13,480)	(38,371)	(30,000)	(28,376)	(9,200)	(37,576)	(35,000)	(5,000)	16.67%
10 01-5414	SALE OF CAPITAL ASSETS	(7,200)	-	-	-	(677)		(677)	(10,000)	(10,000)	
	TOTAL MISC REVENUE	(349,133)	(175,246)	(150,425)	(93,600)	(103,906)	(36,000)	(139,906)	(231,000)	(137,400)	146.79%
10 01-5703	TRANSFERS IN CHILD SAFETY FEE		-	(68,750)		-				-	
	TRANSFER FROM LEGACY FUND		-	-		-			(39,000)	(39,000)	
10 01-5415	LOAN INTEREST PAYMENT FROM UF	(29,301)	(21,005)	(18,896)	(16,732)	-	(16,732)	(16,732)	(14,515)	2,217	-13.25%
	TOTAL OTHER SOURCES OF REV	(29,301)	(21,005)	(87,646)	(16,732)	-	(16,732)	(16,732)	(53,515)	(36,783)	219.83%
10 01-5900	METRO-REVENUE ALLOCATION	(746,199)	(754,729)	(787,015)	(738,500)	(555,076)	(270,000)	(825,076)	(841,500)	(103,000)	13.95%
10 01-5901	HILSHIRE VILLAGE POLICE CONTRACT	(470,898)	(501,845)	(522,030)	(558,142)	(372,095)	(186,047)	(558,142)	(608,841)	(50,700)	9.08%
10 01-5902	FEMA REIMBURSEMENT		(417,493)	(56,555)	-	(84,056)		(84,056)	-	-	
	TOTAL OTHER AGENCIES	(1,217,097)	(1,674,067)	(1,365,599)	(1,296,642)	(1,011,226)	(456,047)	(1,467,274)	(1,450,341)	(153,700)	11.85%
	HARRIS COUNTY CHILD SAFETY FUND		-	-	(62,500)		(62,500)	(62,500)			
				-							
	TOTAL GENERAL FUND REVENUE	(9,002,516)	(9,264,921)	(9,681,783)	(8,906,995)	(7,934,040)	(1,833,793)	(9,767,833)	(9,622,273)	(715,278)	8.03%

**CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023**

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
COUNCIL DEPARTMENT											
10 05-4526	MAYOR & COUNCIL - GENERAL EXPE	789	633	301	1,500	154	1,346	1,500	1,500	-	0.00%
10 05-5027	MAYOR & COUNCIL - CONF & TRAIN	2,665	809	-	1,500	-	1,500	1,500	1,500	-	0.00%
10 05-5610	MAYOR & COUNCIL - ALLOWANCE	3,900	3,850	3,900	3,900	-	3,900	3,900	3,900	-	0.00%
TOTAL COUNCIL		7,354	5,292	4,201	6,900	154	6,746	6,900	6,900	-	0.00%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
ADMINISTRATION DEPARTMENT											
10 10-4010	SALARIES EXEMPT REGULAR	327,630	331,216	358,205	455,185	286,081	169,104	455,185	478,660	23,475	5.16%
10 10-4011	SALARIES NON EXEMPT REGULAR	90,270	135,808	164,207	126,916	74,983	51,933	126,916	153,236	26,320	20.74%
10 10-4014	LONGEVITY	1,105	1,260	1,464	1,824	1,033	791	1,824	1,680	(144)	-7.89%
10 10-4015	CERTIFICATION PAY	6,468	6,249	8,394	11,490	5,623	5,867	11,490	4,590	(6,900)	-60.05%
10 10-4016	457-PLAN	9,817	12,346	13,744	12,402	3,461	8,941	12,402	32,500	20,098	162.05%
10 10-4018	INFLATION RELIEF STIPEND	-	-	-	-	-	13,600	13,600	-	-	-
10 10-4020	MGR CAR ALLOWANCE	3,000	3,045	3,005	3,000	1,950	1,050	3,000	3,000	-	0.00%
10 10-4021	PHONE ALLOWANCE	1,775	100	-	-	-	-	-	-	-	-
10 10-4030	SALARIES OVERTIME	991	9,515	5,556	4,500	2,564	1,936	4,500	4,500	-	0.00%
10 10-4100	EMPLOYEE BEN-HEALTH INSURANCE	61,252	75,922	74,923	104,222	54,755	49,467	104,222	99,330	(4,892)	-4.69%
10 10-4110	EMPLOYEE BEN-T.M.R.S.	42,393	45,053	51,475	49,320	30,473	18,847	49,320	49,514	194	0.39%
10 10-4120	EMPLOYEE BEN-FICA/MEDICARE TAX	6,216	6,966	8,285	8,816	5,356	3,461	8,816	9,363	547	6.20%
10 10-4130	EMPLOYEE BEN-WORKERS COMP	1,117	924	1,239	1,722	1,203	519	1,722	1,340	(382)	-22.18%
10 10-4140	EMPLOYEE BEN-UNEMPLOYMENT INS	49	872	2,385	1,896	95	1,801	1,896	1,836	(60)	-3.16%
	TOTAL SALARY AND BENEFITS	552,082	629,276	692,881	781,293	467,575	327,319	794,893	839,549	58,256	7.46%
10 10-4505	AUTO EXPENSES-GASOLINE	406	341	37	500	114	250	364	500	-	0.00%
10 10-4520	DUES & SUBSCRIPTIONS	8,911	9,112	12,638	9,200	5,277	3,923	9,200	9,200	-	0.00%
10 10-4521	PRINTING COSTS	8,994	5,586	2,368	4,000	1,684	2,316	4,000	4,000	-	0.00%
10 10-4525	OFFICE SUPPLIES	5,771	4,166	5,845	6,000	3,197	2,803	6,000	6,000	-	0.00%
10 10-4526	GENERAL EXPENSES	14,970	7,877	9,810	11,000	7,815	3,185	11,000	11,000	-	0.00%
10 10-4527	POSTAGE	2,006	-	-	-	-	-	-	-	-	-
10 10-4528	TOOLS, EQUIPMENT	27	-	1,011	500	80	420	500	500	-	0.00%
	TOTAL SUPPLIES	41,086	27,081	31,709	31,200	18,167	12,897	31,064	31,200	-	0.00%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
ADMINISTRATION DEPARTMENT											
10 10-4600	AUTO EXPENSES-MAINTENCE & REPA	927	1,445	922	1,500	350	1,150	1,500	1,500	-	0.00%
10 10-4604	COMPUTER COST-HARDWARE	2,265	2,154	1,425	2,500	2,898	(398)	2,500	2,500	-	0.00%
10 10-4606	OFFICE EQUIPMENT	4,628	2,597	7,705	3,000	1,817	1,183	3,000	3,000	-	0.00%
	TOTAL MAINTENANCE	7,821	6,195	10,052	7,000	5,065	1,935	7,000	7,000	-	0.00%
10 10-5027	TRAVEL & TUITION	11,257	7,920	12,298	20,000	9,388	10,612	20,000	20,000	-	0.00%
10 10-5031	EMPLOYEE MEDICAL TESTING & TRE	70	-	40	500	-	-	-	500	-	0.00%
10 10-5032	RECRUITING BONUS	-	-	-	0	-	-	-	1,000	1,000	
	TOTAL SERVICES	11,327	7,920	12,338	20,500	9,388	10,612	20,000	21,500	1,000	4.88%
10 10-5500	BUILDING INSPECTION	30,526	63,255	67,077	72,000	37,100	42,000	79,100	72,000	-	0.00%
10 10-5506	PROFESS. FEES-DRAINAGE AND PLAN R	2,994	99,176	104,387	93,000	32,221	35,000	67,221	75,000	(18,000)	-19.35%
10 10-5507	PROFESS. FEES - MISC	30,162	11,483	7,881	20,000	4,240	15,760	20,000	20,000	-	0.00%
10 10-5509	PROFESSIONAL FEES-CONSULTANT S	15,685	13,412	17,495	35,800	8,669	27,131	35,800	35,800	-	0.00%
	TOTAL PROFESSIONAL SERVICES	79,368	187,327	196,841	220,800	82,230	119,891	202,121	202,800	(18,000)	-8.15%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
ADMINISTRATION DEPARTMENT											
10 10-6000	INSURANCE-LIABILITY	-	(690)	-		-		-		-	
10 10-6018	ELECTION EXPENSE	641	125	525	5,000	254	1,000	1,254	5,000	-	0.00%
	TOTAL OTHER SERVICES	641	(565)	525	5,000	254	1,000	1,254	5,000	-	0.00%
10 10-9100	G&A-RESERVE FOR CAPITAL	8,589	9,013	8,581	8,581	-	8,581	8,581	8,581	-	0.00%
	TOTAL INTERFUND-ACTIVITY	8,589	9,013	8,581	8,581	-	8,581	8,581	8,581	-	0.00%
	TOTAL ADMINISTRATION	700,914	866,247	952,927	1,074,374	582,678	482,235	1,064,913	1,115,630	41,256	3.84%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
CONTRACTUAL AND GOVERNMENT-WIDE SERVICES											
10 11-4524	EMERGENCY MANAGEMENT EXP	-	29,126	1,240	4,000	-	4,000	4,000	4,000	-	0.00%
10 11-4526	PUBLIC RELATION	1,943	1,761	38	1,000	-	1,000	1,000	1,000	-	0.00%
10 11-4527	POSTAGE	3,452	1,049	2,795	7,000	7,828	4,000	11,828	9,000	2,000	28.57%
10 11-4528	LEGISLATIVE AFFAIRS (SB2)	-	-	-	0	-	-	-	0	-	-
10 11-4601	MACHINERY & EQUIP - MAINTENANCE	-	-	-	5,000	-	4,300	4,300	13,000	8,000	160.00%
10 11-4602	CITY HALL BUILDING MAINTENANCE	30,467	34,027	39,621	22,000	6,185	15,815	22,000	22,000	-	0.00%
10 11-4603	CITY HALL JANITORIAL & CLEANIN	16,438	17,612	24,845	25,000	12,516	10,000	22,516	25,000	-	0.00%
10 11-4605	COMPUTER COST-SOFTWARE	23,427	33,636	59,299	60,473	42,049	25,924.42	67,973	60,473	-	0.00%
10 11-5501	RECORDS STORAGE	1,173	1,035	893	1,500	772	728	1,500	1,500	-	0.00%
10 11-5502	PROFESSIONAL FEES-AUDIT	13,221	13,850	14,224	14,700	10,143	4,557	14,700	16,170	1,470	10.00%
10 11-5503	PROFESSIONAL FEES-LEGAL	66,040	76,149	45,339	70,000	39,389	30,611	70,000	70,000	-	0.00%
10 11-5504	TAX ASSESSMENT AND COLLECTION	7,700	7,700	7,700	7,700	7,700	-	7,700	7,700	-	0.00%
10 11-5505	TAX APPRAISAL	38,963	41,264	40,034	42,406	31,058	11,348	42,406	43,338	932	2.20%
10 11-5511	BANK SERVICE CHARGE	22	11,859	6,603	8,400	5,080	3,320	8,400	8,400	-	0.00%
10 11-5600	COMPUTER SERVICE & MAINTENANCE	45,663	48,008	38,765	52,320	22,728	29,593	52,320	57,650	5,330	10.19%
10 11-5621	SOLID WASTE CONTRACT	315,407	313,910	312,156	322,000	188,444	133,556	322,000	349,249	27,249	8.46%
10 11-5627	UTILITIES CITY HALL-ELECTRIC/GAS	21,720	24,162	35,300	22,000	12,629	9,371	22,000	22,000	-	0.00%
10 11-5630	UTILITIES-COMMUNICATIONS	16,631	23,233	26,799	29,000	15,931	15,000	30,931	31,000	2,000	6.90%
10 11-6000	INSURANCE-LIABILITY	17,600	17,823	21,759	22,000	23,867	-	23,867	23,000	1,000	4.55%
10 11-6001	INSURANCE-PROPERTY	36,771	38,350	38,216	39,000	42,067	-	42,067	60,375	21,375	54.81%
10 11-6002	INSURANCE-SURETY BONDS	400	660	400	1,165	-	400	400	1,165	-	0.00%
10 11-6003	INSURANCE-VEHICLE	30,541	31,631	36,413	37,000	34,708	-	34,708	44,192	7,192	19.44%
10 11-6004	CONTRACT INSURANCE	-	-	-	-	-	-	-	-	-	-
10 11-6011	LEGAL NOTICES	-	16,613	12,969	18,000	6,523	11,477	18,000	18,000	-	0.00%
10 11-6228	ECONOMIC INCENTIVE PAYMENTS	76,762	117,641	14,314	23,000	5,783	17,217	23,000	16,000	(7,000)	-30.43%
10 11-7002	CAPITAL (PHONE SYSTEM AND SECURIT	-	-	147,640	-	10,742	-	10,742	-	-	-
10 11-7003	BUILDING IMPROVEMENT	-	-	18,200	-	35,646	-	35,646	-	-	-
10 11-9000	TRANSFERS TO CIP	878,279	1,074,308	583,920	307,278	-	307,278	307,278	316,496	9,218	3.00%
10 11-9001	TRANSFER TO DEBT SERVICES	110,153	490,713	661,702	975,713	975,713	-	975,713	978,513	2,800	0.29%
10 11-9002	TRANSFER TO UTILITY FUND	883,043	150,000	-	-	-	-	-	-	-	-
10 11-9003	TRANSFER TO CAPITAL REPLACEMENT F	-	466,996	-	-	-	-	-	-	-	-
TOTAL CONTRACTUAL AND GOVERNMENT-WIDE SERVICES		2,635,816	3,083,117	2,191,182	2,117,655	1,537,500	639,495	2,176,995	2,199,221	81,566	

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
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ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
FIRE DEPARTMENT											
10 20-5628	FIRE DEPARTMENT CONTRIBUTION	1,014,013	1,049,071	1,116,458	1,194,525	790,796	472,701	1,263,497	1,404,729	210,204	17.60%
10 20-9100	FIRE DEPARTMENT - RESERVE FOR	-	-	-	-	-	-	-	-	-	-
	TOTAL FIRE DEPARTMENT	1,014,013	1,049,071	1,116,458	1,194,525	790,796	472,701	1,263,497	1,404,729	210,204	17.60%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
MUNICIPAL COURT DEPARTMENT											
10 30-4010	SALARIES EXEMPT REGULAR	-	48,765	52,370	61,506	39,240	22,266.42	61,506	62,879	1,373	2.23%
10 30-4011	SALARIES NON EXEMPT REGULAR	97,091	36,912	29,445	51,888	30,705	21,182.66	51,888	49,879	(2,009)	-3.87%
10 30-4014	LONGEVITY	1,046	451	197	48	2	-	2	96	48	100.00%
10 30-4015	CERTIFICATION PAY	1,890	1,253	2,151	4,440	2,197	252	2,449	756	(3,684)	-82.97%
10 30-4016	457-PLAN	1,929	1,409	537	2,269	-	1,500	1,500	2,256	(13)	-0.56%
10 30-4030	SALARIES OVERTIME	631	187	54	1,700	760	500	1,260	1,700	-	0.00%
10 30-4100	EMPLOYEE BEN-HEALTH INSURANCE	21,420	25,829	19,344	35,840	11,530	14,000	25,530	28,562	(7,278)	-20.31%
10 30-4110	EMPLOYEE BEN-T.M.R.S.	7,274	5,968	6,082	8,384	4,242	4,141.96	8,384	7,580	(804)	-9.59%
10 30-4120	EMPLOYEE BEN-FICA/MEDICARE TAX	1,453	1,156	1,199	930	1,274	625	1,899	1,672	742	79.78%
10 30-4130	EMPLOYEE BEN-WORKERS COMP	299	247	331	150	322	-	322	250	100	66.67%
10 30-4140	EMPLOYEE BEN-UNEMPLOYMENT INS	18	288	829	270	197	73	270	540	270	100.00%
	TOTAL SALARY AND BENEFITS	133,050	122,465	112,539	167,425	90,468	64,541	155,009	156,170	(11,255)	-6.72%
10 30-4506	JUDGE ALLOWANCE	1,800	1,500	1,650	1,800	750	1,050	1,800	1,800	-	0.00%
10 30-4520	DUES & SUBSCRIPTIONS	335	447	412	800	181	619	800	800	-	0.00%
10 30-4521	PRINTING COSTS	314	337	1,199	500	1,518		1,518	500	-	0.00%
10 30-4525	OFFICE SUPPLIES	1,824	1,225	877	1500	844		844	1500	-	0.00%
10 30-4526	GENERAL EXPENSE	322	250	3,070	500	763		763	500	-	0.00%
	TOTAL SUPPLIES	4,596	3,759	7,208	5,100	4,057	1,669	5,726	5,100	-	0.00%
10 30-4606	OFFICE EQUIP. MAINT. & REPAIRS	1,078	386	1,561	4,900	4,235	665	4,900	4,900	-	0.00%
	TOTAL MAINTENANCE	1,078	386	1,561	4,900	4,235	665	4,900	4,900	-	0.00%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
MUNICIPAL COURT DEPARTMENT											
10 30-5027	MUNICIPAL COURT-TRAINING	2,507	214	313	4,000	825	3,175	4,000	4,000	-	0.00%
10 30-5031	EMPLOYEE MEDICAL TESTING & TRE	-	35	-	200	-	-	-	200	-	0.00%
	TOTAL SERVICES	2,507	249	313	4,200	825	3,175	4,000	4,200	-	0.00%
10 30-5509	PROFESSIONAL SERVICES			24,079	10,000	15,503	4,000	19,503	5,000	(5,000)	
10 30-5600	COMPUTER SERVICE & REPAIRS	21,200	21,200	21,200	22,000	22,000	-	22,000	23,540	1,540	7.00%
10 30-5610	MUNICIPAL COURT-JUDGE	23,275	8,225	21,775	39,900	17,275	22,625	39,900	39,900	-	0.00%
10 30-5611	MUNICIPAL COURT-PROSECUTO	26,000	10,725	25,350	42,900	23,725	19,175	42,900	42,900	-	0.00%
10 30-5614	MUNICIPAL COURT-WARRANT E	1,459	1,037	2,356	1,350	1,313	1,000	2,313	2,700	1,350	
10 30-5617	MUNICIPAL COURT-COMP SOFTWARE	12,208	12,693	13,547	16,000	15,862	-	15,862		(16,000)	-100.00%
10 30-5618	MUNICIPAL COURT INTERPRETER	10,880	3,300	4,635	10,000	10,667	7,500	18,167	20,000	10,000	100.00%
	TOTAL EXP CATG 56-59	95,023	57,180	112,942	142,150	91,394	50,300	141,694	134,040	(8,110)	-5.71%
10 30-6012	CREDIT CARD FEES	14,876	15,802	33,304	30,000	23,564	9,000	32,564	35,000	5,000	16.67%
	TOTAL OTHER SERVICES	14,876	15,802	33,304	30,000	23,564	9,000	32,564	35,000	5,000	16.67%
	TOTAL MUNICIPAL COURT	251,130	199,841	267,867	353,775	214,543	129,350	343,893	339,410	(14,365)	-4.06%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
PARK & RECREATION DEPARTMENT											
10 35-4510	PARK-COMMUNITY EVENTS TBD	151	143	-	5,600	-	5,600	5,600	13,600	8,000	
10 35-4511	EVENT - MOVIE NIGHTS	1,803	1,064	1,028	2,200	250	-	250	2,200	-	0.00%
10 35-4513	EVENT - FALL FESTIVAL	8,000	7,743	-	-	-	-	-	-	-	
10 35-4514	EVENT - SNOW DAYS	5,700	5,900	-	6,600	-	-	-	6,600	-	0.00%
10 35-4515	EVENT - WINTER LIGHTS	398	348	368	500	-	500	500	500	-	0.00%
10 35-4516	EVENT - VIF	5,844	-	-	8,000	-	-	-	8,000	-	0.00%
10 35-4526	GENERAL EXPENSES	1,663	1,358	1,095	1,200	788	412	1,200	1,200	-	
	TOTAL EVENTS	23,560	16,556	2,491	24,100	1,038	6,512	7,550	32,100	8,000	33.20%
10 35-4610	PARK MAINTENANCE - IMPROVEMENT		3,754	-		-	-		-	-	
10 35-4611	PARK MAINTENANCE-MATERIALS	7,767	4,170	6,803	6,000	7,569	6,431	14,000	14,000	8,000	133.33%
10 35-4612	GREENSPACE ENHANCEMENT	4,930	21,919	11,530	7,000	-	7,000	7,000	7,000	-	0.00%
10 35-4614	HOLIDAY DECORATION	4,900	5,000	5,600	6,000	5,600	400	6,000	6,000	-	
10 35-4615	PARK MAINTENANCE- SUPPLIES	-	150	-	500	-	500	500	500	-	0.00%
	TOTAL MAINTENANCE	17,596	38,746	23,933	19,500	13,169	14,331	28,500	27,500	8,000	41.03%
10 35-5511	MOWING & LANDSCAPING	44,780	45,173	49,700	46,528	27,200	19,328	46,528	51,181	4,653	10.00%
	TOTAL PROFESSIONAL SERVICES	44,780	45,173	49,700	46,528	27,200	19,328	46,528	51,181	4,653	10.00%
	TOTAL PARK	85,936	100,475	76,124	90,128	41,407	40,171	82,578	110,781	20,653	22.92%

CITY OF SPRING VALLEY VILLAGE
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FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
POLICE DEPARTMENT											
10 40-4010	SALARIES EXEMPT REGULAR	139,215	151,223	181,903	162,615	162,234		162,234	154,128	(8,487)	-5.22%
10 40-4011	SALARIES NON EXEMPT REGULAR	1,554,702	1,700,552	1,718,102	1,812,592	1,107,613	704,979.43	1,812,592	2,025,214	212,622	11.73%
10 40-4014	LONGEVITY	5,898	6,759	6,398	8,040	3,762	4,278.40	8,040	6,048	(1,992)	-24.78%
10 40-4015	CERTIFICATION PAY	14,528	35,112	34,049	36,180	21,738	14,441.91	36,180	39,720	3,540	9.78%
10 40-4016	457-PLAN	30,822	34,959	28,944	39,505	-	39,505.00	39,505	42,469	2,964	7.50%
10 40-4017	COVID-19 PAY		49,000	38,000		-	-	-			
10 40-4018	INFLATION STIPEND						44,000.00	44,000			
10 40-4022	UNIFORM ALLOWANCE	1,200	812	801	1,600	387	1,213.37	1,600	1,600	-	0.00%
10 40-4023	ON-CALL ALLOWANCE	7,000	5,971	5,209	10,400	3,320	7,080.00	10,400	10,400	-	0.00%
10 40-4024	FTO AND OTHER ALLOWANCE	-	-	1,200	13,360	2,500	10,860.00	13,360	13,360	-	0.00%
10 40-4030	SALARIES OVERTIME	140,244	466,047	409,369	140,000	126,306	13,694.35	140,000	140,000	-	0.00%
10 40-4100	EMPLOYEE BEN-HEALTH INSURANCE	329,206	341,898	338,645	424,307	201,938	222,369.30	424,307	463,115	38,808	9.15%
10 40-4110	EMPLOYEE BEN-T.M.R.S.	137,785	162,359	164,603	155,370	85,222	70,147.74	155,370	156,196	826	0.53%
10 40-4120	EMPLOYEE BEN-FICA/MEDICARE TAX	27,650	35,676	35,499	31,646	20,909	10,736.89	31,646	37,466	5,820	18.39%
10 40-4130	EMPLOYEE BEN-WORKERS COMP	34,681	28,694	46,512	48,632	47,801	830.63	48,632	63,489	14,857	30.55%
10 40-4140	EMPLOYEE BEN-UNEMPLOYMENT INS	564	4,109	7,618	7,290	831	6,458.55	7,290	7,560	270	3.70%
	TOTAL SALARY AND BENEFITS	2,423,495	3,023,173	3,016,852	2,891,537	1,784,561	1,150,596	2,935,156	3,160,765	269,228	9.31%
10 40-4505	AUTO EXPENSES-GASOLINE	52,989	53,837	68,088	68,000	51,595	45,000	96,595	97,000	29,000	42.65%
10 40-4508	PD-CRIME CONTROL SUPPLIES	9,922	15,880	12,061	12,500	10,192	2,000	12,192	12,500	-	0.00%
10 40-4511	PD-UNIFORMS	17,221	17,187	21,354	20,000	8,077	7,000	15,077	20,000	-	0.00%
10 40-4520	DUES & SUBSCRIPTIONS	1,800	1,518	3,163	2,500	2,249	250	2,499	2,500	-	0.00%
10 40-4521	PRINTING COSTS	1,523	2,792	775	3,000	1,341	1,200	2,541	3,000	-	0.00%
10 40-4524	DISASTER EXPENSES	4,881	22,556	3,220	5,000	-	2,500	2,500	5,000	-	0.00%
10 40-4525	OFFICE SUPPLIES	8,628	2,851	5,174	8,000	3,775	4,000	7,775	8,000	-	0.00%
10 40-4526	GENERAL EXPENSES	8,886	7,585	7,765	8,000	5,015	3,000	8,015	8,000	-	0.00%
	TOTAL SUPPLIES	105,851	124,207	121,600	127,000	82,244	64,950	147,194	156,000	29,000	22.83%

CITY OF SPRING VALLEY VILLAGE
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FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
POLICE DEPARTMENT											
10 40-4600	AUTO EXPENSES-MAINTENCE & REPA	40,553	49,047	64,467	40,000	33,690	7,000	40,690	40,000	-	0.00%
10 40-4601	AUTO EXPENSE - INSURANCE DEDUCTBI	1,323	1,715	875	3,000	-	1,000	1,000	3,000	-	0.00%
10 40-4602	MACH & EQUIP-MAINT & REPAIRS	3,012	1,777	3,380	2,000	5,041	-	5,041	2,000	-	0.00%
10 40-4603	JANITORIAL & CLEANING	15,328	16,523	19,363	22,790	12,382	8,000	20,382	23,920	1,130	4.96%
10 40-4604	COMPUTER COST-HARDWARE	4,258	5,823	5,199	9,000	73	7,000	7,073	9,000	-	0.00%
10 40-4605	COMPUTER COST-SOFTWARE	37,374	42,094	52,681	114,700	51,426	62,500	113,926	115,000	300	0.26%
10 40-4606	OFFICE EQUIP. MAINT. & REPAIRS	7,854	7,489	4,225	10,000	11,071	-	11,071	10,000	-	0.00%
10 40-4607	PD BUILDING MAINTENANCE		-	26,615	20,000	15,848	6,000	21,848	25,000	5,000	25.00%
10 40-4620	PD-RADIO & RADAR REPAIRS	35,641	38,858	38,235	40,000	35,904	3,000	38,904	40,000	-	0.00%
10 40-4621	LEASING EQUIPMENT - TASER	8,928	8,928	-	8,928	-	8,928	8,928	19,189	10,261	114.93%
10 40-4622	TICKET WRITER	-	-	-		-	-	-		-	
	TOTAL MAINTENANCE	154,272	172,254	215,040	270,418	165,436	103,428	268,864	287,109	16,691	6.17%
10 40-5027	PD-TRAINING	44,929	27,387	23,849	45,000	12,394	30,000	42,394	45,000	-	0.00%
10 40-5029	PD-ANIMAL CONTROL	-	-	-	500	-	250	250	500	-	0.00%
10 40-5031	EMPLOYEE MEDICAL TESTING & TRE	285	785	2,899	4,000	970	1,000	1,970	4,000	-	0.00%
10 40-5032	RECRUITING BONUS	3,000	-	4,000	5,000	2,000	1,000	3,000	7,000	2,000	40.00%
10 40-5033	POLICE CANINE EXPENSES	4,045	5,468	4,451	10,000	29	-	29	-	(10,000)	-100.00%
	TOTAL SERVICES	52,260	33,640	35,200	64,500	15,393	32,250	47,643	56,500	(8,000)	-12.40%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
POLICE DEPARTMENT											
10 40-5600	COMPUTER SERVICE & MAINTENANCE	63,600	65,828	59,965	67,665	45,455	15,000	60,455	75,650	7,985	11.80%
10 40-5630	UTILITIES-COMMUNICATIONS	31,704	40,024	49,642	45,600	25,417	12,000	37,417	45,600	-	0.00%
	TOTAL	95,304	105,852	109,607	113,265	70,872	27,000	97,872	121,250	7,985	7.05%
10 40-7001	PD - PP&E	3,100	1,965	2,204	3,500	2,256	4,150	6,406	43,600	40,100	1145.71%
10 40-7002	CAPITAL - MATERIALS & EQUIP.	346,520	261,770	263,846	300,000	366,986	-	366,986	250,000	(50,000)	-16.67%
	TOTAL CAPITAL OUTLAY	349,620	263,735	266,050	303,500	369,242	4,150	373,392	293,600	(9,900)	-3.26%
10 40-9100	POLICE DEPT-RESERVE CAPITAL	38,264	38,264	37,691	37,691	-	37,691	37,691	37,691	-	0.00%
	TOTAL INTERFUND-ACTIVITY	38,264	38,264	37,691	37,691	-	37,691	37,691	37,691	-	0.00%
	TOTAL POLICE DEPARTMENT	3,219,067	3,761,124	3,802,038	3,807,911	2,487,748	1,420,065	3,907,812	4,112,915	305,004	8.01%

CITY OF SPRING VALLEY VILLAGE
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ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
STREET DEPARTMENT											
10 50-4010	SALARIES EXEMPT REGULAR	50,878	59,048	62,005	62,825	28,251	34,573.78	62,825	71,355	8,530	13.58%
10 50-4011	SALARIES NON EXEMPT REGULAR	62,579	66,114	74,663	99,216	44,732	54,483.84	99,216	116,833	17,617	17.76%
10 50-4014	LONGEVITY	1,472	1,560	1,633	1,752	784	968.00	1,752	1,752	-	0.00%
10 50-4015	CERTIFICATION PAY	-	713	2,154	2,328	55	2,273.01	2,328	2,328	-	0.00%
10 50-4016	457-PLAN	1,298	2,432	1,426	3,241	-	3,241.00	3,241	3,764	523	16.14%
10 50-4017	COVID-19 PAY		2,000	-		-	-	-			
10 50-4018	INFLATION RELIEF STIPEND						3,000.00	3,000			
10 50-4030	SALARIES OVERTIME	9,295	11,556	12,240	7,000	3,596	3,404.47	7,000	7,000	-	0.00%
10 50-4100	EMPLOYEE BEN. HEALTH INSURANCE	37,489	37,041	39,758	61,004	23,112	37,891.61	61,004	62,365	1,361	2.23%
10 50-4110	EMPLOYEE BEN. T.M.R.S.	8,864	9,681	10,450	12,324	5,038	7,286.16	12,324	13,091	767	6.22%
10 50-4120	EMPLOYEE BEN. FICA EMP. TAX	1,589	1,823	1,935	3,013	971	2,042.30	3,013	3,499	486	16.13%
10 50-4130	EMPLOYEE BEN-WORKERS COMP	2,418	2,000	2,681	4,942	2,603	2,338.67	4,942	3,169	(1,773)	-35.88%
10 50-4140	EMPLOYEE BEN-UNEMPLOYMENT INS	27	441	756	675	270	405.00	675	675	-	0.00%
	TOTAL SALARY AND BENEFITS	175,908	194,409	209,699	258,320	109,412	151,908	261,320	285,831	27,511	10.65%
10 50-4505	AUTO EXPENSES-GASOLINE	7,234	6,416	7,034	9,600	2,871	1,436	4,307	9,600	-	0.00%
10 50-4511	UNIFORMS	1,906	2,413	2,104	2,700	1,237	1,463	2,700	2,700	-	0.00%
10 50-4520	DUES & SUBSCRIPTIONS	25	371	235	500	-	500	500	500	-	0.00%
10 50-4526	GENERAL EXPENSES	1,251	897	789	1,500	1,231	269	1,500	1,500	-	0.00%
10 50-4528	TOOLS AND EQUIPMENT	4,195	1,234	847	3,000	411	2,589	3,000	3,000	-	0.00%
10 50-4529	STREET - MATERIAL	3,089	13,892	12,299	10,000	2,984	6,860	9,844	10,000	-	0.00%
	TOTAL SUPPLIES	17,701	25,223	23,309	27,300	8,733	13,118	21,850	27,300	-	0.00%
10 50-4600	AUTO EXPENSES-MAINTENANCE & REPAIR	1,203	2,568	277	3,000	2,958	600	3,558	4,000	1,000	33.33%
10 50-4608	EQUIPMENT RENTAL	-	3,884	6,325	1,500	-	5,000	5,000	5,000	3,500	233.33%
10 50-4609	STREET SYSTEM	10,475	9,871	36,368	24,000	9,967	70,000	79,967	24,000	-	0.00%
10 50-4630	TRAFFIC CONTROL SERVICES	6,999	10,806	18,308	18,000	2,274	4,000	6,274	18,000	-	0.00%
10 50-4631	STREET STRIPING	23,148	4,318	35,535	30,000	26,385	2,282	28,667	30,000	-	
	TOTAL MAINTENANCE	41,824	31,446	96,813	76,500	41,583	81,882	123,465	81,000	4,500	5.88%

CITY OF SPRING VALLEY VILLAGE
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ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
GENERAL FUND											
STREET DEPARTMENT											
10 50-5027	TRAVEL & TUITION	456	1,383	1,053	3,000	324	1,000	1,324	3,000	-	0.00%
10 50-5031	EMPLOYEE MEDICAL TESTING	-	-	-	500	310	190	500	500	-	0.00%
	TOTAL SERVICES	456	1,383	1,053	3,500	634	1,190	1,824	3,500	-	0.00%
10 50-5500	CONTRACT LABOR	20,000	19,461	-	-	-	-	-	-	-	
10 50-5501	ANNUAL STREET SWEEPING	-	-	4,000	6,000	-	6,000	6,000	6,000	-	
10 50-5506	PROFESS. FEES - ENGINEERING	28,480	3,240	2,560	15,000	1,408	13,592	15,000	15,000	-	0.00%
10 50-5511	ROW MAINTENANCE MOWING & LAND	38,535	40,400	46,236	47,000	61,955	16,400	78,355	80,000	33,000	70.21%
	TOTAL PROFESSIONAL SERVICES	87,015	63,101	52,796	68,000	63,363	35,992	99,355	101,000	33,000	48.53%
10 50-5620	NUISANCE CONTROL	4,890	5,530	7,595	6,000	1,900	4,960	6,860	6,000	-	0.00%
10 50-5625	UTILITIES-STREET & TRAFFIC LIG	98,608	100,138	88,088	110,000	44,550	65,450	110,000	110,000	-	0.00%
	TOTAL EXPT CATG 56-59	103,498	105,668	95,683	116,000	46,450	70,410	116,860	116,000	-	0.00%
10 50-7002	CAPITAL - MATERIALS & EQUIP.	-	5,540	-	-	-	-	-	-	-	
	TOTAL CAPITAL OUTLAY	-	5,540	-	-	-	-	-	-	-	
10 50-9100	STREETS - RESERVE FOR CAPITAL	14,556	15,056	18,656	18,822	-	18,822	18,822	18,822	-	0.00%
	TOTAL STREET	14,556	15,056	18,656	18,822	-	18,822	18,822	18,822	-	0.00%
	TOTAL STREET	440,958	441,826	498,008	568,442	270,175	373,321	533,496	633,453	65,011	11.44%
	TOTAL GENERAL FUND EXPENDITURE	8,355,186	9,506,993	8,908,806	9,213,710	4,387,501	2,924,588	9,380,084	9,923,039	709,329	7.70%
		-	-	-	-	-	-	-	-	-	
	REVENUE OVER/(UNDER) EXPENDITURE	647,329	(242,071)	772,977	(306,715)	3,546,539	(1,090,796)	387,748	(300,766)	5,949	-1.94%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
CAPITAL REPLACEMENT FUND											
15 01-5700	TRANSFER IN	-	(466,996)	(183,600)		-		-			
15 01-5710	CITY HALL USER FEES	(8,589)	(9,013)	(8,581)	(8,581)	-	(8,581)	(8,581)	(8,581)	-	0.00%
15 01-5720	FIRE DEPARTMENT USER FEES	-	-	-		-	-	-		-	
15 01-5740	POLICE DEPARTMENT USER FEES	(38,264)	(38,264)	(37,691)	(37,691)	-	(37,691)	(37,691)	(37,691)	-	0.00%
15 01-5750	STREET DEPARTMENT USER FEES	(14,556)	(15,056)	(18,656)	(18,656)	-	(18,656)	(18,656)	(18,656)	-	0.00%
15 01-5760	WATER DEPARTMENT USER FEES	(94,835)	(94,835)	(94,835)	(94,835)	-	(94,835)	(94,835)	(94,835)	-	0.00%
15 01-5761	UTILITY ADMIN USER FEES	(7,751)	(7,751)	(7,751)	(7,751)	-	(7,751)	(7,751)	(7,751)	-	0.00%
15 01-5770	WASTEWATER DEPARTMENT USER FEE	(5,432)	(5,432)	(5,432)	(5,432)	-	(5,432)	(5,432)	(5,432)	-	0.00%
	TOTAL INTER-FUND TRANSFER	(169,427)	(637,346)	(356,546)	(172,946)	-	(172,946)	(172,946)	(172,946)	-	0.00%
15 10-5506	GST#2 - ENG.			51,662		33,926		-			
15 10-7002	GST#2 - CONSTRUCTION			-		594,360	80,640	80,640			
15 10-7000	VEHICLES	-	-	-		28,730	-	28,730	50,000	(50,000)	
15 10-7001	EQUIPMENT	3,405	1,447	85,283		20,485		20,485		-	
15 10-9000	TRANSFER OUT	212,500	-	-		-	-	-			
	TOTAL EXPENDITURES	215,905	1,447	136,945	-	49,215	80,640	129,855	50,000	50,000	
			-								
	REVENUE OVER/(UNDER) EXPENDIT	(46,478)	635,899	219,601	172,946	(49,215)	92,306	43,092	122,946	(50,000)	-28.91%

**SPRING VALLEY VILLAGE
ORIGINAL BUDGET SUMMARY
FY 2022-2023**

DEPARTMENT	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL ²	2022 ORIGINAL BUDGET	2022 PROJECTED BUDGET	2023 ORIGINAL BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
Utility Fund								
FEES AND CHARGE	(2,589,389)	(2,928,731)	(2,801,097)	(2,880,000)	(2,900,583)	(2,940,000)	(60,000)	2.08%
MISC REVENUE	(142,568)	(93,812)	(80,394)	(54,800)	(66,953)	(76,200)	(21,400)	39.05%
UNEXPENDED FUND BALANCE				-		-	-	
TOTAL UTILITY FUND REVENUE	(2,731,957)	(3,022,543)	(2,881,491)	(2,934,800)	(2,967,536)	(3,016,200)	(81,400)	2.77%
UTILITY ADMINISTRATION	692,229	731,067	677,646	870,195	833,072	899,343	29,148	3.35%
DEBT SERVICES	98,998	105,898	99,406	508,288	508,288	511,445	3,157	0.62%
WATER DEPARTMENT	631,738	542,028	567,912	549,570	596,801	613,010	63,440	11.54%
SEWER DEPARTMENT	820,952	936,022	846,961	932,432	1,083,639	991,432	59,000	6.33%
DEPRECIATION EXPENSES	536,084	611,275	624,184					
TRANSFER OUT FOR GROUND STORAGE	-		183,600	-		-	-	
TOTAL UTILITY FUND OPERATION EXPENSES	2,780,000	2,926,289	2,999,710	2,860,485	3,021,800	3,015,230	154,745	5.41%
REVENUE OVER/(UNDER) OPERATION EXPENSES	(48,044)	96,254	(118,219)	74,315	(54,264)	970	(73,345)	-98.69%
SOURCE OF FUNDING FOR UF CIP								
UNEXPENDED GF FUND BALANCE 2019								
BOND PROCEEDS (TWDB 2018)					(377,826)			
BOND PROCEEDS 2014								
TOTAL FUNDING FOR CIP				-	(377,826)	-		
CIP					377,826			
CIP ENDING FUND BALANCE				-	-	-		

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
UTILITY FUND											
REVENUE											
20 01-5201	OTHER INCOME-UT. PERMIT & INSP	(80)	(120)	(80)		(40)		(40)		-	
20 01-5260	BILLING FOR SERVICE - WATER	(1,377,581)	(1,581,159)	(1,470,634)	(1,580,000)	(901,920)	(675,000)	(1,576,920)	(1,630,000)	(50,000)	3.16%
20 01-5270	BILLING FOR SERVICE - SEWER	(1,211,728)	(1,347,452)	(1,330,383)	(1,300,000)	(826,123)	(497,500)	(1,323,623)	(1,310,000)	(10,000)	0.77%
	TOTAL FEES & CHARGES	(2,589,389)	(2,928,731)	(2,801,097)	(2,880,000)	(1,728,083)	(1,172,500)	(2,900,583)	(2,940,000)	(60,000)	2.08%
		-	-	-		-					
20 01-5400	OTHER INCOME	(26,982)	(21,116)	(20,296)	(22,000)	(11,455)	(4,800)	(16,255)	(15,000)	7,000	-31.82%
20 01-5406	INTEREST INCOME	(22,278)	(12,671)	(937)	(1,000)	(1,652)	(3,200)	(4,852)	(14,400)	(13,400)	
20 01-5413	CREDIT CARD FEES	(6,163)	(9,477)	(12,806)	(7,000)	(10,378)	(4,800)	(15,178)	(11,000)	(4,000)	57.14%
20 01-5414	SALE OF CAPITAL ASSETS		(13,000)	-		-		-			
20 01-5460	OTHER INCOME - WATER TAPS	(86,325)	(36,318)	(45,535)	(24,000)	(27,658)	(2,600)	(30,258)	(35,000)	(11,000)	45.83%
20 01-5470	OTHER INCOME - SEWER TAPS	(820)	(1,230)	(820)	(800)	(410)		(410)	(800)	-	0.00%
	TOTAL MISC REVENUE	(142,568)	(93,812)	(80,394)	(54,800)	(51,553)	(15,400)	(66,953)	(76,200)	(21,400)	39.05%
20 01-5700	LOAN FROM GENERAL FUND	(883,043)	(150,000)	-		-		-		-	
20 01-5710	BOND PROCEEDS 2014	(212,500)	-	-		-		-		-	
20 01-5800	BOND PROCEEDS-TWDB	(2,500,000)	-	-		-		-		-	
	TOTAL INTER-FUND TRANSFER & Bc	(3,595,543)	(150,000)	-	-	-	-	-	-	-	
		-									
	TOTAL UTILITY FUND REVENUE	(6,327,500)	(3,172,543)	(2,881,491)	(2,934,800)	(1,779,636)	(1,187,900)	(2,967,536)	(3,016,200)	(81,400)	2.77%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
UTILITY FUND											
UTILITY ADMINISTRATION											
20 10-4010	SALARIES EXEMPT REGULAR	128,409	141,652	147,954	157,350	84,025	31,500.00	115,525	166,525	9,175	5.83%
20 10-4011	SALARIES NON EXEMPT REGULAR	251,643	276,335	271,822	328,617	184,032	103,500.00	287,532	327,953	(664)	-0.20%
20 10-4014	LONGEVITY	3,129	3,394	3,459	4,018	2,475	1,543.20	4,018	4,258	240	5.97%
20 10-4015	CERTIFICATION PAY	1,440	2,621	4,390	6,888	2,704	4,184.49	6,888	6,630	(258)	-3.75%
20 10-4016	457-PLAN	4,630	6,467	3,574	10,459	-	10,459.00	10,459	10,226	(233)	-2.23%
20 10-4017	COVID-19 PAY		5,000	-		-	-				
20 10-4018	INFLATION RELIEF STIPEND						11,400.00	11,400			
20 10-4020	MGR CAR ALLOWANCE	3,000	3,045	3,005	3,000	1,950	1,050.00	3,000	3,000	-	0.00%
20 10-4023	ON-CALL ALLOWANCE	10,400	10,543	11,857	10,400	8,400	2,000.00	10,400	15,600	5,200	50.00%
20 10-4030	SALARIES OVERTIME	29,037	37,172	37,768	40,000	15,803	24,197.35	40,000	40,000	-	0.00%
20 10-4100	EMPLOYEE BEN. HEALTH INSURANCE	91,986	99,976	86,804	118,992	60,111	58,881.19	118,992	121,198	2,206	1.85%
20 10-4110	EMPLOYEE BEN. T.M.R.S.	30,661	32,868	33,725	47,733	18,359	29,373.97	47,733	42,153	(5,580)	-11.69%
20 10-4120	EMPLOYEE BEN. FICA EMP. TAX	5,868	6,520	6,935	8,315	4,101	4,213.55	8,315	8,178	(137)	-1.65%
20 10-4130	EMPLOYEE BEN-WORKERS COMP	7,446	6,160	8,257	11,387	8,018	3,369.14	11,387	9,817	(1,570)	-13.79%
20 10-4140	EMPLOYEE BEN-UNEMPLOYMENT INS	41	729	1,146	2,000	191	1,808.90	2,000	1,944	(56)	-2.80%
	TOTALSALARY AND BENEFITS	597,700	640,894	594,987	749,159	390,169	287,481	677,650	757,482	8,323	1.11%
20 10-4505	AUTO EXPENSES-GASOLINE	5,594	4,708	12,226	7,000	6,543	6,000	12,543	13,000	6,000	85.71%
20 10-4506	MACH & EQUIP - GASOLINE	504	-	-	2,000	-	-	-	2,000	-	0.00%
20 10-4511	UNIFORMS	3,401	4,364	4,257	4,500	2,364	2,136	4,500	4,500	-	0.00%
20 10-4520	DUES & SUBSCRIPTIONS	522	440	723	875	306	569	875	875	-	0.00%
20 10-4521	PRINTING COSTS	8,163	-	2,828	2,000	95	1,905	2,000	2,000	-	0.00%
20 10-4526	GENERAL EXPENSES	4,927	4,404	5,257	4,500	4,535	500	5,035	5,035	535	11.89%
20 10-4527	POSTAGE	5,806	3,000	6,600	6,600	4,000	2,600	6,600	7,000	400	6.06%
	TOTAL SUPPLIES	28,918	16,916	31,892	27,475	17,842	13,710	31,552	34,410	6,935	25.24%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
UTILITY FUND											
UTILITY ADMINISTRATION											
20 10-4600	AUTO EXPENSES-MAINT & REPA	2,492	2,843	3,895	4,000	6,175	2,400	8,575	5,000	1,000	25.00%
20 10-4601	MACH & EQUIP - MAINT & REPAIRS	20,196	8,489	3,400	8,000	10,742	10,000	20,742	20,000	12,000	150.00%
20 10-4605	COMPUTER COST-SOFTWARE & MAINT	6,000	23,349	3,684	25,000	8,441	37,000	45,441	25,000	-	0.00%
	TOTAL MAINTENANCE	28,688	34,682	10,979	37,000	25,358	49,400	74,758	50,000	13,000	35.14%
20 10-5027	TRAVEL & TUITION	3,378	2,645	3,239	4,000	1,679	2,321	4,000	4,000	-	0.00%
20 10-5031	EMPLOYEE MEDICAL TESTING & TRE	35	75	-	200	-	200	200	200	-	0.00%
	TOTAL SERVICES	3,413	2,720	3,239	4,200	1,679	2,521	4,200	4,200	-	0.00%
20 10-5502	PROFESS. FEES - AUDIT	13,221	13,850	14,224	14,110	10,143	4,557	14,700	15,000	890	6.31%
20 10-5506	PROFESS. FEES - ENGINEERING	-	-	1,703	10,000	-	-	-	10,000	-	0.00%
	TOTAL PROFESSIONAL SERVICES	13,221	13,850	15,927	24,110	16,163	4,557	20,720	25,000	890	3.69%
20 10-5630	UTILITIES-COMMUNICATIONS	12,538	14,254	12,871	15,800	6,474	5,267	11,741	15,800	-	0.00%
	TOTAL EXP CATG 56-59	12,538	14,254	12,871	15,800	6,474	5,267	11,741	15,800	-	0.00%
20 10-7700	UTILITY - DEPRECIATION EXPENSE	536,084	611,275	624,184		-		-	-	-	
	TOTAL DEPRECIATION EXPENSE	536,084	611,275	624,184	-	-	-	-	-	-	
20 10-9000	TRANSFER OUT		-	183,600		-		-			
20 10-9100	UTILITIES- RESERVE FOR CAPITAL	7,751	7,751	7,751	12,451	-	12,451	12,451	12,451	-	0.00%
	TOTAL INTERFUND ACTIVITY	7,751	7,751	191,351	12,451	-	12,451	12,451	12,451	-	0.00%
	TOTAL UTILITY ADMINISTRATION	1,228,313	1,342,341	1,485,430	870,195	457,685	375,387	833,072	899,343	29,148	3.35%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
UTILITY FUND											
UTILITY DEBT SERVICE											
20 15-6520	PRINCIPAL/DEBT SERVICE	-	-	-	310,000	-	310,000	310,000	320,000	10,000	3.23%
20 15-6522	PRINCIPAL PAYMENT TO GF FUND BALA	-	-	-	88,679	-	88,679	88,679	90,896	2,217	
20 15-6521	INTEREST/DEBT SERVICE	98,998	104,298	97,856	91,277	45,567	45,710	91,277	84,433	(6,844)	-7.50%
20-15-6523	INTEREST PAYMENT TO GENERAL FUND	-	-	-	16,732	-	16,732	16,732	14,516	(2,216)	
20 15-6700	MAINTENANCE FEE/DEBT SERVICE	-	1,600	1,550	1,600	1,500	100	1,600	1,600	-	
TOTAL DEBT SERVICES		98,998	105,898	99,406	508,288	47,067	461,221	508,288	511,445	3,157	0.62%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
UTILITY FUND											
WATER SERVICES											
20 60-4526	GENERAL EXPENSES	3,389	22,656	2,266	2,500	3,309	2,400	5,709	6,000	3,500	140.00%
	TOTAL SUPPLIES	3,389	22,656	2,266	2,500	3,309	2,400	5,709	6,000	3,500	140.00%
			-								
20 60-4607	WELL REPAIRS	7,606	11,500	21,281	9,000	7,579	10,000	17,579	10,000	1,000	11.11%
	TOTAL MAINTENANCE	7,606	11,500	21,281	9,000	7,579	10,000	17,579	10,000	1,000	11.11%
20 60-5500	CONTRACT LABOR	5,164	11,234	1,388		-		-	10,000	10,000	
20 60-5536	PROFESSIONAL FEES - ENGINEERIN	-	-	-				-	10,000	10,000	
	TOTAL PROFESSIONAL SERVICES	5,164	11,234	1,388	-	-	-	-	20,000	20,000	
20 60-5628	ELECTRICAL POWER - WATER PLANT	29,439	43,960	53,404	54,000	29,078	24,922	54,000	59,940	5,940	11.00%
	TOTAL EXP CATG 56-59	29,439	43,960	53,404	54,000	29,078	24,922	54,000	59,940	5,940	11.00%
20 60-6020	COH EMERGENCY INTERCONNECT	1,748	1,810	1,378	2,000	1,042	958	2,000	2,000	-	0.00%
20 60-6021	COH - GROUND WATER CHARGE	418,161	271,861	307,835	295,000	141,123	158,877	300,000	300,000	5,000	1.69%
20 60-6022	WATER SAMPLES	1,779	2,791	5,908	3,000	6,373	3,000	9,373	10,000	7,000	233.33%
20 60-6023	WATER TREATMENT	43,830	53,815	53,913	42,000	30,112	15,056	45,168	46,000	4,000	9.52%
	TOTAL OTHER SERVICES	465,519	330,276	369,034	342,000	178,650	177,891	356,541	358,000	16,000	4.68%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
UTILITY FUND											
WATER SERVICES											
20 60-7002	CAPITAL - MATERIALS & EQUIP.	-	-	612	9,235	4,948	4,287	9,235	9,235	-	
20 60-7004	WATER METERS		2,550	-	6,000	4,222	4,000	8,222	10,000	4,000	66.67%
	TOTAL CAPITAL OUTLAY	-	2,550	612	15,235	9,170	8,287	17,457	19,235	4,000	26.26%
			-								
20 60-7101	WATER SYSTEM	13,588	22,181	18,589	27,000	30,781	14,900	45,681	40,000	13,000	48.15%
20 60-7102	NEW WATER SERVICE LINES MATERI	12,199	2,837	6,504	5,000	616	4,384	5,000	5,000	-	0.00%
	TOTAL INFRASTRUCTURE	25,787	25,018	25,092	32,000	31,396	19,284	50,680	45,000	13,000	40.63%
20 60-9100	WATER DEPARTMENT-G&A RESERVE F	94,835	94,835	94,835	94,835	-	94,835	94,835	94,835	-	0.00%
	TOTAL INTERFUND-ACTIVITY	94,835	94,835	94,835	94,835	-	94,835	94,835	94,835	-	0.00%
	TOTAL WATER SERVICES	631,738	542,028	567,912	549,570	259,183	337,618	596,801	613,010	63,440	11.54%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
UTILITY FUND											
WASTEWATER SERVICES											
20 70-4601	SEWER SYSTEM MAINTENANCE	8,811	12,732	12,557	12,000	8,843	5,000	13,843	16,000	4,000	33.33%
20 70-4608	SEWER DEPT. - MATERIAL & LABOR	2,759	2,277	7,053	5,000	8,198	3,000	11,198	10,000	5,000	100.00%
	TOTAL MAINTENANCE	11,570	15,008	19,610	17,000	17,042	8,000	25,042	26,000	9,000	52.94%
20 70-5500	CONTRACT LABOR	25,000	8,960	4,432		-		-		-	
	TOTAL PROFESSIONAL SERVICES	25,000	8,960	4,432	-	-	-	-	-	-	
20 70-5627	ELECTRICAL POWER - SEWER PLANT	1,429	1,867	1,599	2,000	1,016	984	2,000	2,000	-	0.00%
	TOTAL EXP CATG 56-59	1,429	1,867	1,599	2,000	1,016	984	2,000	2,000	-	0.00%
20 70-6020	CITY OF HOUSTON - SEWER	775,295	904,755	815,887	900,000	555,787	475,000	1,030,787	950,000	50,000	5.56%
	TOTAL OTHER SERVICES	775,295	904,755	815,887	900,000	555,787	475,000	1,030,787	950,000	50,000	5.56%
20 70-7002	CAPITAL - MATERIALS & EQUIP.	2,226	-	-	8,000	20,378		20,378	8,000	-	0.00%
	TOTAL CAPITAL OUTLAY	2,226	-	-	8,000	20,378	-	20,378	8,000	-	0.00%
20 70-9100	SEWER DEPARTMENT G&A RESERVE F	5,432	5,432	5,432	5,432	-	5,432	5,432	5,432	-	0.00%
	TOTAL INTERFUND-ACTIVITY	5,432	5,432	5,432	5,432	-	5,432	5,432	5,432	-	0.00%
	TOTAL SEWER DEPARTMENT	820,952	936,022	846,961	932,432	594,223	489,416	1,083,639	991,432	59,000	6.33%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
UTILITY FUND											
CIP											
20 60-5536	ENG - NEW PRODUCTION WATER WELL	-	-	-	38,587	15,388	5,000	20,388			
20 60-7004	WATER METERS	117,830		-				-			
20 60-7401	NEW PRODUCTION WATER WELL	-	156,030	(51,662)	111,413	66,490		66,490			
			-								
	TOTAL UTILITY CIP	117,830	156,030	(51,662)	150,000	66,490	5,000	86,878	-		
	TOTAL UTILITY FUND EXPENSES	2,897,831	3,082,319	2,948,048	3,010,485	1,424,648	1,663,643	3,108,678	3,015,230	4,745	0.16%
			-					-			
	REVENUE OVER/(UNDER) EXPENSES	3,429,669	90,224	(66,557)	(75,685)	354,988	(475,743)	(141,142)	970	76,655	-101.28%

**CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023**

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
CIP FUND											
REVENUE											
CIP FUND											
25 01-5406	INTEREST INCOME		(63,391)	(11,878)	(4,000)	(17,313)		(17,313)	(4,000)	-	0.00%
25 01-5409	OTHER INCOME-MISCELLANEOUS	-	-	-		-		-		-	
25 01-5710	TRANSFERS IN	(878,279)	(1,074,308)	(583,920)	(307,278)	-		-	(316,496)	(9,218)	3.00%
25 01-5802	PROCEEDS FROM SALE OF BONDS	(6,600,000)	(8,130,000)	-		-		-			
25 01-5803	PREMIUM ON BOND	(248,176)	(592,176)	-		-		-			
	TOTAL REVENUE	(7,726,455)	(9,796,484)	(583,920)	(307,278)	(17,313)	-	-	(316,496)	(9,218)	3.00%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
CIP FUND											
EXPENDITURES											
25 50-5508	PROFESS. FEES - ENG DRAINAGE	8,493	-	-		-	-	-		-	
25 50-5535	PROFEES.FEES - HILLDALE/BADE	19,541	22,485	-		-	-	-		-	
25 50-5540	PROFESS. FEES - ENG SIDEWALK WESTV	20,869	-	-		-	-	-		-	
25 50-5544	PROFESS. FEES - CONNECTIVITY	45,447	3,613	-		-	-	-		-	
25 50-5545	PROFESS. FEES - LOESER, TRAWEEK, LOI	-	379,578	31,131	-	24,297	3,105	27,402	-		
25 50-5546	PROFESS. FEES - GREEN VALLEY & WINN	-	110,660	46,470		-	-	-			
25 50-5547	PROFESS.FEES - WINNINGHAM(EAST OF	-	-	210,073		3,510	15,000	18,510	20,000		
25 50-5548	PROFESS.FEES - SAFETY AND MOBILITY STUDY		6,749	52,552		-	-	-			
25 50-5549	PROFESS.FEES - CEDARSPUR, BURKHART			122,827	56,250	43,379	20,000	63,379	30,000		
25 50-5550	PROFESS. FEES - BRIGHTON PLACE			-	810,000	-	-	-	641,755		
25 50-6226	BOND ISSUANCE COST	108,729	122,176	-		-	-	-		-	
25 50-6944	BINGLE TRAFFIC IMPROVEMENT	-	-	-	303,000	73,890	26,356	100,246	202,754		
25 50-6945	STREET LIGHT REPLACEMENT - HILLDAL	-	11,272	-		-	-	-		-	
25 50-6946	KATY FREEWAY NOISE REDUCTION	-	46,800	46,800		-	-	-		-	#DIV/0!
25 50-6947	FIRE DEPARTMENT RENOVATION	450,260	311,458	50,781		-	-	-			
25 50-7107	DRAINAGE	97,931	-	-		-	-	-		-	
25 50-7503	RENOVATION OF PUBLIC WORKS BUILD	-	-	-	250,000	-	-	-	250,000	-	
25 50-7504	PARK IMPROVEMENT	265,871	117,390	-		-	-	-		-	
25 50-7513	INFRASTRUCTURE -BRACHER	-	-	-		-	-	-		-	
25 50-7514	INFRASTRUCTURE - HILLDALE/BA	1,087,547	624,363	-		-	-	-		-	
25 50-7516	INFRASTRUCTURE - WESTVIEW SIDEWA	121,680	21,200	-		-	-	-		-	
25 50-7517	INFRASTRUCTURE - LOESER, TRAWEEK,	-	-	1,427,863		1,548,049	100,951	1,649,000			
25 50-7518	INFRASTRUCTURE - GREEN VALLEY & W	-	13,250	964,678		-	-	-			
25 50-4631	REPAIR/REPLACEMENT OF BRIDGE OVER BRIAR BRANCH CREEK AT TAN			1,784	30,000	-	-	-	30,000		
25 50-7520	INFRASTRUCTURE - WINNINGHAM (EAST OF VOSS), CEI		-	-	1,719,300	-	500,000	500,000	865,593		
25 50-7519	INFRASTRUCTURE - CEDARSPUR, BURKHART		-	-	2,192,517	-	-		2,192,517		
TOTAL STREET IMPROVEMENT		2,226,368	1,790,994	2,954,959	5,361,067	1,693,124	665,412	2,358,536	4,232,619	(1,128,448)	-21.05%
TOTAL CIP FUND EXPENDITURES		2,226,368	1,790,994	2,954,959	5,361,067.00	1,693,124	665,412.00	2,358,536.21	4,232,619.39	(1,128,448)	-21.05%
			-								
REVENUE OVER/(UNDER) EXPENDITURE		5,500,086.29	8,005,490.85	(2,371,038.94)	(5,053,789.00)	(1,675,810.89)	(665,412.00)	(2,358,536.21)	(3,916,123.05)	1,137,666	-22.51%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
CLFRF FUND											
REVENUE											
26 01-5406	INTEREST EARNED	-	-	(4)	-	(921)	(4,000)	(4,921)	(5,000)	(5,000)	
26 01-5700	TRANSFER IN								(329,790)		
26 01-5902	GRANT	-	-	(535,094)	-	(1,058)	(535,094)	(536,152)	-	-	
	TOTAL DEBT SERVICES REVENUE	-		(535,098)	-	(1,978)	(539,094)	(541,072)	(334,790)	(334,790)	
CIP EXPENDITURES											
26 60-7001	WATER PLANT UPGRADE	-	-	-		-	-	-	1,236,040	1,236,040	
26 60-7002	REFURBISHING OF LIFT STATION	-	-	-		-	-	-	165,000	165,000	
		-	-	-		-	-	-		-	
	TOTAL DEBT SERVICE EXPENDITURE	-	-	-	-	-	-	-	1,401,040	1,401,040	
	REVENUE OVER/(UNDER) EXPENSES	-	-	535,098	-	1,978	539,094	541,072	(1,066,250)	(1,066,250)	#DIV/0!

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
DEBT SERVICE											
REVENUE											
30 01-5100	AD VALOREM - CURRENT YEAR	(894,224)	(899,756)	(899,420)	(908,269)	(894,385)	(3,500)	(897,885)	(916,219)	(7,950)	0.88%
30 01-5102	AD VALOREM - PRIOR YEARS	15,643	(867)	(921)	-	13,345	2,000	15,345	7,800	7,800	#DIV/0!
30 01-5103	AD VALOREM - PENALTY & INTERES	(3,703)	(4,526)	(2,665)	(2,800)	(2,693)	(500)	(3,193)	(2,800)	-	0.00%
30 01-5700	TRANSFER IN FROM GF	(110,153)	(490,713)	(661,702)	(975,713)	(975,713)	(30,000)	(1,005,713)	(978,513)	(2,800)	0.29%
TOTAL DEBT SERVICES REVENUE		(992,437)	(1,370,020)	(1,564,708)	(1,886,782)	(1,859,446)	(32,000)	(1,891,446)	(1,889,732)	(2,950)	0.16%
DEBT SERVICE EXPENDITURES											
30 15-6520	BOND - PRINCIPAL	550,000	795,000	825,000	1,180,000	1,180,000	-	1,180,000	1,225,000	45,000	3.81%
30 15-6521	BOND - INTEREST	472,322	551,906	741,996	701,731	361,166	340,566	701,731	659,732	(41,999)	-5.99%
30 15-6700	MAINTENANCE FEE/DEBT SERVICE	750	1,500	2,250	5,000	1,500	3,500	5,000	5,000	-	0.00%
TOTAL DEBT SERVICE EXPENDITURE		1,023,072	1,348,406	1,569,246	1,886,731	1,542,666	344,066	1,886,731	1,889,732	3,001	0.16%
REVENUE OVER/(UNDER) EXPENSES		(30,635)	21,614	(4,538)	51	316,780	(312,066)	4,715	-	(51)	-100.00%

CITY OF SPRING VALLEY VILLAGE
ORIGINAL BUDGET
FY 2022-2023

ACCOUNT	ACCOUNT DESCRIPTION	2019 ACTUAL	2020 ACTUAL	2021 ACTUAL	2022 ORIGINAL BUDGET	Y-T-D ACTUAL AS MAY 31, 2022	EXPECTED TO EXPEND 2022	PROJECTED TOTAL 2022	2023 PROPOSED BUDGET	DELTA FY 2022	PERCENT INCREASE/ DECREASE
SPECIAL REVENUE RESTRICTED FUND											
REVENUE											
35 01-5316	JUDICIAL FEES	(2,226)	(496)	(126)	(1,380)	(108)	(200)	(308)	(800)	580	-42.03%
35 01-5318	MUNICIPAL COURT - CHILD SAFETY	(5,174)	(241)	(6,418)	(4,116)	(8,024)	(1,100)	(9,124)	(5,200)	(1,084)	26.34%
10 01-5401	HC - CHILD SAFETY REVENUE	(4,744)	(4,306)	(4,325)	(3,000)	(2,617)	(1,000)	(3,617)	(4,000)	(1,000)	33.33%
35 01-5320	TIME PAYMENT (TPLC)	(3,141)	(596)	(2,494)	(1,800)	(3,063)	(1,950)	(5,013)	(2,800)	(1,000)	55.56%
35 01-5322	MUNICIPAL COURT - SECURITY FEE	(11,495)	(6,081)	(24,214)	(11,800)	(18,946)	(6,000)	(24,946)	(16,500)	(4,700)	39.83%
35 01-5323	MUNICIPAL COURT-TECHNOLOGY FEE	(15,294)	(6,474)	(20,438)	(13,000)	(15,680)	(5,200)	(20,880)	(15,000)	(2,000)	15.38%
	TOTAL REVENUE	(42,075)	(18,195)	(58,016)	(35,096)	(48,437)	(15,450)	(63,887)	(44,300)	(9,204)	26.23%
EXPENDITURES											
35 30-5005	MUNICIPAL COURT BAILIFF	20,839	5,646	-	25,000	-	25,000	25,000	25,000	-	0.00%
35 30-5617	COURT TECHNOLOGY EXPENSE								16,000	16,000	
35 30-5615	COURT SECURITY	3,998	400	-	1,000	-	1,000	1,000	1,000	-	0.00%
	TRANSFER FROM MUNICIPAL CHILD SAFETY TO GF FOR LPR									-	
	TRANSFER FROM HARRIS COUNTY CHILD SAFETY TO GF FOR LPR				62,500		62,500	62,500		(62,500)	
	TOTAL EXPENDITURES	24,837	6,046	-	26,000	-	26,000	26,000	42,000	16,000	61.54%
			-			-				-	
	REVENUE OVER/(UNDER) EXPENDITURE	17,238	12,149	58,016	9,096	48,437	(10,550)	37,887	2,300	(6,796)	-74.71%

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE September 27, 2022

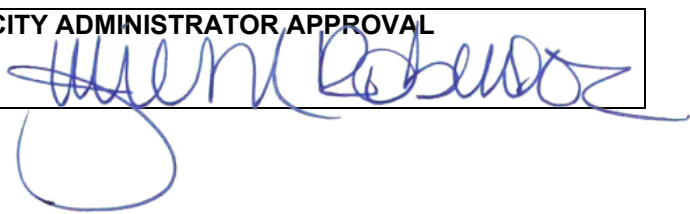
TOPIC	Ratification of Increased Property Tax Revenues Reflected in the Fiscal Year 2022-2023 Budget Adopted Pursuant to Ordinance Number 2022-XX
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BACKGROUND	Pursuant to Section 102.007 of the Texas Local Government Code, this year's property tax levy raises more revenue from property taxes than in the preceding year. <u>A vote under this subsection is in addition to and separate from the vote to adopt the budget or a vote to set the tax rate required by Chapter 26, Texas Tax Code, or other law.</u> The Council must take a separate vote to ratify increased property tax revenues. <u>The ratification must come after the adoption of the budget but before the approval of the tax rate.</u>
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RECOMMENDATION	Staff recommends that the Council ratify the increased property tax revenues reflected in the FY 2022-2023 Budget Adopted Pursuant to Ordinance Number 2022-XX.
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ATTACHMENTS	• N/A
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FUNDING ISSUES	☒ Not Applicable ☐ Full Amount already budgeted. ☐ Funds to be transferred from Acct.# - -
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SUBMITTING STAFF MEMBER	CITY ADMINISTRATOR APPROVAL
Michelle Yi, City Treasurer	

ACTIONS TAKEN		
APPROVAL ☐ YES ☐ NO	READINGS PASSED ☐ 1 st ☐ 2 nd ☐ 3 rd	OTHER

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC:	Conduct a Public Hearing On Fiscal Year 2022-2023 Proposed Tax Rate of \$0.415000 per \$100 in Assessed Value For The Fiscal Year Beginning October 1, 2022 And Ending September 30, 2023.
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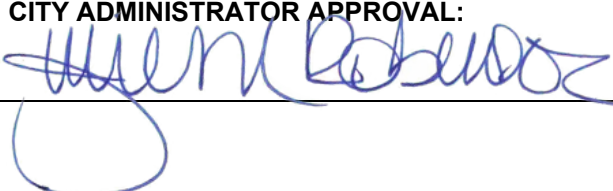
BACKGROUND:	Section 26.05(d) of the Texas Tax Code requires the City Council to hold a public hearing on the proposed tax rate for Fiscal Year 2022-2023 prior to adopting a tax rate that exceeds the No-New-Revenue Tax Rate and to provide notice of the public hearing in compliance with Section 26.06 of the Texas Tax Code. On August 2, 2022, in compliance with the Texas Property Tax Reform and Transparency Act of 2019 ("Senate Bill 2"), the City Council proposed a tax rate of \$0.415000 for Fiscal Year 2022-2023. The proposed Fiscal Year 2022-2023 Proposed Tax Rate of \$0.415000 per \$100 valuation is slightly lower than the No-New-Revenue Tax Rate of \$0.420947 per \$100 and Voter-Approval Tax Rate of \$0.451336 per \$100 Notice of this public hearing was published in accordance with Texas Tax Code Sec. 26.06.
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RECOMMENDATION:	Not applicable
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ATTACHMENTS:	• Notice of Public Hearing on Proposed Tax Rate for FY 2022-2023 Published on September 7, 2022
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FUNDING ISSUES:	☒ Not applicable – no dollars are being spent or received. ☐ Full amount already budgeted in Acct/Project# _____ ☐ Not budgeted.
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SUBMITTING STAFF MEMBER:	CITY ADMINISTRATOR APPROVAL:
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Michelle Yi, City Treasurer	
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DIVIDER PAGE

NOTICE OF MEETING TO VOTE ON TAX RATE

A tax rate of \$0.415000 per \$100 valuation has been proposed by the governing body of City of Spring Valley Village.

PROPOSED TAX RATE	\$0.415000 per \$100
NO-NEW-REVENUE TAX RATE	\$0.420947 per \$100
VOTER-APPROVAL TAX RATE	\$0.451336 per \$100

The no-new-revenue tax rate is the tax rate for the 2022 tax year that will raise the same amount of property tax revenue for City of Spring Valley Village from the same properties in both the 2021 tax year and the 2022 tax year.

The voter-approval rate is the highest tax rate that City of Spring Valley Village may adopt without holding an election to seek voter approval of the rate.

The proposed tax rate is not greater than the no-new-revenue tax rate. This means that City of Spring Valley Village is not proposing to increase property taxes for the 2022 tax year.

A PUBLIC MEETING TO VOTE ON THE PROPOSED TAX RATE WILL BE HELD ON September 27, 2022 AT 5:00 PM AT 1025 CAMPBELL RD. HOUSTON, TX 77055.

The proposed tax rate is also not greater than the voter-approval tax rate. As a result, City of Spring Valley Village is not required to hold an election to seek voter approval of the rate. However, you may express your support for or opposition to the proposed tax rate by contacting the members of the City of Spring Valley Village at their offices or by attending the public meeting mentioned above.

YOUR TAXES OWED UNDER ANY OF THE RATES MENTIONED ABOVE CAN BE CALCULATED AS FOLLOWS:

Property tax amount = (tax rate) x (taxable value of your property) / 100

FOR the proposal: Bo Bothe Allen Carpenter
David Dorniny Steve Bass
Joy McCormack

AGAINST the proposal:

PRESENT and not voting: Mayor Marcus Vaidos

ABSENT:

Visit [Texas.gov/PropertyTaxes](https://www.texas.gov/PropertyTaxes) to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearings of each entity that taxes your property.

The 86th Texas Legislature modified the manner in which the voter-approval tax rate is calculated to limit the rate of growth of property taxes in the state.

The following table compares the taxes imposed on the average residence homestead by City of Spring Valley Village last year to the taxes proposed to be imposed on the average residence homestead by City of Spring Valley Village this year.

	2021	2022	Change
Total tax rate (per \$100 of value)	\$0.415000	\$0.415000	increase of 0.000000, or 0.00%
Average homestead taxable value	\$760,094	\$819,174	increase of 59,080, or 7.77%
Tax on average homestead	\$3,154.39	\$3,399.57	increase of 245.18, or 7.77%
Total tax levy on all properties	\$6,176,537	\$6,192,507	increase of 15,970, or 0.26%

For assistance with tax calculations, please contact the tax assessor for City of Spring Valley Village at Spring Branch ISD Tax Office at 713-251-7960 or taxoffice@springbranchisd.com, or visit www.springvalleytx.com or www.springbranchisd.com for more information.

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE September 27, 2022

TOPIC	Setting A Debt Service Tax Rate Of \$0.061066 Per \$100 Of Assessed Valuation Of All Taxable Property Within The Corporate Limits Of The City For Tax Year 2022
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BACKGROUND	Pursuant to Tax Code 26.05(a), the Council must adopt the debt service tax rate by official action, and the rate must equal the calculated and described debt service rate outlined in Section 26.04 (e) (3) (c) of the Texas Tax Code. The Tax Year 2022 debt service tax rate calculated by the City's Tax Assessor/Collector is \$0.061066 per \$100 of assessed valuation. Therefore, staff recommends that Council set a debt service tax rate of \$0.061066 per \$100 of assessed valuation of all taxable property within the corporate limits of the city for Tax Year 2022.
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RECOMMENDATION	Staff recommends that the Council set a debt service tax rate as recommended above with the following motion: I make a motion to approve setting a Debt Service Tax Rate of \$0.061066 per \$100 of assessed valuation of all taxable property within the corporate limits of the City for Tax Year 2022.
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ATTACHMENTS	• N/A
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FUNDING ISSUES	☒ Not Applicable ☐ Full Amount already budgeted. ☐ Funds to be transferred from Acct.# - -
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SUBMITTING STAFF MEMBER	CITY ADMINISTRATOR APPROVAL
Michelle Yi, City Treasurer	

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE September 27, 2022

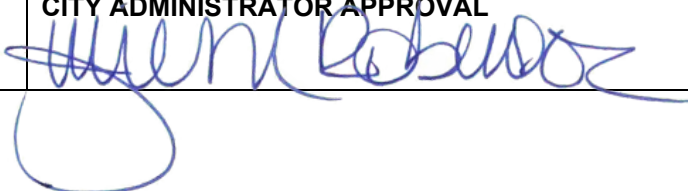
TOPIC	Setting A Maintenance and Operations Tax Rate Of \$0.343934 Per \$100 Of Assessed Valuation Of All Taxable Property Within The Corporate Limits Of The City For Tax Year 2022
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BACKGROUND	Pursuant to Tax Code 26.05(a), the Council must adopt the maintenance and operations tax rate by official action, and the rate must equal the calculated and described maintenance and operations tax rate outlined in Section 26.04 (e) (3) (c) of the Texas Tax Code. The Tax Year 2022 maintenance and operations tax rate calculated by the City's Tax Assessor/Collector is \$0.343934 per \$100 of assessed valuation. Therefore, staff recommends that Council set a maintenance and operations tax rate of \$0.343934 per \$100 of assessed valuation of all taxable property within the corporate limits of the city for Tax Year 2022.
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RECOMMENDATION	Staff recommends that the Council set a maintenance and operations tax rate as recommended above with the following motion: I make a motion to approve setting a Maintenance and Operations Tax Rate of \$0.343934 per \$100 of assessed valuation of all taxable property within the corporate limits of the City for Tax Year 2022.
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ATTACHMENTS	• N/A
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FUNDING ISSUES	☒ Not Applicable ☐ Full Amount already budgeted. ☐ Funds to be transferred from Acct.# - -
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SUBMITTING STAFF MEMBER Michelle Yi, City Treasurer	CITY ADMINISTRATOR APPROVAL 
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**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE September 27, 2022

TOPIC	ORDINANCE NUMBER 2022-XX AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE 2021 AD VALOREM TAX (DEBT) RATE AND LEVY OF \$0.061066 PER HUNDRED DOLLARS OF ASSESSED VALUATION OF ALL TAXABLE PROPERTY WITHIN THE CORPORATE LIMITS OF THE CITY AND APPROVING THE 2022 AD VALOREM TAX (MAINTENANCE AND OPERATION) RATE AND LEVY OF \$0.343934 PER HUNDRED DOLLARS OF ASSESSED VALUATION OF ALL TAXABLE PROPERTY WITHIN THE CORPORATE LIMITS OF THE CITY; PROVIDING FOR THE ASSESSMENT, LEVY AND COLLECTION OF AD VALOREM TAXES OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, FOR THE YEAR 2022 AND FOR EACH YEAR THEREAFTER UNTIL OTHERWISE PROVIDED; PROVIDING THE DATE ON WHICH SUCH TAXES SHALL BE DUE AND PAYABLE; PROVIDING FOR PENALTY AND INTEREST ON ALL TAXES NOT TIMELY PAID; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, AND AN EFFECTIVE DATE.
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BACKGROUND	Before September 30 or by the 60th day after the taxing unit receives the certified appraisal roll, whichever date is later, the City must adopt a tax rate for the current tax year. The vote on the ordinance setting the tax rate must be separate from the vote adopting the budget. The proposed Fiscal Year 2022-2023 Budget is calculated based on a tax rate of \$0.405 which is comprised of a Maintenance & Operation (M&O) tax rate of \$0.343934 per \$100 of assessed valuation and an Interest & Sinking (I&S) tax rate of \$0.061066 per \$100 of assessed valuation. The proposed tax rate is 1 cent less than the current tax rate of \$0.4150 per \$100 of assessed valuation. This agenda item formally adopts the FY 2022-2023 tax rate of \$0.4050. <u>This year's proposed tax rate is lower than the No-New-Revenue tax rate by \$0.015947 per \$100.</u> The vote on the ordinance setting the tax rate must be a record vote and 60% of the governing body must vote in favor of the adoption of the tax rate. This year's proposed tax rate does not exceed the no-new-revenue tax rate. A motion to adopt an ordinance, resolution, or order setting the tax rate does not require the language about "tax increase" as stated in §26.05(b) of Property Tax Code.
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**Spring Valley Village City Council
Agenda Item Data Sheet**

	This year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy. The ordinance, resolution, or order setting this year's tax rate does not require the statements about "tax increase" as specified in §26.05(b) of Property Tax Code.
RECOMMENDATION	Staff recommends approval of the Ordinance.
ATTACHMENTS	• Ordinance Number 2022-XX
FUNDING ISSUES	☒ ☐ ☐ None Full Amount already budgeted. Funds to be transferred from
SUBMITTING STAFF MEMBER	CITY ADMINISTRATOR APPROVAL
Michelle Yi, City Treasurer	

ORDINANCE NO. 2022-XX

AN ORDINANCE OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, APPROVING THE 2022 AD VALOREM TAX (DEBT) RATE AND LEVY OF \$0.061066 PER HUNDRED DOLLARS OF ASSESSED VALUATION OF ALL TAXABLE PROPERTY WITHIN THE CORPORATE LIMITS OF THE CITY AND APPROVING THE 2022 AD VALOREM TAX (MAINTENANCE AND OPERATION) RATE AND LEVY OF \$0.343934 PER HUNDRED DOLLARS OF ASSESSED VALUATION OF ALL TAXABLE PROPERTY WITHIN THE CORPORATE LIMITS OF THE CITY; PROVIDING FOR THE ASSESSMENT, LEVY AND COLLECTION OF AD VALOREM TAXES OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, FOR THE YEAR 2022 AND FOR EACH YEAR THEREAFTER UNTIL OTHERWISE PROVIDED; PROVIDING THE DATE ON WHICH SUCH TAXES SHALL BE DUE AND PAYABLE; PROVIDING FOR PENALTY AND INTEREST ON ALL TAXES NOT TIMELY PAID; AND PROVIDING A REPEALER CLAUSE, A SEVERABILITY CLAUSE, AND AN EFFECTIVE DATE.

* * * * *

WHEREAS, Section 26.05 of the Texas Tax Code provides that before the later of September 30th, or the 60th day after the date the certified appraisal roll is received by the taxing unit, the governing body of each taxing unit shall adopt a tax rate for the current tax year; and

WHEREAS, such Section further provides that where the tax rate consists of two components (one which will impose the amount of taxes needed to pay the unit's debt service and the other which will impose the amount of taxes needed to fund maintenance and operation expenditures of the unit for the next year), each of the components must be approved separately; and

WHEREAS, the proposed tax rate for the current tax year of the City of Spring Valley Village, Texas, consists of two components, a tax rate of \$0.061066 for the purpose of paying the accruing interest and to provide a sinking fund for payment of the indebtedness of the City, and a tax rate of \$0.343934 for the purpose of funding the maintenance and operation expenditures of the City for the next fiscal year; and

WHEREAS, the City Council has approved, by separate motions, the tax rate heretofore specified for each of said components;

WHEREAS, all notices and hearings required by law as a prerequisite to the passage, approval, and adoption of this Ordinance have been timely and properly given and held;

WHEREAS, a budget appropriating revenues generated by the collection of ad valorem taxes for the use and support of the municipal government of the City of Spring

Valley Village has been approved and adopted by the Spring Valley Village City Council as required by Title Four (4), Section 102.009 of the Local Government Code; and

WHEREAS, it is necessary and appropriate for the City Council to adopt the 2021 Tax Rate for the City of Spring Valley Village, Texas.

NOW THEREFORE BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, THAT:

Section 1. The facts and recitations set forth in the preamble of this Ordinance are found to be true and correct and are hereby adopted, ratified and confirmed.

Section 2. There is hereby levied, for the Tax Year 2022, to fund the City's Fiscal Year 2022-2023 municipal budget, an ad valorem tax at the total rate of \$0.405000 on each One Hundred Dollars (\$100) of assessed valuation on all property, real, personal, and mixed, within the corporate limits of the City, upon which an ad valorem tax is authorized by law to be levied by the City of Spring Valley Village, Texas.

Section 3. Of such total tax levied in Section 2 hereof, \$0.343934 is levied to fund maintenance and operation expenditures of the City for the fiscal year beginning October 1, 2022. Of the total tax levied in Section 2 hereof, \$0.061066 is levied for the purpose of paying the interest on bonds, warrants, certificates of obligation, and other lawfully authorized evidences of indebtedness issued by the City of Spring Valley Village, Texas, and the various installments of principal due on bonds, warrants, certificates of obligation, and other lawfully authorized evidences of indebtedness issued by the City as such installments shall mature in the fiscal year beginning October 1, 2022.

Section 4. Ad valorem taxes levied hereby, in the total amount of \$0.405000 each One Hundred Dollars (\$100.00) of assessed valuation, as reflected by Sections 2 and 3 hereof, shall be due and payable on or before January 31, 2023. All ad valorem taxes due the City of Spring Valley Village, Texas, and not paid before February 1 following the year for which they were levied, shall bear penalty and interest as prescribed by the Texas Tax Code.

All taxes shall become a lien upon the property against which assessed and the Tax Assessor/Collector of the City of Spring Valley Village, Texas, shall, by virtue of the tax rolls, fix and establish a lien by levying upon such property, whether real or personal, for the payment of said taxes, penalty and interest.

Section 5. All ordinances and parts of ordinances inconsistent or in conflict herewith are hereby repealed to the extent of such conflict.

Section 6. In the event any clause phrase, provision, sentence, or part of this Ordinance or the application of the same to any person or circumstances shall for any reason be adjudged invalid or held unconstitutional by a court of competent jurisdiction, it

shall not affect, impair, or invalidate this Ordinance as a whole or any part or provision hereof other than the part declared to be invalid or unconstitutional; and the City Council of the City of Spring Valley Village, Texas, declares that it would have passed each and every part of the same notwithstanding the omission of any such part thus declared to be invalid or unconstitutional, whether there be one or more parts.

DULY PASSED, APPROVED AND ADOPTED on this the 27th day of September, 2022.

Marcus Vajdos, Mayor
City of Spring Valley Village, Texas

ATTEST:

Jasmin Torres, City Secretary
City of Spring Valley Village, Texas

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC:	Award of Request for Qualifications #2022-06-901 for Engineering/Architectural/Surveying Services Coronavirus Local Fiscal Recovery Fund Programs And/Or Projects to IDS Engineering.
BACKGROUND:	On June 15, 2022, the City issued Request for Qualifications #2022-06-901 for Engineering/Architectural/Surveying Services Coronavirus Local Fiscal Recovery Fund Programs And/Or Projects ("RFQ"). The RFQ closed on June 30, 2022, and seven proposals were received. A copy of the List of Companies Submitting Responses is provided with this agenda item. The RFQ was issued to select an engineering firm to assist the City with its \$1,070,187.51 CLFRF allocation. The RFQ document and process that was used follows the Federal procurement guidelines as well as the requirements of Chapter 1001 of the Texas Occupations Code. The proposals were reviewed and evaluated by a 3-person Selection Committee comprised of City Administrator Julie Robinson, Interim Director of Public Works Silvia Chiapponi, and Development Services Coordinator Carianne Livengood. Responses were evaluated based on the following criteria published in the RFQ: • Experience • Work Performance • Capacity to Perform • Proposed Cost After calculating the total ratings of the Selection Committee, the recommendation is to award the RFQ to IDS Engineering. Once the award has been approved, City Staff will work with IDS Engineering to obtain a proposal for the work to be done.
RECOMMENDATION:	City Staff recommends awarding Request for Qualifications #2022-06-901 for Engineering/Architectural/Surveying Services Coronavirus Local Fiscal Recovery Fund Programs And/Or Projects to IDS Engineering.
ATTACHMENTS:	• Copy of Request for Proposals #2022-06-901 • List of Companies Submitting Responses • Copy of Proposal Submitted by IDS Engineering in Response to Request for Proposals #2022-06-901
FUNDING ISSUES:	☒ Not applicable – no dollars are being spent or received. ☐ Full amount already budgeted in Acct/Project# _____ ☐ Not budgeted, if approved, the following will be included in the

**Spring Valley Village City Council
Agenda Item Data Sheet**

	next Budget Amendment: ☐ \$_____ from Acct/Project# _____ will be transferred to Acct/Project# _____ ☐ \$_____ from unassigned fund balance will be used and added to Acct/Project# _____ ☐ \$_____ will be added to Revenue Acct# ____-____ and \$_____ added to Expenditure Acct/Project# _____
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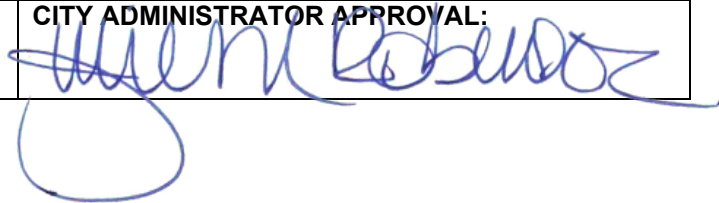
FINANCE VERIFICATION OF FUNDING:



SUBMITTING STAFF MEMBER:

Julie M. Robinson, City Administrator

CITY ADMINISTRATOR APPROVAL:



DIVIDER PAGE



J. Jones

RFQ – ENGINEERING / ARCHITECTURAL / SURVEYING SERVICES

June 30, 2022 at 10:00 a.m.

SUBMITTALS RECEIVED

1. SPI Engineering
2. Colliers Engineering and Design
3. DDG Broadvision Expert Focus
4. IDS Engineering Group
5. Binkley + Barfield
6. WGA Consulting Engineers
7. Huitt-Zollars

8.

9.

10.

DIVIDER PAGE

Engineering/Architectural/Surveying Services for
**CORONAVIRUS LOCAL FISCAL RECOVERY
FUND PROGRAMS AND/OR PROJECTS**

RFQ No. 2022-06-901

Due Date: June 30, 2022 @ 10AM

submitted to:
Jasmin Torres - City Secretary
via email to
jtorres@springvalleytx.com



STATEMENT OF QUALIFICATIONS



IDS
Engineering Group

submitted by:
IDS Engineering Group
13430 Northwest Freeway, Suite 700
Houston, Texas 77040

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June 30, 2022

Jasmin Torres - City Secretary
1025 Campbell Road
Houston, Texas 77055

RE: RFQ NO. 2022-06-901 | ENGINEERING/ARCHITETURAL/SURVEYING SERVICES FOR CORONAVIRUS LOCAL FISCAL RECOVERY FUND PROGRAMS AND/OR PROJECTS

Dear Ms. Torres:

IDS Engineering Group is pleased to submit this statement of qualifications to be considered for Engineering/Architectural/Surveying Services for Coronavirus Local Fiscal Recovery Fund for the City of Spring Valley Village.

IDS has been providing professional engineering services for CDBG funded projects for more than 20 years. We have the engineering and management background to provide professional engineering services to the City. We offer excellent problem-solving skills, the conceptual understanding of potential issues, and the leadership to provide advocacy on your behalf. Our enclosed key personnel will be supported by a company-wide team of more than 100 professionals. Together, we will manage and coordinate any assigned project to ensure that all project deliverables are met and that our assigned project remains on schedule and budget. All proposed team members are committed to providing services throughout the life of any project.

Travis S. Sellers, P.E., ENV SP is qualified to lead the City of Spring Valley Village's engineering services for potential projects financed by the Coronavirus Local Fiscal Recovery Fund of the American Rescue Plan Act of 2021. As the project manager, Travis understands the focus, communication, coordination, and drive needed to ensure the projects are completed promptly and with the City's quality.

Working with IDS means:

- A qualified Professional Engineering (002726) and Surveying (10110700) firm registered to offer and perform engineering services in the State of Texas.
- A dedicated team that will guide the City in making important decisions with the utmost integrity and professionalism.
- You can rely on our partnerships with local specialized firms that complement our skills. Together with Geoscience Engineering & Testing, Inc. (Geoscience) providing geotechnical engineering services and Hollaway Environmental + Communications Services, Inc. (Hollaway) providing environmental services, we have successfully delivered numerous infrastructure projects.

The following pages of our statement of qualifications expand on these points. We also urge you to call our references listed in this submittal; they can speak to our ability to assemble the right personnel in the right place and suitable availability to execute projects successfully.

Continuing to invest in the community is within the City of Spring Valley Village's reach. IDS Engineering Group is ready to help you achieve it.

Sincerely,

A handwritten signature in blue ink, appearing to read "Travis S. Sellers".

Travis S. Sellers, P.E., ENV SP
Senior Vice President
tsellers@idseg.com



FIRM PROFILE



“OUR MISSION IS TO PROVIDE OUR CLIENTS EXCELLENT ENGINEERING SOLUTIONS WITHIN AN ENVIRONMENT THAT ALLOWS OUR PROFESSIONALS TO PRACTICE IN A HIGHLY SATISFYING AND CHALLENGING WAY.”

FIRM DETAILS

Address

13430 Northwest Freeway
Suite 700
Houston, Texas 77040

Point of Contact

Travis S. Sellers, P.E., ENV SP
713.462.3178
tsellers@idseg.com

Legal and Ownership Structure

Founded in 1970, as a Texas Corporation, IDS is a privately held employee-owned firm

Size of Firm

122 employees

Founded in 1970, IDS Engineering Group is a Houston-based civil engineering and surveying firm offering a comprehensive range of services, from preliminary planning and design to bidding phase services and construction management. Our extensive and varied experience allows us to deliver high-quality solutions on time and within – or under – budget for public and private clients.

From concept to completion, we take an integrated approach to our distinct offering of civil engineering and surveying solutions, ensuring our services are delivered with the utmost professionalism and integrity. This commitment has championed our unmatched dedication, effective communication, and in-depth knowledge of the markets we serve.

IDS is best positioned to provide a complete suite of engineering operations, including flood control and drainage; surface transportation systems, vehicular and pedestrian; water storage and distribution; wastewater collection and treatment systems; and urban studies utilizing our extensive geographic information system (GIS). In addition, we provide our clients with complete project management services, including coordination with utility companies, city, county, state, and federal regulatory agencies, and interaction with the public as necessary.

IDS is registered with the Texas Board of Professional Engineers and Land Surveyors to perform engineering and surveying services in the State of Texas (Firm Registration No. 2726 and 10110700).

Our QA/QC plan is a comprehensive program of overview from the commencement of a project to its completion. These functions are performed by senior managers who are not directly performing design or day-to-day operations necessary to complete the project. The firm's organization allows for significant increases in the volume of work and client responsiveness, along with the intangibles of team spirit and personal ownership of projects. This must rely heavily on the consistent application of standard procedures and practices to maintain predictable results at the high level of quality that we have produced throughout our history and continually strive for. The QA/QC plan and our firm rely on every individual taking personal responsibility for their work and the product.

**RELATED EXPERIENCE
WITH FEDERALLY-FUNDED
PROJECTS**

RELATED EXPERIENCE WITH FEDERALLY-FUNDED PROJECTS

For the last nine years, IDS, specifically with Travis S. Sellers, P.E., ENV SP, in the role of project manager, has provided engineering and support services for various projects for the City of Dickinson. These projects have included a combination of City and GLO-sponsored projects. We have provided engineering support for more than \$9 million of roadway and drainage improvements through the GLO disaster recovery program. Additionally, we have provided support to the City in documenting storm damage to roadway and drainage infrastructure for two successful grant applications for disaster recovery funding. Following award of these grants, we worked with the City, their grant administrator, and the GLO through the design, bidding, construction, and project closeout processes. As a result, all the projects identified in the grant applications were successfully completed on time, and 100 percent of the allocated funds were utilized for their intended purposes. Projects on which Travis has directly guided and led the work efforts for the City of Dickinson are reflected in project descriptions within this statement of qualifications.

IDS has also supported the City of Pasadena with GLO-funded projects from funding allocations post-Hurricane Ike on water well and water plant improvements to enhance the resilience of the City of Pasadena's water system.

Additionally, our firm has assisted the Crosby Municipal Utility District (MUD) in preparing applications and executing five federally funded Community Development Block Grant (CDBG) projects through Harris County. These projects included sanitary sewer rehabilitation and replacement, lift station repairs, waterline replacement, bridge replacement, water treatment plant improvements, and wastewater treatment plant improvements. The total project value of these five projects is approximately \$4 million. Our services to Crosby MUD consisted of all post-funding services, including:

1. Initial Engineering and Design Support
2. Engineering and Final Design Support
3. Bid and Award Support
4. Contract Management and Construction Oversight
5. Specialized Services

The following summary is a breakdown of tasks that demonstrate our team's ability to perform engineering services for disaster recovery projects.

Initial Engineering and Design Support (Post-Funding)

This task is a specific pre-requisite on several projects in which the IDS team has participated where a defined deliverable is required. The level of effort to accomplish this initial engineering effort may include a complete topographic survey of the project, geotechnical analysis, and a Phase I or II assessment. The specific level of effort is usually defined based on budget, schedule, and level of risk.

This preliminary engineering effort will formulate a roadmap to the final deliverable of construction documents. To complete various aspects of the initial engineering phases, regardless of the degree of formality or the type of the submittal, members of the IDS team have performed the following tasks to support the preliminary engineering phase and subsequently move forward into the design phase:



RELATED EXPERIENCE WITH FEDERALLY-FUNDED PROJECTS

- Conduct a full range of survey and boundary resolutions with IDS personnel or through directing a survey firm to accomplish these services and provide quality control and review of the work product.
- Through a review of record drawings, field survey, and SUE investigations, develop plan and profile drawings of existing utilities in project alignments. This effort is critical when a project crosses underground pipelines, as easement requirements on the pipeline typically dictate cover/spacing requirements and what can be constructed over and across the easement.
- Prepare various project alignment, construction methods, and materials to evaluate the cost to determine the best value for the project.
- Work in coordination with environmental subconsultants in preparation of documents to obtain Nation Wide Permits or a General Permit related to projects in areas of wetlands, US waters, or coastal areas.
- Prepare meeting agenda and subsequent meeting minutes for the design team and owner meetings, meetings with regulatory agencies, design team, and subconsultant coordination meetings.
- Work with GLO and the City of Spring Valley Village following the review of permit requirements, project constraints, preliminary engineering evaluation, and cost estimates to see what changes may be required to progress the project. The primary consideration in making a project modification should be to maintain the intended initial benefits of the project without increasing project cost, extending the timeline to deliver the project, or impacting environmentally sensitive issues.

Engineering and Final Design Support (Post-Funding)

The IDS team members will perform this task to deliver the project ahead of schedule and in a way that allows for fair and complete bidding by a host of contractors. Following the initial planning and design efforts, our team will execute the selected project alternative per the IDS-defined QA/QC program and proactively coordinate with the City of Spring Valley Village and the GLO.

Construction plans prepared by the IDS team will provide for the necessary details in the plan and profile drawings (horizontal/vertical control), including but not limited to:

- Typical proposed sections
- Cross-section designs
- Special details
- Construction notes
- Project layouts
- Demolition and removal detail sheets
- Utility modification sheets
- Stormwater pollution prevention control sheets
- Any special engineering sheets such as traffic, structural, to define the project for the potential bidders.

Each set of construction drawings will be accompanied by a complete set of specifications, a list of applicable permits and the status of those permits, necessary parcel acquisitions, a summary of quantities, and an engineer's construction cost estimate without contingency.

The construction services team members will vet this construction cost estimate for completeness and the design evaluated for constructability. Construction plans are typically prepared in 22x34 or 11x17 inch sizes based on client preference as the sealed, bid-ready paper copies. An electronic version in PDF form is the most common as most projects are bid electronically. IDS will ensure all necessary permits for work, including but not limited to other entity's rights-of-way, special utility permits, environmental, TCEQ stormwater, and floodplain, are complete, filed, and appropriate documentation is available to be incorporated into the contract documentation or ready for contractor use. We will also follow a defined coordination protocol throughout the design process for status meetings with the City of Spring Valley Village and the GLO, plan review meetings, and meetings with regulatory agencies related to permits and submittals. These meetings will be documented via meeting minutes, and if project delivery dates or milestones are modified, an updated design schedule will be issued.

RELATED EXPERIENCE WITH FEDERALLY-FUNDED PROJECTS

Bid Phase and Award Support (Post-Funding)

IDS will perform this work task for a given project. For example, in past projects, the following functions were performed related to bidding and award of a construction contract:

- Prepare contract document based on client's front-end documentation, engineer-selected specifications, engineer provided a summary of work, and bid form developed from the engineer's construction cost estimate.
- Issue public notices as per funding entity or governing entity requirements
- Schedule and conduct the pre-bid conference, prepare responses to prospective bidder's questions and necessary addenda.
- Prepare tabulation and analysis of bids and furnish recommendations on the award of the construction contract.
- Coordinate with the selected contractor for all contract requirements (bonds, insurance, financials, etc.) and confirmation of bid prices. If the Owner has option items in the contract, IDS will identify and conduct a final negotiation with the contractor to establish the final award price.
- Route contracts for signatures and ensure contract documentation is finalized, and all regulatory/funding agency items are addressed.
- Issue a notice-to-proceed and work with the Owner and construction management firm on scheduling a pre-construction meeting.

Contract Management and Construction Oversight (Post-Funding)

The following is a list of typical activities (not all-inclusive) performed by our firm in support of the construction management, construction contract administration, and field observation services for existing municipal clients. IDS will complete these work efforts in the role of construction manager, contract administrative services, and field observation efforts.

Construction Management/Administrative Services

- Conduct the pre-construction conference and record and distribute the meeting minutes.
- Monitor construction progress and schedule. Review the contractor's schedule to ensure that it indicates duration, sequencing for major construction activities, and identifies critical activities. Monitor and report the status of important decisions and issues influential to the progress of the work.
- Prepare and process construction contract change orders. Maintain a record of all field orders, directives, time extensions, and requests for information, proposals, and change orders. Evaluate and negotiate change orders as authorized and approved by the Owner and make recommendations regarding change orders to the Owner.
- Review working drawings and specifications related to the project design where appropriate. Provide advice and consultation concerning such documents, particularly for adequacy, accuracy, and constructability.
- Administer the testing laboratory contract(s). Monitor the required testing to ensure that sufficient testing is performed and secure, and then distribute (or cause to be distributed) information from the testing laboratories to the Owner regarding necessary field and laboratory tests and review the results of such tests with the Owner for compliance with the construction documents for the project, assisting the Owner when necessary.
- Process the product submittals, laboratory, shop, and mill tests of material and equipment for general conformity with construction document requirements and report to the Owner in writing on such matters.
- Process all Requests for Information (RFI) and maintain a log of all documents for the duration of the construction process.
- Establish and maintain a document control (filing) system to include all records, certificates, guarantees, warranties, and releases required from the construction contractor(s). In addition, maintain an all-inclusive file for transmittal to the Owner after the project.

Field Observation Services

Such services will consist of the close, technical, and on-site examination of the materials, structures, equipment, quality, and methods used by the construction contractor to ensure the project is constructed in compliance with the construction documents and according to good construction practices.

IDS is familiar with the necessary professional services tasks to deliver a GLO-funded project. Our proposed team understands how to apply innovative solutions proactively and is prepared to use every tool at their disposal to ensure the City's goals are achieved.



WORK PERFORMANCE

Paving and Utility Improvements | Spring Valley Village, Texas

IDS performed engineering and survey services for this project which included reconstructing five existing neighborhood streets within a subdivision in Spring Valley Village. The streets were converted from two-lane asphalt roadways with roadside ditch to two-lane concrete roadways with curb and gutter and a storm sewer system. An underground stormwater detention system was utilized to detain for the increased impervious area associated with widening the lanes. Additionally, the existing waterline and sanitary sewer was replaced. Special attention was made to locations where the vertical elevation differences between the right-of-way and top-of-curb would be an issue, as well as where there are right-of-way encroachments, driveways, mailboxes, and trees.



In addition to the paving and utility improvements, IDS also performed surveying services, including conducting a topographic survey within the existing right-of-way and 20-feet beyond the right-of-way on each side of the roadway locating fences, power poles, manholes, valves, hydrants, and inlets along with other visible structures or utilities within said limits necessary for the design. The project also included street lighting and coordination with private utility companies.

GST REplacement and Rehabilitation | Spring Valley Village, Texas

IDS provided professional services for the replacement of a 0.210 MG bolted ground storage tank (GST) with a 0.210 MG welded steel GST located in the City of Spring Valley Village water plant. IDS was responsible for design phase services including prepare plans and specifications for the tank replacement, prepare and assemble the bid documents and submit to the city, as well as construction phase services. Construction Observation and Construction Material Testing was also provided by IDS for the welded steel ground storage tank. These services included periodic project observation, and the use of a material testing subconsultant to perform testing as needed.



Barrett Station Subdivision Drainage Improvements | Harris County, Texas

IDS is performing the study and design phase for the drainage improvements of Barrett Station (Phase I – Dreamland Place) Subdivision located in northeast Harris County. The study phase includes a detailed hydraulic and hydrologic analysis base upon Atlas 14 rainfall depths to determine the appropriate ditch improvements to reduce structural flooding. Improvements include ditch cleaning, widening, and regading, as well as driveway and cross culvert replacements. The study phase also focuses on determining if stormwater mitigation is beneficial to the project area and downstream flows. Following the presentation of options to Harris County based on a topographic survey, geotechnical investigation, environmental assessments, and drainage analysis, a final recommendation for the proposed improvements was confirmed. In conjunction with the roadside ditch improvements, the asphalt roadways will be milled and overlaid, two additional road segments will be improved within existing Harris County rights-of-way, and a 25 acre-foot plus pumped stormwater detention system will be constructed. The project is currently moving to the design phase. The project is being funded through the CDBG funds from Hurricane Harvey and Precinct 2 capital improvement funds.



The design phase will include development of bid ready plans, project manual, and specifications, including quantity take-off and estimated construction cost, identification of utility conflicts in plan-profile, tabulated utility conflicts with recommended resolution, and online bidding sheet. The design phase deliverables will consist of two submittals of 100% plans for review and comment to HCED, followed by the FINAL submittal.

Patrick's Bayou Detention Basin | City of Deer Park, Texas

IDS provided engineering services in connection with the detention basin facility for this large excavation project for the City of Deer Park. The project area is located south of SH 225, west of East Boulevard, and east of Deer Park Gardens Section Two. Project work included the design of a detention basin with a storage volume of 258 acre-feet, in-line weir, side weir, and outfall pipe. The hydrologic/hydraulic impacts to the floodplain (mitigation) for the design were the basis for the size and configuration of the basin and weir. Additionally, the project required changing the vertical and horizontal alignment of a City 10-inch sanitary force main to accommodate the construction of the basins weir. Approximately 600 LF of 10-inch C900 PVC force main, encased in 24-inch steel pipe, was installed utilizing restrained joint pipe at the changes in alignment from the existing force main. The project was designed in accordance with the Harris County Flood Control District and applicable City standards. In addition, a Storm Water Pollution Prevention Plan (SWPPP) and erosion control plan was prepared in accordance to TPDES general permit for stormwater discharges from construction activities.



Round 2.2 Funding, GLO Contract No. 12-403-015 | City of Dickinson, Texas

Improvements to drainage conditions along selected roadways on Dickinson's west side, south side, east side, and Bayou Chantilly area. The west side design included 3,520 LF of storm sewers ranging from 15-inches to 42-inches in diameter and the placement of six-inch concrete paving. The south side design included 4,198 LF of storm sewers, concrete headwalls, and the placement of six-inch concrete paving for three roadways. The east side design included 4,720 LF of storm sewers ranging from 15-inches to 36-inches in diameter, 4'x2' RCB, 5'x3' RCB, and the placement of six-inch concrete paving. Approximately 1,240 LF of channel improvements were made including concrete lined and earthen trapezoidal ditches. The Bayou Chantilly design included 2,283 LF of storm sewers ranging from 24-inches to 36-inches in diameter, inline storm sewer check valves at the upstream ends of the outfalls, and the placement of six-inch concrete paving. The combined roadways were approximately 17,450 feet in length and 20 feet in width and required 41,700 square yards of concrete.



Central City and Northside Drainage Improvements | City of Dickinson, Texas

Reconstruction of approximately 2,050 LF of roadways. These roadways existed as two-lane asphalt roadways with residential development and vacant property adjacent to the roadway. Improvements consisted of removing approximately 2,050 feet of existing roadway and base material and constructing two, 10-foot-wide lanes. Improvements to the open ditch system were made to enhance conveyance and reduce roadway ponding.



Nicholstone Street Reconstruction | City of Dickinson, Texas

Due to flooding events, several roadways in the City of Dickinson became impassable and unsafe. The pavement ultimately reached the end of its life span. IDS' solution was to restore the condition of the pavement and provide upgrades to the drainage system to increase its efficiency. The project included engineering and surveying services for the reconstruction of approximately 22,751 LF of 15 roadways in the City of Dickinson. The proposed roadway improvements were limited to the replacement of the existing pavement with concrete pavement. The project included an evaluation of existing drainage elements along the project roadways against the City of Dickinson Drainage Criteria Manual and the replacement of driveway culverts and approaches where necessary due to culvert depth adjustment or changes in size.

Pansy Road Water Plant Improvements | City of Pasadena, Texas

As a subconsultant to another design firm, IDS provided engineering support services for the design of the improvements to the water plant. The scope included demolition of one, 500,000 gallon welded steel water storage tank and design of a replacement 1.0-mg welded steel ground storage tank; two, 800-GPM booster pumps to replace existing pumps; one permanently affixed generator sized between 200kW to 300kW with an automatic transfer switch; foundation and building to house the generator and booster pumps; and the rehabilitation of the existing, on-site water well consisting of video inspection, acid cleaning of the screens, and testing of the motor for reliability.



Phase I Waterline Replacement for Crosby MUD | Crosby, Texas

IDS was responsible for professional services in connection with the preparation of construction plans and a project manual for approximately 10,000 LF of 6-inch and 8-inch waterline improvements in the Crosby MUD area. Construction plans consisted of plan view drawings except at street crossings, traffic control plans, stormwater pollution prevention plans, and standard and project-specific details. The waterline is located within public right-of-way and existing easements. The surrounding area consisted primarily of residential development and portions of the project lie within the 100-year floodway and floodplain. The proposed waterlines were constructed within residential subdivision streets containing roadside ditches, trees, fences, overhead electric and buried cable, gas lines, and sanitary sewer lines. All waterline design work was performed in accordance with applicable Harris County and TCEQ standards and criteria.



Rehabilitation of Old WWTP for Crosby MUD | Crosby, Texas

IDS was responsible for professional services in connection with the preparation of construction plans and technical specifications for the rehabilitation of the existing non-functional Wastewater Treatment Plant A at the Crosby Wastewater Treatment Plant site. The project increased operational capacity from 0.75 Million Gallons per Day (MGD) to 1.10 MGD and included a flow split design to allow 0.35 MGD to flow to the rehabilitated plant. The construction plans consisted of plan view drawings, plan and profile sections of mechanical equipment and structures, and standard and project-specific details. The rehabilitated treatment plant is located within the existing wastewater treatment plant site. The construction included the removal much of the internals from the existing treatment basin structures and replacement with new mechanical equipment, piping, and appurtenances. The entire project was constructed without interruption of operation of the existing Wastewater Treatment Plant B. All plant design work was performed in accordance with applicable Harris County.



Surface Water Treatment Plant Improvements 2018 for Crosby MUD | Crosby, Texas

IDS was responsible for professional services in connection with the preparation of construction plans and technical specifications for an 800 gallons per minute (GPM) surface water treatment plant, including a solids contact clarifier, mixed media filters, modifications to the existing surface water pump station, the addition of a submersible pump in the existing clearwell, chemical feed systems, including a CMU building for the chlorine feed system and storage. IDS coordinated with a structural engineering and an electrical engineering subconsultant on this design. The construction plans consisted of plan view drawings, plan and profile sections of mechanical equipment and structures, and standard and project-specific details. The treatment plant is being constructed in the existing surface water treatment plant site. The proposed mechanical equipment and structures, piping, and appurtenances were designed and are being constructed around existing plant piping and equipment. Much of the existing treatment plant equipment is being modified in this project to improve operation of the treatment facilities.

Sanitary Sewer System for Crosby MUD | Crosby, Texas

As District Engineer for Crosby MUD, IDS has completed more than \$2,000,000 of sanitary sewer rehabilitation projects (CIPP, pipe bursting, and replacement). Project work has encompassed more than 18,000 LF of 6-inch to 18-inch sewer lines including rehabilitation/replacement of approximately 75 manholes, CIPP, pipe bursting, and point repairs. The purpose of these projects was to address operating and permit compliance matters caused by excessive infiltration/inflow and overflows. This was a four year project that began in 2010 and was completed in 2013, successfully attaining the goal.

GLO Sanitary Sewer Phase II, Mont Belvieu, Texas

Hurricane Harvey overwhelmed the wastewater system of the City of Mont Belvieu. Heavy rainfall caused flooding within the city, resulting in the wastewater treatment plant receiving inflow water that carried sand and silt into the oxidation ditch. The flood waters damaged or destroyed three (3) lift stations electrical components and the emergency generator. This resulted in a threat to public health, safety, and welfare. The City subsequently applied for and obtained a approved Texas Community Development Block Grant Disaster Recovery Supplemental Grant to implement improvements to its wastewater system. The grant project included GLO Sanitary Sewer Phase 2 project which included improvements to the existing sanitary sewer collection system along and SH-146.

IDS served as the prime design consultant for this project which included the replacement and rehabilitation of existing 8-inch and 10-inch diameter gravity sanitary sewer system along State Highway 146 and Loop 207. The existing gravity sanitary sewer in the project scope discharges to an existing lift station, City of Mont Belvieu Lift Station No. 3, which ultimately discharges into the Cotton Bayou Wastewater Treatment Plant. The primary components of the project included:

- 250 LF of existing 8-inch sanitary sewer was rehabilitated using cured-in-place pipe.
- 2,300 LF of existing 8-inch sanitary sewer was replaced with 8-inch HDPE by pipe burst.
- 1,200 LF of existing 10-inch sanitary sewer was replaced with 12-inch HDPE by pipe burst.
- 440 LF of existing 8-inch sanitary sewer was replaced with 12-inch HDPE by open cut.
- The replacement of 15 sanitary sewer manholes.

12-inch Waterline along Wilburn Ranch Drive and Lakes of Champions Boulevard

IDS is performing engineering services for the design of approximately 3,400 LF of 12-inch waterline along Wilburn Ranch Drive and along Lakes of Champions Boulevard. IDS is responsible for the preparation of design documents, construction phase services, and periodic project observation.

12-inch Waterline along SH 146 and FM 3360

IDS is performing engineering services for the design of approximately 7,500 LF of 8-inch and 7,100 LF of 12-inch waterline along FM146 from the OneOK Building to Kings Point Boulevard and along FM 3360 from SH 146 to Cherry Point Road. IDS is responsible for the preparation of design documents, construction phase services, and periodic project observation.



REFERENCES

The ultimate satisfaction of an engineering firm rests with the satisfaction of its clients. We are pleased to have developed and maintained long-standing relationships with many of the finest organizations in Texas. As a result of our success in achieving and exceeding customer goals and expectations, a large portion of our workload comes from continuing, long-term partnerships with clients.

Our philosophy of achieving a business partnership with our clients requires a common vision by our employees, when working with our clients, to create solutions to meet their needs. During your evaluation of our qualifications, we welcome and encourage you to contact our clients personally to confirm our employees' ability and desire to provide the quality of work they deserve. While it is easy for us to say that we will provide great service to our clients, we prefer to let them speak for us. Below are the references requested including the specific project that we performed services for.

Michael Shannon

County Engineer | Galveston County
409.770.5399
michael.shannon@co.galveston.tx.us

John Warnement

Director of Public Works | City of Webster
281.316.3711
jwarnement@cityofwebster.com

Ricardo Villagrand, P.E.

City Engineer | City of Mont Belvieu
281.579.2213 x232
rvillagrand@montbelvieu.net



APPROACH TO THE SCOPE OF WORK



We approach every project as though we live near it. Our design will balance effective engineering solutions with cost-effective construction phasing while focusing on minimizing disruption to residents. Our approach starts with eyes on the ground. Our project manager, along with the project engineer and designer will walk the site to understand the existing conditions and constraints they may have on the proposed improvements, and the impact the proposed improvements may have on the existing conditions. We will document our field investigation through photos and field notes. Our team will focus on developing our designs, considering existing conditions, so the project improvements begin and end at real-world logical points, not just points on a map. For example, the proposed team will identify locations where the vertical elevation differences between the right-of-way and design cross-section will be an issue and where there are right-of-way encroachments, driveways, mailboxes, and trees. Additionally, we envision how the drainage currently functions and needs to function following the planned improvements. At the beginning of the project, we do these things to be efficient with our design process and can produce a design requiring no revisions during the construction phase.

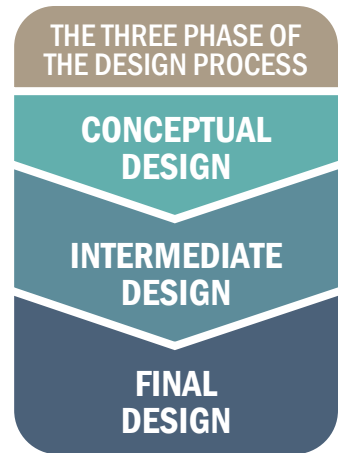
This upfront identification of critical areas was a big part of our success on the Owens Drive project we designed for Galveston County. The project involved the reconstruction of approximately 2,200 LF of Owens Drive north of FM 517. The roadway provided access to Dickinson High School, the school district's transportation facilities, and a residential neighborhood. As a result of our extensive coordination efforts with the City of Dickinson and Dickinson ISD, we developed a plan for sequencing construction activities that facilitated continued traffic use and pedestrian traffic.

We can also claim similar success stories for several projects, including Galveston's 43rd Street Reconstruction, the City of Houston's Southpark/Southcrest Reconstruction project, the City of Houston's Arlington Heights Reconstruction project, and City of Spring Valley Village's Neighborhood Reconstruction project. In every project previously listed, we tailored the designs to fit the individual project and were conscientious of how the design worked with the environment of each neighborhood's unique situation. We did not utilize the exact solution for one project as we had used it on another project if the solution didn't necessarily work well for that community. Our designs are truly tailored to fit each community.

One element to expedite the work will be to have a detailed kickoff meeting with the City and our subconsultants as applicable to the project. The faster we can deliver survey and geotechnical data to the project team, the quicker we develop the project's schematic layout and cross-section. Our project plan would propose having utilities marked rapidly, two survey teams, and the geotechnical investigation crew in the field simultaneously. This will expedite survey collection efforts and collect geotechnical boring locations and utility information. We will also ensure our environmental consultant, Hollaway, will advise IDS in the field on any specific survey data they need collected or observed environmental constraints. We believe programming this work effort can save more than a month on the project schedule.

Our design development process has been perfected over time. It consists of three phases: conceptual design, intermediate design, and final design. The conceptual design phase focuses on a general abstract solution to the ultimate project design solution. The second phase is the intermediate design phase, in which the focus is on the elements that warrant major consideration. Typically, the following factors can significantly impact the design: roadway type, drainage concepts, other public utilities, traffic control/construction sequencing, and tree preservation and protection.

While the various assignments have some differences, they have distinct similarities: traffic impacts and storm flow conveyance. As mentioned previously, traffic control is always a vital element of the design. When there is a disruption to access or travel lanes, the county commissioner receives the call. On projects where traffic control is needed, we consider constructability with minor inconvenience to residents and others affected by the job.



Further evidence of that experience was a previous project we did for the City of Houston on Hayes Road. A segment of the project was located adjacent to Askew Elementary school. We were able to develop a traffic control plan to manage traffic through the project's construction phase. On another similar project in Galveston, 43rd Street Reconstruction, IDS phased the reconstruction of the street adjacent to Ball High School to occur only during the summer months when school was out. In this project, we closed the entire street in front of the high school and used high-early strength concrete to facilitate a fast-paced schedule, so construction was complete by the end of the summer before the fall semester began. The second similarity is the primary focus on conveyance improvements during storm events.

A vital element of the design process held in high regard at IDS is a thorough quality control review and a constructability review of the project. IDS utilizes a rigorous quality control process led by our Chief Engineer, Kevin Tokarski. All plan reviews, construction document reviews, and construction cost estimates developed at the various stage of project development are reviewed by Kevin. IDS will also provide a copy of the 90 percent plans to an experienced construction observer to review for constructability. Project Surveillance will participate in this exercise, first by taking the plans to the field to put themselves in the contractor's mindset, and then in the office to review of the construction documents with the construction plans in hand.

IDS will work through final plans and comments from the City of Spring Valley Village, ultimately providing the final plans for the given assignment to start the bidding process. We will support the City through the bidding and award process. The team can take the reins to lead construction management, administrative, and field observation efforts for the duration of the project's construction. IDS utilizes the software program Newforma to provide document control, electronic submittals, and project tracking. We will provide our field observer with an iPad for digital documentation and report preparation.



IDS will work with the City of Spring Valley Village and other utility providers concerning traffic control matters and the water and sanitary utility services. The commencement of construction begins the construction administration phase. We participate by reviewing construction submittals, responding to Requests for Information (RFIs), and lending the City our experience in administrative duties to keep construction moving forward to its completion. The completion of the construction projects is signified with the completion of record drawings for the project.

IDS nurtures working relationships with numerous subconsultants. We try to utilize firms with a good work history; however, we continue to solicit new firms to establish additional relationships to offer services that might better meet the City's needs. The firms selected have a demonstrated work history of completed projects. In addition, IDS actively advocates for small, minority, women-owned, and disadvantaged businesses by expanding opportunities to

**CAPACITY TO PERFORM THE
WORK & SUBSTANTIATING
THE RESOURCES**

CAPACITY TO PERFORM THE WORK & SUBSTANTIATING THE RESOURCES

As part of our overall corporate growth strategy, IDS hires year-round. Our organizational structure currently includes 119 employees in various departments. For this project, we will utilize our in-house personnel to perform the requested services, including civil engineering design, surveying, and construction phase services. Our subconsultants will perform the remaining work, including geotechnical and environmental. IDS will ultimately have responsibility for the overall construction plan set compilation from the work effort of the multiple subconsultants. We find that subconsultants who have demonstrated experience in these specific technical areas can provide specialty tasks for projects of this nature.

Whether it's the design of a new roadway facility or the rehabilitation of local street systems traversing the urban environment, we understand the critical factors that make for a successful delivery. IDS has extensive experience in roadway conceptual planning, preliminary engineering, design, and construction support services on both highway and local roadway systems. In addition, IDS has experience in the design of water, sanitary sewer, and storm sewer systems typically located in public street rights-of-way which are major considerations in the design of new or replacement roadways. Furthermore, we have performed designs for bridges, overpasses, freeway access ramps, frontage roads, accessibility modifications, traffic control and signalization, and construction sequencing. For these roadway projects, IDS has coordinated with numerous utility and pipeline companies regarding relocation and adjustments of their facilities. IDS recognizes the critical impacts of construction sequencing and traffic control designs on the successful construction of roadway projects, and regularly meets with contractors to define the most workable and cost-effective plan for construction.

As you evaluate the several qualified firms who can provide engineering services, we believe that the following traits are a distinction that our team will bring to the table:

- Willingness to listen – Not only to your team, but also community stakeholders.
- Focus on service to our client, delivering a project we are all proud to see used every day.
- Observant of maintaining the character of community yet constructing a project for future use and economic revitalization.
- Budget sensitive. Solutions to project constraints that affect the budget should consider out-of-the-box thinking.
- We are very interested in demonstrating our capabilities and creating a relationship with the City of Spring Valley Village. Our corporate leadership and engineering personnel are strongly committed to the success of projects with the City. We pledge a highly motivated and experienced team, a forward-thinking and creative approach, and solid project performance.

Our assembled project team includes key personnel that brings the necessary components to successfully complete engineering services for street reconstruction projects for the City of Spring Valley Village. Our team will work together to allow you to meet your project goals. We are proud of the qualifications of our proposed team and believe their skills, ingenuity, and experience will lead to a successful project. Everyone placed on the team will commit their resourcefulness, experience, and talent to the success of any assigned project. The organization chart below shows the direct line of authority and each team member's proposed role, followed by the resumes of all team members.





KEY PERSONNEL



PROJECT MANAGER
Travis S. Sellers, P.E., ENV SP
IDS Engineering Group



**PRINCIPAL-IN-CHARGE/
DRAINAGE ENGINEER**
Timothy Buscha, P.E., CFM
IDS Engineering Group



QA/QC MANAGER
Kevin Tokarski, P.E.
IDS Engineering Group

IDS SUPPORT TEAM



DESIGN MANAGER
Rich Fuller, P.E., ENV SP
IDS Engineering Group



PROJECT ENGINEER
Jonathan Rizzo, E.I.T.
IDS Engineering Group



DRAINAGE ENGINEER
Sherry "Shou" Yang, P.E., CFM
IDS Engineering Group



SURVEY MANAGER
Doug Turner, RPLS
IDS Engineering Group

SUBCONSULTANTS



GEOTECHNICAL ENGINEER
Telfryn L. John, P.E.
Geoscience Engineering and Testing



ENVIRONMENTAL SERVICES
Ally Altemose, PWS, EV SP
Hollaway Environmental + Communications



TRAVIS S. SELLERS, P.E., ENV SP
Project Manager

Travis has 31 years of experience in engineering design and construction services for a wide variety of public works projects. His experience includes design of urban streets, drainage systems, water distribution systems, and wastewater collection systems. Travis has also provided construction management services for projects ranging from urban roadways and bridges, rehabilitation of groundwater storage tanks, construction of a new drinking water transmission pump station to rehabilitation of a regional wastewater treatment facility, and rehabilitation of a critical flood protection structure.

PROJECT EXPERIENCE

Central City and Northside Drainage Improvements, City of Dickinson, Texas - Reconstruction of approximately 2,050 LF of roadways. These roadways existed as two-lane asphalt roadways with residential development and vacant property adjacent to the roadway. Improvements consisted of removing approximately 2,050 feet of existing roadway and base material and constructing two, 10-foot-wide lanes. Improvements to the open ditch system were made to enhance conveyance and reduce roadway ponding.

Bayou Chantilly Drainage Improvements, City of Dickinson, Texas – Improvements to drainage conditions along selected roadways on Dickinson’s east side. The design included 2,283 LF of storm sewers ranging from 24-inches to 36-inches in diameter, inline storm sewer check valves at the upstream ends of the outfalls, and the placement of six-inch concrete paving. The combined roadways were approximately 2,340 feet in length and 27 feet in width and required 6,615 square yards of concrete.

Patricks Bayou Detention Basin, City of Deer Park, Texas – Travis served as project manager for engineering services in connection with the detention basin facility for the City of Deer Park. Project work included the design of a detention basin with a storage volume of 258 acre-feet, in-line weir, side weir, and outfall pipe. The project was designed in accordance with the Harris County Flood Control District and applicable City standards. In addition, a Storm Water Pollution Prevention Plan (SWPPP) and erosion control plan was prepared in accordance to TPDES general permit for stormwater discharges from construction activities.

Phase I Waterline Replacement, Crosby MUD, Crosby, Texas - Travis provided QA/QC for this project that consisted of upgrading and replacing approximately 10,800 LF of waterline with 12-inch, 8-inch, and 6-inch waterline and associated appurtenances. Project work included the design of waterline improvements, creating a stormwater pollution prevention plan, creating traffic control plans, preparing a project manual, and producing cost estimates.

12-Inch Waterline along SH 146 and FM 3360, City of Mont Belvieu, Texas - Travis is serving as principal-in-charge for the design of approximately 7,500 LF of 8-inch and 7,100 LF of 12-inch waterline along FM146 from the OneOK Building to Kings Point Boulevard and along FM 3360 from SH 146 to Cherry Point Road. The scope of work included the preparation of design documents, construction phase services, and periodic project observation.

Pansy Road Water Plant Improvements, City of Pasadena, Texas - Travis provided QA/QC services for the design of the Pansy Road Water Plant improvements. As a subconsultant to another design firm, the scope of work performed included the demolition of one, 500,000 gallon welded steel water storage tank and design of a replacement 1.0-mg welded steel ground storage tank; two, 800-GPM booster pumps to replace existing pumps; one permanently affixed generator sized between 200kW to 300kW with an automatic transfer switch; foundation and building to house the generator and booster pumps; and the rehabilitation of the existing, on-site water well consisting of video inspection, acid cleaning of the screens, and testing of the motor for reliability.



BS, Civil Engineering
Texas Tech University



P.E. No. 81134, Texas
ENV SP No. 30390



TIMOTHY BUSCHA, P.E., CFM

Principal-in-Charge / Drainage Engineer

Offering more than 30 years of experience in drainage, Tim has managed projects that include watershed storm routing and hydrologic analysis, detention pond analysis and routing, outfall design, floodplain analysis, roadway drainage, and channel hydraulics. Utilization of HEC-HMS, HEC-RAS, ArchHydro, TR-55, HEC-1, HEC-2, CivilStorm, PondPak, THYSYS, HY-8, WinStorm, and XPSWMM are inclusive in projects on which he has oversight. Additionally, he provides project management duties on specific drainage related projects, oversight and support to other project managers, quality control on design production, and manages client relations.

PROJECT EXPERIENCE

Patricks Bayou Detention Basin, City of Deer Park, Texas - Tim served as principal-in-charge for engineering services in connection with the detention basin facility for Deer Park. The project area is located south of SH 225, west of East Boulevard, and east of Deer Park Gardens Section Two. Project work included the design of a detention basin with a storage volume of 258 acre-feet, in-line weir, side weir, and outfall pipe. The project was designed in accordance with the HCFCD and applicable City standards. In addition, a Storm Water Pollution Prevention Plan (SWPPP) and erosion control plan was prepared in accordance to TPDES general permit for stormwater discharges from construction activities.

Barrett Station (Phase I – Dreamland Place) Subdivision Drainage Improvements, Harris County, Texas - Tim is serving as principal-in-charge for the study and design of Barrett Station. The study phase includes a detailed hydraulic and hydrologic analysis. The design phase will include development of bid ready plans, project manual, and specifications, including quantity take-off and estimated construction cost, identification of utility conflicts in plan-profile, tabulated utility conflicts with recommended resolution, and online bidding sheet.

Subdivision Local Drainage Bond Projects, Harris County, Texas - Harris County initiated several projects identified to be funded through the HCFCD 2019 Bond Program to address local drainage issues in subdivisions throughout the county. These projects will specifically address flooding impacts from Hurricane Harvey and other recent major storm events. Tim is serving as principal-in-charge for engineering services in support of the preparation of a study report and application for potential CDBG-DR funding for two projects - Bernadine Estates Subdivision and Evergreen Villas Section 1. The Bernadine Estates drainage project will provide a reduced risk of structural flooding by improving the conveyance of stormwater runoff resulting from the 1% annual chance event. The project incorporates widening of channel E132-00-00, the addition of inlets and storm sewer capacity to increase the level of service of the roadside ditches, and storm sewer trunk line improvements along Eldridge Parkway and Mile Road. The Evergreen Villas Section 1 drainage improvements reduce the risk of structural flooding by increasing inlet and storm sewer capacity within the subdivision and along E. Little York Road. The project also regrades E. Little York Road to provide improved conveyance of 1% annual chance event flows within the right-of-way to outfall at the detention basin.

Armand Bayou Improvements, Harris County Flood Control District (HCFCD), Pasadena, Texas - Tim serves as principal-in-charge for modifications for the widening and deepening of Armand Bayou from the Sam Houston Tollway East to Spencer Highway. This project will widen and deepen up to 2,300 LF of the current open channel in order to provide enough depth and conveyance for future improvements to the tollway and provide flood damage reduction benefits with an appropriate regard for community and natural values. The project included the development of a PER that described existing site conditions, provided detailed hydrologic and hydraulic modeling, development and analysis of three alternatives, and preparation of findings and recommendations for the channel configuration.



MS, Agricultural Engineering
Texas A&M University
BS, Agricultural Engineering
Texas Tech University



P.E. No. 82600, Texas
CFM No. 1020-06N, Texas



RICH FULLER, P.E., ENV SP

Design Manager

Rich has more than 25 years of experience covering a wide range of civil engineering projects. He has overseen the design of public infrastructure and roadway projects throughout the Houston area. He is currently the design manager for the public works department and has expertise in the design of City and County roadways, state highways, small and large diameter waterlines, sewer systems, stormwater collection and detention systems, pump stations, water tank and lift station rehabilitation, ADA compliant sidewalks, and in the development of comprehensive traffic control and phasing plans. Rich is responsible for providing guidance on design development, project documents, and construction cost estimates and schedules. He provides oversight and support to other project managers and provides quality control over design productions.

PROJECT EXPERIENCE

Central City and Northside Drainage Improvements, City of Dickinson, Texas – Rich served as design manager for the reconstruction of approximately 5,500 LF of neighborhood streets and improvements to drainage throughout the City. The improvements included full replacement of the existing asphalt streets with concrete roadways and extensive upgrades to the stormwater drainage system. IDS worked closely with the contractors and residents to develop traffic control plans specific to each neighborhood to ensure residents maintained access throughout the roadway construction process.

12-Inch Waterline along SH 146 and FM 3360, City of Mont Belvieu, Texas - Rich is serving as design manager for the design of approximately 7,500 LF of 8-inch and 7,100 LF of 12-inch waterline along FM146 from the OneOK Building to Kings Point Boulevard and along FM 3360 from SH 146 to Cherry Point Road. The scope of work included the preparation of design documents, construction phase services, and periodic project observation.

Pansy Road Water Plant Improvements, City of Pasadena, Texas - Rich served as design manager for the demolition of one 0.5-MG welded steel water storage tank, one proposed 1.0-MG welded steel ground storage tank, the replacement of two 800-GPM booster pumps, a proposed permanently affixed generator with an automatic transfer switch, a proposed foundation for a new building to house the generator and booster pumps, and the rehabilitation of the existing on-site water well.

Phase I Waterline Replacement, Crosby MUD, Crosby, Texas - Rich served as design manager to upgrade and replace approximately two miles of waterline and appurtenances throughout the Crosby area with a focus on minimizing repairs to the existing roads.

43rd Street (Broadway to Avenue U), City of Galveston, Texas - Rich served as design manager for the rehabilitation of 43rd Street. The project scope converted 1.2 miles of asphalt roadways to concrete, removed “bridge blocks”, improved drainage, and replaced water and sanitary lines. Since the project fronted Ball High School, construction phasing and traffic control required extensive coordination. The roadway was completely closed during the summer months and high-early strength concrete was utilized to ensure construction in front of the school was substantially completed by the start of the fall semester.

Seawall Boulevard Pedestrian Improvements, City of Galveston, Galveston, Texas - Rich served as design manager for engineering services for pedestrian improvements along Seawall Boulevard. Improvements included five permanent prefabricated restroom connections to city water and sewer systems. Project tasks included the design of utility connections and engineering support services during construction.



BS, Civil Engineering
University of Houston



P.E. No. 90951, Texas
ENV SP No. 30250

**JONATHAN RIZZO, E.I.T.**

Project Engineer

Jonathan has one year of experience in design engineering on several civil engineering projects in Harris, Waller, and Galveston Counties. His projects have involved preliminary and final engineering design, construction phase services, calculating quantities for cost estimates, creating cost estimates, reviewing, and revising plans, and creating submittals. His experience consists of design sanitary sewer lines, roadway improvements, stormwater collection and detention systems, channel improvements, general land development, site grading and utility extensions.

PROJECT EXPERIENCE

Arlington Heights Area Drainage Improvements, Harris County, Texas – Jonathan is serving as the design engineer for the drainage improvement of the approximately 80-acre Arlington Heights subdivision. The project includes full depth pavement reconstruction, storm sewer design which requires coordination for off site detention provided by others, waterlines, and sanitary sewer.

Virtuo Spring Apartments for Virtuo 2920, LLC, Harris County, Texas – Jonathan is serving as the design engineer for the Virtuo Spring apartments. The site is approximately 25 acres and the design included site grading for eight apartments, five garages, one leasing office, and a dog park. Additionally, the design included site drainage, site waterline design, site sanitary sewer design, and design of an approximately 700-foot-long entrance roadway to the project site. The project has required coordination with Meadowhill Regional MUD for storm sewer outfalls into detention ponds located at the front of the project site. The project will require approval from Harris County, HCFCD, and Meadowhill Regional MUD.

Walk On's Sports Bistreaux, WOMP, LLC, City of Webster, Texas – Jonathan served as the design engineer for the Walk On's Sports Bistreaux restaurant. The site is approximately 2.5 acres and the design included site grading for the restaurant and onsite parking. Additionally, the design included site drainage, site waterline design, site sanitary sewer design, and design of an approximately 2.5-acre-foot onsite detention pond to serve multiple future developments. The project required coordination with The project required approval from the City of Webster.

D Street Sanitary Sewer Crossing, City of Waller, Texas – Jonathan is serving as the design engineer for the D Street Sanitary Sewer improvements. The project consists of upsizing an approximately 400-foot-long stretch of sanitary sewer line which outfalls to an existing lift station. The design of this project included horizontal and vertical design of approximately 300 feet of 18-inch sanitary encased in 30" steel casing by micro tunnel construction beneath City of Waller, TxDOT, and Union Pacific Railroad right-of-way. The project also includes approximately 100 feet of open cut construction with approval required from the City of Waller.

P118-00-00-X068 Channel Erosion Repair along Halls Bayou, HCFCD, Harris County, Texas – Jonathan is serving as the design engineer for the slope failure repairs of HCFCD Unit P118-00-00 (Halls Bayou). The design includes four different special repairs along approximately 700 feet of Halls Bayou. The repairs include flow line re-establishment, erosion repair and prevention, and installation of backslope drainage structures. This project requires coordination between sub-consultants and HCFCD. Additionally, coordination is required for a future TxDOT Halls Bayou Greenway project which includes a pedestrian biking trail through the project area.

Flyway Phase 1 Planning and Design, Webster Economic Development Corporation, Webster, Texas – John is serving as design engineer for engineering services for the preparation of construction documents for the construction of approximately 2000 feet of 39-foot-wide Flyway Drive. Project scope includes installation of storm sewer, waterline, and sanitary sewer to serve multiple future developments along Flyway Drive. This project requires coordination for traffic engineering and connection to additional Flyway Drive alignment that is being designed by others.



BS, Civil Engineering
Louisiana State University



E.I.T. No. 73845, Texas



SHOU "SHERRY" YANG, P.E., CFM

Drainage Engineer

Sherry has two years of experience in the field of hydrology and hydraulics. She has worked on a wide range of engineering projects including drainage impact and design studies for transportation project, flood insurance studies, channel improvement and hydraulic structure designs, detention facility designs, and subdivision drainage improvement designs.

PROJECT EXPERIENCE

Arlington Heights, City of Houston, Texas – This project included proposed roadway improvements planned at Coronation Dr, Parkcrest Dr, Balcones Dr, Parliament Dr, Viceroy Dr, Ravenhead Dr, Outlook Dr, Princess Dr, Empress Dr and E. Edgebrook Dr. All the projected roadways are located in the Berry Bayou (C106-00-00) watershed and drain to Tributary 3.31 (HCFCD Unit No. C106-08-00) to Berry Bayou. Sherry performed conveyance analysis for the roadway improvements and drafted a memo for submission.

Horsepen Bayou (B104-00-00), Harris County Flood Control District (HCFCD), Harris County, Texas – Sherry served as design engineer for the flood risk reduction study and preliminary engineering report (PER) along Horsepen Bayou (HCFCD Unit No. B104-00-00) from its upstream limits to the Bay Area Boulevard. IDS developed the HEC-RAS steady one-dimensional model of the study area to test the feasibility of channel widening and significant detention basin improvements. Sherry performed HEC-RAS and HEC-HMS modeling for the analysis of alternatives of channel improvements.

Hidden Creek Preserve LOMR Drainage Study, City of Conroe, Texas – The project involved updating the Flood Insurance Study and FEMA Insurance Rate Map (FIRM) panels to reflect development of the Hidden Creek Preserve. Sherry served as design engineer and created HEC-HMS and HEC-RAS models for Little Caney Creek and its Tributary No.3. A drainage study was performed to determine the location of fill to remove a portion of the site from the floodplain without adverse impact. Sherry also performed hydrologic and hydraulic modeling for the existing and proposed conditions and recommended mitigation and detention pond location to achieve no-impact results. She drafted a report for the drainage impact analysis for submission to City of Conroe.

Weston MUD Drainage Study, Houston, Texas – Sherry served as drainage engineer for the Atlas 14 impacts to Weston MUD drainage facilities. The west side of Weston MUD was adjacent to Mason Rd and IH-10 and outfalling to Mason Creek (HCFCD Unit No. T101-00-00). The east side of Weston MUD was adjacent to Westgreen Blvd and IH-10 and outfalling to an open ditch (HCFCD Unit No. U101-19-00). Sherry performed EPASWMM modeling for the Atlas 14 impacts to west side detention pond and the storm sewer system. She also performed HEC-HMS modeling for Atlas 14 impacts to the east side three detention ponds.

Waller Pedestrian Facilities, Waller, Texas – The project involved the proposed 4,264-feet of 6-foot wide concrete sidewalk located northeast of the intersection of FM 362 and Business U.S. 290, Waller County, Texas. Sherry served as design engineer and updated the effective hydrologic and hydraulic models for Middle Fork of Mound Creek (MFMC) from FEMA. The results of study demonstrate that no impacts were created by proposed sidewalk with the existing bridge.

Paving and Utility Improvements for Lone Star Dr, Loeser Dr, Traweek Dr, W Tex Dr, and Lariat Dr, City of Spring Valley Village, Texas – The project involved an impact analysis results of drainage system improvements, including a determination of hydrologic impact and mitigation measures required. Improvements include conversion of the drainage system, on streets currently served by roadside ditches, to curb and gutter with storm sewer. Sherry served as design engineer and performed XPSWMM modeling for both the existing and proposed conditions to achieve no-impact results.



BS, Coast Engineering | MS, Hydraulic Engineering
Tongji University
MS, Geology
Texas A&M University



P.E. No. 141614, Texas
CFM No. 4171-22N, Texas



DOUG TURNER, RPLS

Survey Manager

Doug has 51 years of experience in surveying for projects in various counties throughout Texas. He has provided surveying services for the Texas Veterans Land Board/General Land Office, Houston METRO, the City of Houston, City of Bryan, Harris County, TxDOT, various school districts, several chemical plants, as well as private sector clients.

Doug has performed a wide variety of survey work involving boundary analysis for very complex projects. He has performed utility location surveys, right-of-way boundary surveys for land acquisition, and land title and boundary surveys. In addition, he has performed or supervised the establishment of horizontal, vertical, and Global Positioning System (GPS) control surveys, subdivision staking and platting, topographic surveys, as-built surveys, 3-wire and digital control leveling, and route surveys.

His extensive knowledge of the surveying profession began as an entry-level rodman in 1969. He obtained an Associate of Arts degree in Civil Technology and has progressed from party chief to project manager, to survey department manager. Doug has been responsible for the professional, efficient productivity of the survey department, including adherence to quality standards, schedules, budgets, billings, and client contacts. He has assisted with client-related activities, business development programs, administrative activities, personnel placement and development, preparation of cost estimates and proposals, and quality control and assurance on all survey projects.

PROJECT EXPERIENCE

Surveying Evergreen Contract, Centerpoint Energy, Various Locations, Texas - Doug served as survey director for an evergreen contract with CenterPoint Energy to provide field crews and office personnel for special projects. To date, construction stake out services have been provided, as well as, right-of-way acquisition services. The most recent right-of-way project was an 10 mile gas transmission line in Tomball. The transmission line crossed approximately 80 tracts and required field and office work necessary to prepare acquisition maps. The initial field work which included topographic and boundary surveying was provided to CenterPoint personnel to determine the location of the easement needed. After the easement was located, the necessary easement maps for acquisition were prepared.

Grant Road, Harris County, Texas - Doug served as survey manager responsible for overseeing the topography and survey control for this busy road. Project duties included abstracting and Right-of-Entry (ROE) letters; gathering topographic information for the existing right-of-way of Grant Road; and recovering and verifying any existing control monuments and resolving correlation between the monuments. Doug also established secondary and tertiary control for approximately 8,400 LF of Grant Road right-of-way; prepared control sheets for control points established along the project; and prepared index sheets, control maps, alignment sheets, and a 3D surface-terrain model for plan submittal.

On-Call Maintenance Projects, Harris County Flood Control District (HCFCD), Houston, Texas - Doug served as survey director for the work effort performed by IDS to support HCFCD maintenance projects under a 2017 Engineering Services On-Call Agreement. The current work orders include 10 projects located throughout the County that vary from outfall repairs, side slope, and wash-out repairs on channels, access road design, and bank stabilization projects. Project deliverables for survey included control maps and limited right-of-way resolution.

Groundwater Reduction Plan (GRP) Program, SJRA, Montgomery County, Texas - Doug served as survey director for topographical surveys, control and baseline survey, and cross sections. Final metes and bounds descriptions and parcel map exhibits for all permanent construction easements for transmission line Segment W3C were also prepared. All surveying components were completed on budget and on schedule.



Associate of Arts, Civil Technology
San Jacinto College



RPLS No. 3988, Texas

**KEVIN TOKARSKI, P.E.**

QA/QC Manager

Kevin has 42 years of experience in the planning, design, and regulatory approvals of residential and commercial subdivisions, stormwater detention basins, stormwater quality basins, sanitary lift stations, water supply plants, sewage treatment plants, and municipal utility district operations. His priority throughout his years of experience has been creating and maintaining high QA/QC standards. He currently serves as chief engineer for IDS. In this role, he is responsible for maintaining and improving the QA/QC program for all public works, land, and site development projects. He personally participates in QA/QC milestone meetings and manages changes to the firm's standard design procedures, design details, construction notes, and technical specifications. The QA/QC program requires two milestone meetings to be attended by the design team, the project manager, the chief engineer, and usually another senior manager. The concept meeting reviews the client's wants and needs and proposed solution, including how to overcome identified challenges to success, schedules, and budgets. A critical concern is to ensure that the team is addressing the client's expectations in an effective manner, which Kevin makes a priority.

PROJECT EXPERIENCE

Patricks Bayou Detention Basin, City of Deer Park, Texas – Kevin provided QA/QC services for this detention basin facility for the City of Deer Park. The project area is located south of SH 225, west of East Boulevard, and east of Deer Park Gardens Section Two. Project work included the design of a detention basin with a storage volume of 258 acre-feet, in-line weir, side weir, and outfall pipe. The project was designed in accordance with the Harris County Flood Control District and applicable City standards. In addition, a Storm Water Pollution Prevention Plan (SWPPP) and erosion control plan was prepared in accordance to TPDES general permit for stormwater discharges from construction activities.

12-Inch Waterline along SH 146 and FM 3360, City of Mont Belvieu, Texas - Kevin is providing QA/QC services for the design of approximately 7,500 LF of 8-inch and 7,100 LF of 12-inch waterline along FM146 from the OneOK Building to Kings Point Boulevard and along FM 3360 from SH 146 to Cherry Point Road. The scope of work included the preparation of design documents, construction phase services, and periodic project observation.

Phase I Waterline Replacement, Crosby MUD, Crosby, Texas - Kevin provided QA/QC for the upgrading and replacement of approximately 10,800 LF of waterline with 12-inch, 8-inch, and 6-inch waterline and associated appurtenances. Project work included the design of waterline improvements, creating a stormwater pollution prevention plan, creating traffic control plans, preparing a project manual, and producing cost estimates.

Pansy Road Water Plant Improvements, City of Pasadena, Texas - Kevin provided QA/QC services for the design of improvements to the water plant. The scope included the demolition of one, 500,000 gallon welded steel water storage tank and design of a replacement 1.0-mg welded steel ground storage tank; two, 800-GPM booster pumps to replace existing pumps; one permanently affixed generator sized between 200kW to 300kW with an automatic transfer switch; foundation and building to house the generator and booster pumps; and the rehabilitation of the existing, on-site water well consisting of video inspection, acid cleaning of the screens, and testing of the motor for reliability.

Reconstruction of Martin Luther King Boulevard, Desel Drive, Dakota Avenue, Avenue L, and 48th Street, City of Dickinson, Texas - Kevin provided QA/QC services for the reconstruction of Martin Luther King Boulevard (Salvato to Dead End), Desel Drive (Hughes Road to "T" intersection at end), Dakota Avenue (FM 517 to Illinois), Avenue L (2nd Street to end), and 48th Street (Highway 3 to Illinois). The scope of services included a topographic survey, locating traffic control signs, and observable above ground utilities. Additionally, IDS established vertical and horizontal control points along roadway and identified paving materials of connecting driveways. Approximately 12,600 LF of roadway was surveyed.



BS, Civil Engineering
Michigan Technology University



P.E. No. 62858, Texas



TELFRYN L. JOHN, P.E.

Geotechnical Engineer

Telfryn provides more than 40 years professional engineering and consulting experience in environmental, geotechnical and construction materials engineering / inspection and testing. He has served as principal in charge, principal consultant, chief engineer, project manager, project principal, and consultant on a wide array of geographically diverse projects for commercial, educational, healthcare, infrastructure, institutional, industrial, manufacturing, mining, petrochemical, pulp and paper, retail, sports facilities, transit, transportation, water, and waste water projects, nationwide.

PROJECT EXPERIENCE

IMPACT PROJECTS

- Harris County – HCFCD Hurricane Harvey Repairs – Various
- Harris County – HCFCD Braes Bayou Drainage Improvements
- Harris County – HCTRA East Sam Houston Toll Road Widening
- Harris County – HCTRA Ship Channel Bridge Replacement – South
- Harris County – Joint Processing Center & Jail Access Tunnel Facilities
- Harris County – Hardy Toll Road Widening, High Masts, Fiber Optic Duct Bank
- Montgomery County – Rayford Road Widening from IH 45N to Grand Parkway.
- Montgomery County – Rayford Road Widening from Grand Parkway to Birnham Woods
- Montgomery County – Kuykendahl Road Widening from Lake Woodlands Drive to Bay Branch
- Post Oak Hotel, Houston – 36 Story Hotel and Convention Center, CMT and Special Inspections
- The Hallmark, Houston – 24 Story Residential Retirement Community, Deep Augercast Piles
- Reliant Stadium and Exhibition Center, Harris County, TX
- LP Field Football Stadium, Nashville, Tennessee
- BBVA Compass Bank Field, Houston, Texas
- Nashville Davidson County, Tennessee - 2nd Avenue Combined Sewer Overflow

MUNICIPAL

- City of Pearland – Linwood / Orange and Old Alvin Widening
- City of Pearland – East Orange Administration and Public Service Center
- City of Pearland – Pearland Parkway Traffic Circle and Other Improvements
- City of Galveston – Seawall Boulevard Paving Improvements
- City of Galveston – 69th Street Drainage, Paving and Reconstruction
- City of Spring Valley – Utility Replacements and Paving Reconstruction - Citywide
- City of Deer Park – Utility Replacements, Pavement Reconstruction to Standards
- City of Houston – Multiple Pipeline, Water Supply, Water Purification and WWTPs
 - Northeast Wastewater Treatment Plant Improvement
 - East Water Purification Plant - Chemical Feed System Improvements
 - Rehabilitation of Water Storage Tanks, Package No. 10
 - Miscellaneous Large Diameter Water Line Improvements-Package No. 1
 - Lift Station Rehabilitation of Upper Braes
 - Woodway No. 1 Lift Station Replacement
 - Water Line Replacement in Spring Wood South Area
 - Sims Bayou South WWTP Improvements
 - Work Order Contract for Small Diameter Water Lines



MS, Engineering Geology
 Imperial College, London
 BS, Civil and Structural Engineering
 University College, Cardiff, UK



P.E. No. 62665, Texas



ALLY ALTEMOSE, PWS, ENV SP
Environmental Services



Ally leads a team of qualified scientists as Director of Environmental Services for Hollaway. The Hollaway Environmental team brings a unique range of expertise in biological, environmental, and wetland sciences. As a technical expert and professional wetland scientist with 16 years of experience, she provides guidance to her team and to clients to navigate environmental rules and regulations in a timely and cost-effective manner. Ally advocates for clients with regulatory agencies to expedite permits and environmental clearances. She is known in her industry and amongst peers as a proficient botanist, malacologist, wetland scientist, and NEPA practitioner. Ally is adept at condensing technical documents and data into practical steps for the overall project delivery and approval.

PROJECT EXPERIENCE

Baytown Nature Center Environmental Mitigation, Baytown Nature Center, Baytown, Texas - Ally acted as project manager and lead scientist on this project from 2016 to 2019. This project began with coordination with the U.S Department of the Interior, National Oceanic and Atmospheric Administration, Texas Commission on Environmental Quality, and Texas Parks and Wildlife Department (collectively known as the Trustees) to develop a Restoration and Implementation and Monitoring Plan (RIMP) for the creation of 10.89 acres of intertidal wetlands at the Baytown Nature Center. Ally developed a monitoring plan and statistical analysis approved by the Trustees to monitor the success (as defined by the RIMP) of the marsh annually for three years utilizing qualitative and quantitative methods. She collected the field data and drafted reports of these monitoring events to the Trustees for review and approval. Between Year 1 and Year 2 of monitoring, Ally planned, coordinated, and executed the construction of an oyster reef breakwater as a voluntary adaptive management effort to reduce wave energy at one on the restoration areas that was experiencing a higher than normal rate of erosion. Despite the effects of Hurricane Harvey, the marsh met the final year of success criteria. The Trustees issued the Certificate of Completion on March 14, 2019.

P118-21-00-E001 Detention Basin, HCFCD, Harris County, Texas - Due to extensive flooding in the Western Homes subdivision, Housing and Urban Development (HUD) granted HCFCD CBDG funding following the 2016 "Tax Day" flood event, to design a flood mitigation project for P118-21-00. As project manager, Ms. Altemose managed the workload, budget, and staff for the environmental services required to comply with NEPA for environmental clearance. Environmental services included wetland delineation, threatened and endangered species survey, Phase I ESA, cultural resources surveys, and public involvement. Ms. Altemose prepared an Environmental Assessment (EA) compliant with NEPA. Concurrently, Ms. Altemose prepared a pre-construction notification (PCN) for impacts to Halls Bayou for the detention basin outfalls and extreme event overflow structure. A Nationwide Permit (NWP) verification was issued on November 20, 2020, for bank stabilization. A Finding of No Significant Impact (FONSI) was issued on February 4, 2021.

Lauder Road Stormwater Detention Basin (ID P500-06-001-E003 and P500-06-001-E006), HCFCD, Harris County, Texas - Ally acted as the field lead and supported HCFCD in the environmental data collection and analysis, including wetland delineations, for the development and construction of the proposed 105-acre (Phase 1) Lauder Road Stormwater Detention Basin. Environmental services also included development of an U.S. Army Corps of Engineers (USACE) Individual Permit (IP) application including Alternatives Analysis. Ally utilized environmental data collected in the field to prepare a formal wetland delineation technical report and to determine potential mitigation requirements. For Phase 2, she supported the project as the Project Director, coordinating the schedule of deliverables, field data collects, and providing QA/QC oversight. Hollaway also drafted and submitted an Environmental Evaluation CPA-52 form to the Client for submittal to NRCS to initiate the NEPA process. Prepared an expedited NRCS EA to obtain a Finding of No Significant Impacts (FONSI) for the project. The FONSI was issued on November 19, 2021.



BS, Environmental Science
Lamar University



PWS No. 2926, Texas



REQUIRED FORMS

CERTIFICATE OF INSURANCE

INSURANCE REQUIREMENTS

IDS carries Worker's Compensation, General Liability, Automotive Liability, and Professional Liability insurance. Coverage limits can be found in our sample certificates provided.

Client#: 64425		IDSENGIN	
ACORD		CERTIFICATE OF LIABILITY INSURANCE	
		DATE (MM/DD/YYYY) 10/25/2021	
THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.			
IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).			
PRODUCER Greyling Ins. Brokerage/EPIC 3780 Mansell Rd. Suite 370 Alpharetta, GA 30022		CONTACT Trudy Henry PHONE (A/C, No. Ext.): 770-552-4225 FAX (A/C, No.): E-MAIL: aceccertificates@greyling.com ADDRESS: aceccertificates@greyling.com	
INSURED IDS Engineering Group 13430 Northwest Freeway, Suite 700 Houston, TX 77040		INSURER(S) AFFORDING COVERAGE INSURER A: Sentinel Insurance Company INSURER B: Hartford Underwriters INSURER C: INSURER D: INSURER E:	
		NAIC # 11000 30104	
COVERAGES		CERTIFICATE NUMBER: 21-22	
		REVISION NUMBER:	
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.			
TYPE	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFF. DATE (MM/DD/YYYY)
A	COMMERCIAL GENERAL LIABILITY CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY ☒ PRO ☐ LOC OTHER:	20SBWP4586	11/01/2021
			11/01/2022
			EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Per person) \$10,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AGG \$
B	AUTOMOBILE LIABILITY ANY AUTO OWNED ☒ SCHEDULED AUTOS ONLY ☐ HIRE ☒ NON-OWNED AUTOS ONLY ☐ UMBRELLA LIAB ☒ EXCESS LIAB ☐	20UEGRF4583	11/01/2021
			11/01/2022
			COMBINED SINGLE LIMIT \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ EACH OCCURRENCE \$5,000,000 AGGREGATE \$5,000,000
A	WORKERS COMPENSATION AND EMPLOYERS LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/OWNER EXCLUDED? ☒ (Mandatory in NH) If yes, specify work description of operations below	20SBWP4586	11/01/2021
			11/01/2022
			EACH OCCURRENCE \$5,000,000 AGGREGATE \$5,000,000
A	WORKERS COMPENSATION AND EMPLOYERS LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/OWNER EXCLUDED? ☒ (Mandatory in NH) If yes, specify work description of operations below	20WBGA88N0X	11/01/2021
			11/01/2022
			EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
DESCRIPTION OF OPERATIONS (LOCATIONS / VEHICLES) (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)			
CERTIFICATE HOLDER For Informational Purposes Only			
CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE D.H.N. Higgins			

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ACORD		CERTIFICATE OF LIABILITY INSURANCE	
		DATE (MM/DD/YYYY) 5/2/2022	
THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.			
IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).			
PRODUCER Higginbotham Insurance Agency, Inc. 11700 Katy Freeway, Suite 1100 Houston TX 77079		CONTACT Ashley Enriquez PHONE (A/C, No. Ext.): 817-345-2279 FAX (A/C, No.): 817-347-6981 E-MAIL: aenriquez@higginbotham.net ADDRESS: aenriquez@higginbotham.net	
INSURED IDS Engineering Group, Inc. 13430 Northwest Freeway, Suite 700 Houston TX 77040		INSURER(S) AFFORDING COVERAGE INSURER A: Beazley America Insurance Company, Inc. INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:	
		NAIC # 16510	
COVERAGES		CERTIFICATE NUMBER: 156363131	
		REVISION NUMBER:	
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.			
TYPE	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFF. DATE (MM/DD/YYYY)
A	COMMERCIAL GENERAL LIABILITY CLAIMS-MADE ☐ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY ☐ PRO ☐ LOC OTHER:	C22074220501	4/30/2022
			4/30/2023
			EACH OCCURRENCE \$ DAMAGE TO RENTED PREMISES (Per person) \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ PRODUCTS - COMP/OP AGG \$
B	AUTOMOBILE LIABILITY ANY AUTO OWNED ☐ SCHEDULED AUTOS ONLY ☐ HIRE ☐ NON-OWNED AUTOS ONLY ☐ UMBRELLA LIAB ☐ EXCESS LIAB ☐		
			COMBINED SINGLE LIMIT \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ EACH OCCURRENCE \$ AGGREGATE \$
A	WORKERS COMPENSATION AND EMPLOYERS LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/OWNER EXCLUDED? ☐ (Mandatory in NH) If yes, specify work description of operations below		
			EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$
DESCRIPTION OF OPERATIONS (LOCATIONS / VEHICLES) (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) The Professional Liability policy includes a blanket automatic waiver of subrogation endorsement that provides this feature only when there is a written contract that requires it.			
CERTIFICATE HOLDER For Informational Purposes Only			
CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE J. J. J. J.			

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Per the request of the RFQ, IDS does not have any potential conflicts of interest.

Per the request of the RFQ, below is a snapshot of the search results from the System for Award Management (SAM) website.



IDS ENGINEERING GROUP, INC.

ALERT! This entity is only available FOR OFFICIAL USE ONLY.

Unique Entity ID QZGKN5ESYR9	CAGE / NCAGE 1E7H2	Purpose of Registration All Awards
Registration Status Active Registration	Expiration Date May 19, 2023	
Physical Address 13430 Northwest Fwy STE 700 Houston, Texas 77040-6091 United States	Mailing Address 13430 Northwest Fwy STE 700 Houston, Texas 77040-6091 United States	



GEOSCIENCE ENGINEERING & TESTING, INC.

Unique Entity ID H4K9FTMTE6N1	CAGE / NCAGE 8JHG4	Purpose of Registration All Awards
Registration Status Active Registration	Expiration Date Oct 27, 2022	
Physical Address 405 E 20TH ST Houston, Texas 77008-2618 United States	Mailing Address 405 E 20TH ST Houston, Texas 77008-2618 United States	



HOLLAWAY ENVIRONMENTAL AND COMMUNICATIONS SERVICES, INC.

Unique Entity ID JWM7P1DGA916	CAGE / NCAGE 3SSU1	Purpose of Registration All Awards
Registration Status Active Registration	Expiration Date Mar 7, 2023	
Physical Address 2500 Summer ST STE 1130 Houston, Texas 77007-3387 United States	Mailing Address 2500 Summer ST STE 1130 Houston, Texas 77007-7532 United States	

CONFLICT OF INTEREST QUESTIONNAIRE**FORM CIQ****For vendor doing business with local governmental entity****This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.**

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

IDS Engineering Group

2 ☒ **Check this box if you are filing an update to a previously filed questionnaire.** (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

N/A

Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

N/A

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

☐

Yes

☐

No

N/A

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

☐

Yes

☐

No

N/A

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

N/A

6 ☐ Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1). N/A

7

 Signature of vendor doing business with the governmental entity

6.30.2022

Date

Certification Regarding Lobbying

(To be submitted with each bid or offer exceeding \$100,000)

The undersigned certifies, to the best of his or her knowledge and belief, that:

(a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

(c) The undersigned shall require that the language paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995).

The Contractor, IDS Engineering Group, certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, the Contractor understands and agrees that the provisions of 31 U.S.C. § 3801 et seq., apply to this certification and disclosure, if any.



Signature of Contractor's Authorized Official

Travis S. Sellers - Senior Vice President

Printed Name and Title of Contractor's Authorized Official

6.30.2022

Date

CERTIFICATION REGARDING LOBBYING

suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0046), Washington, DC 20503

Approved by OMB
0348-0046

Disclosure of Lobbying Activities

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure)

Type of Federal Action: _____ a. contract _____ b. grant N/A _____ c. cooperative agreement _____ d. loan _____ e. loan guarantee _____ f. loan insurance	Status of Federal Action: _____ a. bid/offer/application _____ b. initial award _____ c. post-award N/A	Report Type: _____ a. initial filing _____ b. material change N/A
Name and Address of Reporting Entity: _____ Prime _____ Subawardee _____ Tier _____, if Known: N/A	If Reporting Entity in No. 4 is Subawardee, Enter Name and Address of Prime: N/A	
Congressional District, if known: Federal Department/Agency: N/A	Congressional District, if known: 7. Federal Program Name/Description: N/A CFDA Number, if applicable: _____	
Federal Action Number, if known: N/A	9. Award Amount, if known: \$ N/A	
10. a. Name and Address of Lobbying Registrant <i>(if individual, last name, first name, MI):</i> N/A	b. Individuals Performing Services <i>(including address if different from No. 10a)</i> <i>(last name, first name, MI):</i> N/A	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: <u>Travis S. Sellers</u> Print Name: <u>Travis S. Sellers, P.E.</u> Title: <u>Senior Vice President</u> Telephone No.: <u>713.462.3178</u> Date: <u>6.30.2022</u>	
Federal Use Only	Authorized for Local Reproduction Standard Form - LLL (Rev. 7-97)	

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY
CERTIFICATION OF FILING**1 Name of business entity filing form, and the city, state and country of the business entity's place of business.**

IDS Engineering Group
HOUSTON, TX United States

Certificate Number:
2022-904918

Date Filed:
06/29/2022

Date Acknowledged:

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

City of Spring Valley Village

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

RFQ No. 2022-06-901

Engineering/Architectural/Surveying Services Coronavirus Local Fiscal Recovery Fund Programs and/or Projects

4	Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
			Controlling	Intermediary
	Buscha, Tim	Houston, TX United States	X	
	Abram, Chad	Houston, TX United States	X	
	Carpenter, Matt	Houston, TX United States	X	
	Hajduk, Jason	Houston, TX United States	X	
	Johnson, Eric	Houston, TX United States	X	
	Harris, Teague	Houston, TX United States	X	
	Sellers, Travis	Houston, TX United States	X	

5 Check only if there is NO Interested Party.
☐
6 UNSWORN DECLARATION

My name is Travis S. Sellers, P.E., and my date of birth is N/A.

My address is 13430 Northwest Freeway, Suite 700, Houston, TX, 77040, USA.
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Harris County, State of Texas, on the 30 day of June, 2022.
(month) (year)

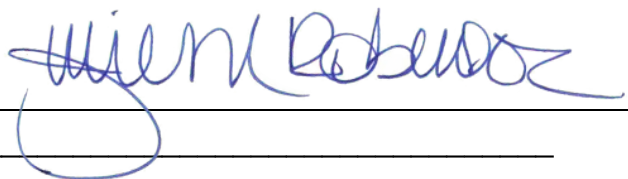
Signature of authorized agent of contracting business entity
(Declarant)



Per the request of the RFQ, IDS does not have any conflict or provisions to the contract.

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC:	CONDUCT A PUBLIC HEARING CONCERNING: Ordinance Number 2020-XX – AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT (“PAD”) OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.
BACKGROUND:	On August 25, 2020, City Council approved the development of the property at the Northeast intersection of Katy Freeway and Adkins Road (“Development”), and Ordinance No. 2020-25 approved for the Development included a requirement that construction on the Development must commence within two (2) years of final approval by the City Council. The initial deadline for construction on the Development to commence was August 25, 2022. After meeting with Community Development Staff at the end of June 2022, John Joubert with i3 Interests provided a letter requesting an extension of the deadline an additional twelve (12) months, this letter is attached for review. If approved by City Council the new deadline for the development to commence construction activities based on the request would be August 25, 2023.
RECOMMENDATION:	Not Applicable
ATTACHMENTS:	• Deadline Extension Request Letter Provided by i3 Interests • Proposed Ordinance 2022-XX • Copy of Published Notice of Public Hearing • Copy of Notice of Public Hearing Letters and Mailing Labels for Property Owners Within 200 Feet of Property
SUBMITTING STAFF MEMBER: Zachary Meadows, Director of Community Development	CITY ADMINISTRATOR APPROVAL: 

DIVIDER PAGE



Zachary Meadows
Director of Community Development
City of Spring Valley Village
1025 Campbell Road | Houston, Texas 77055

July 28, 2022

RE: TLM-SVMP II LLC PUD Extension

Dear Mr. Meadows-

On behalf of TLM-SVMP II LLC, we are requesting a twelve month extension of the existing PUD expiration date, which is currently August 25th, 2022. Due to the State-mandated restriction of non-emergency surgeries during the COVID-19 pandemic, many medical practices put future expansion plans on hold. These actions materially impacted the existing business plan as leasing negotiations which were in place at the time immediately ceased. In addition, construction costs have risen over 30% in the past 24 months, creating an even higher cost burden for medical practices to open new offices. However, there has been increased interest from the market in the past 90 days with established medical providers to come in as Anchor Tenants, and those discussions are moving forward. That being said, our experience in medical office development indicates that beginning of construction activities is likely twelve months out given the stage of negotiations with prospective tenants, the amount of time required to negotiate leases, finalize construction plans, release long lead materials (due to ongoing supply chain issues), and complete permitting.

We appreciate the City's support of this project, and would be happy to discuss further with any interested parties in regard to this extension.

Sincerely,

John Joubert
Executive Vice President
i3

DIVIDER PAGE

ORDINANCE NO. 2022-XX

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT (“PAD”) OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.

* * * * *

WHEREAS, TLM-SVMP II, LLC (the “owner”), whose contact is John Joubert, an individual, with the mailing address of 110 E. Davis Street, McKinney, Texas, owns a 1.17 acre tract of land, more or less, being identified as the property just east of the northeast corner of the intersection of I-10 and Adkins Road (the “Property”) within the corporate limits of the City of Spring Valley Village, Texas, the tract of land being more particularly described in Exhibit “A” attached hereto and made a part hereof for all purposes; and

WHEREAS, the property is presently zoned Freeway Planned Area Development District (“FPADD”) pursuant to the City’s Zoning Ordinance, as amended; and

WHEREAS, the City Council adopted Ordinance 2020-25 on August 25, 2020, which approved a planned area development (“PAD”) within the FPADD in order to allow for the construction, operation and use of one (1) three (3) story professional

building over a four-level parking garage, with one (1) parking level below grade, with up to 85,647 square feet of interior space; and

WHEREAS, the City desires to amend Ordinance No. 2020-25 to require construction on the development approved therein to commence no later than August 25, 2023; and

WHEREAS, the Planning and Zoning Commission and the City Council have conducted, in the time and manner required by law and the Zoning Ordinance of the City, a public hearing on the proposed amendments PAD ordinance for the 1.17 acre tract just east of the northeast corner of the intersection of I-10 and Adkins Road; and

WHEREAS, the City Council has considered the report of the Commission; and

WHEREAS, the City Council now deems it appropriate to adopt the amendments and to approve certain changes as an amendment to the City's Zoning Ordinance as provided herein;

NOW, THEREFORE,

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, THAT:

Section 1. The facts and matters set forth in the preamble of this Ordinance are hereby found to be true and correct.

Section 2. The application of the owner of the 1.17 acre tract just east of the northeast corner of the intersection of I-10 and Adkins Road for amendments to Ordinance 2020-25 adopting a planned area development is hereby approved subject to the regulations, restrictions, terms and conditions hereinafter set forth.

Section 3. This ordinance shall in no manner amend, change, supplement, or revise any provision of any ordinance of the City, save and except the regulations,

restrictions, terms and conditions provided for herein. When a conflict exists between the Comprehensive Zoning Ordinance and this ordinance, this ordinance shall prevail.

Section 4. Ordinance 2020-25, adopted August 25, 2020, adopting the planned area development use is hereby amended by deleting therefrom the language struck through below and adding the language underscored below as follows:

“ **Section 6.** In the event that construction activities on the property subject to this Ordinance has not commenced on or before August 25, 2023. Failure to do so will result in the immediate repeal of this and all other Planned Area Development (PAD) ordinances affecting this property. ~~within two (2) years of this effective date of this Ordinance, this Ordinance shall expire on its own terms and become null and void.~~”

Section 5. In the event any section, paragraph, subdivision, clause, phrase, provision, sentence, or part of this ordinance or the application of the same to any person or circumstance shall for any reason be adjudged invalid or held unconstitutional by a court of competent jurisdiction, it shall not affect, impair, or invalidate this ordinance as a whole or any part or provision hereof other any part or provision hereof other than the part declared to be invalid or unconstitutional; and the City Council of the City of Spring Valley Village, Texas, declares that it would have passed each and every part of the same notwithstanding the omission of any and every part of the same notwithstanding the omission of any such part thus declared to be invalid or unconstitutional, or whether there be one or more parts.

Section 6. Any person who shall violate any provision of this ordinance shall be deemed guilty of a misdemeanor and upon conviction, shall be fined in an amount not to exceed \$2,000. Each day of violation shall constitute a separate offense.

Section 7. Attached to this ordinance are the following documents:

Exhibit A: Legal Description;

ADOPTED this _____ of _____, 2022.

Marcus Vajdos, Mayor
City of Spring Valley Village, Texas

ATTEST:

Jasmin Torres, City Secretary
City of Spring Valley Village, Texas

EXHIBIT “A” – LEGAL DESCRIPTION

A SUBDIVISION OF 1.1703 ACRES BEING OUT OF LOT 2 AND LOT 17, WEST PARK SUBDIVISION (VOL. 23, PG. 10, H.C.M.R) IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, CITY OF SPRING VALLEY VILLAGE, HARRIS COUNTY, TEXAS

DIVIDER PAGE

**PUBLIC NOTICE
CITY OF SPRING VALLEY VILLAGE, TEXAS
NOTICE OF PUBLIC HEARING**

Notice Is Hereby Given To Hear Comments And Testimony Concerning The Following:

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT ("PAD") OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.

The **Planning and Zoning Commission** of the City of Spring Valley Village will hold a public hearing regarding this request to provide all interested parties the right to appear and request information on:

Date: Tuesday, September 13, 2022

Time: 7:00 p.m.

Location: Council Chambers
Spring Valley Village City Hall
1025 Campbell Road
Houston, TX 77055

The **City Council** of the City of Spring Valley Village will hold a public hearing regarding this request to provide all interested parties the right to appear and request information on:

Date: Tuesday, September 27, 2022

Time: 5:00 p.m.

Location: Council Chambers
Spring Valley Village City Hall
1025 Campbell Road
Houston, TX 77055

For additional information regarding these public hearings, please contact the Director of Community Development, Zachary Meadows at (713) 465-8308.

DIVIDER PAGE



EST. 1955

SPRING VALLEY VILLAGE

August 31, 2022

Dear Property Owner:

Notice Is Hereby Given To Hear Comments And Testimony Regarding The Following Proposed Variance:

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT ("PAD") OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.

The **Planning and Zoning Commission** of the City of Spring Valley Village will hold a public hearing regarding this request to provide all interested parties the right to appear and request information on:

Date: Tuesday, September 13, 2022

Time: 7:00 p.m.

Location: Council Chambers of Spring Valley Village City Hall, 1025 Campbell Road

This notice is being sent to you as current property records indicate that you own property in close proximity to 8906 Cardwell Lane. All interested parties are invited to attend both public hearings and will have the opportunity to be heard. For further information, please contact me at (832) 910-8577 or zmeadows@springvalleytx.com.

Sincerely,



Zachary Meadows
Director of Community Development

Southwestern Bell Tele Co.
1015 Bade St.
Houston, TX 77055

Janice L. Sullivan
1014 Adkins Rd.
Houston, TX 77055

TLM-SVMP II LLC
9210 Old Katy Rd.
Houston, TX 77055

Spring Valley Calico LP
9190 Katy Fwy.
Houston, TX 77055

Ricki L. Finstad
9201 Cardwell Dr.
Houston, TX 77055

1010 Bade Limited Liability Co.
1010 Bade Street
Houston, TX 77055

Anthony V. Roubik
9208 Cardwell Dr.
Houston, TX 77055

Huong T. Le
17 Stonegate Dr.
Houston, TX 77024

SV Physician Properties I LP
9230 Katy Fwy.
Houston, TX 77055

Lili N. & Iraj Mahvash
1018 Bade Street
Houston, TX 77055

Bette E. Stiger
1010 Adkins Rd.
Houston, TX 77055

Sheri Wilcox
10 Martin Ct.
Houston, TX 77055

Zack E. Raffoul
9209 Cardwell Dr.
Houston, TX 77055

Joseph F. Lopez
9205 Cardwell Dr.
Houston, TX 77055

Janice G. Pollan
9212 Cardwell Dr.
Houston, TX 77055

**Spring Valley Village City Council
Agenda Item Data Sheet**

MEETING DATE: September 27, 2022

TOPIC: **ORDINANCE NO. 2022-XX**

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT ("PAD") OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.

BACKGROUND: In the previous agenda item, City Council conducted a public hearing on the PAD Extension for the Planned Area Development for the property just east of the northeast intersection of I-10 and Adkins Road.

If approved, this ordinance would implement the requested extension for construction to start on or before August 25, 2023.

RECOMMENDATION: **On September 13, 2022, the Planning & Zoning Commission recommended approval of the Ordinance.**

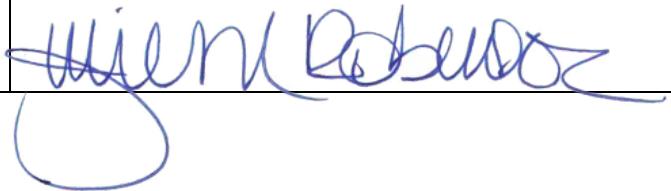
ATTACHMENTS:

- Ordinance No. 2022-XX
- Recommendation from the Planning & Zoning Commission

SUBMITTING STAFF MEMBER:

Zachary Meadows, Director of
Community Development

CITY ADMINISTRATOR APPROVAL:



DIVIDER PAGE

ORDINANCE NO. 2022-XX

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT (“PAD”) OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.

* * * * *

WHEREAS, TLM-SVMP II, LLC (the “owner”), whose contact is John Joubert, an individual, with the mailing address of 110 E. Davis Street, McKinney, Texas, owns a 1.17 acre tract of land, more or less, being identified as the property just east of the northeast corner of the intersection of I-10 and Adkins Road (the “Property”) within the corporate limits of the City of Spring Valley Village, Texas, the tract of land being more particularly described in Exhibit “A” attached hereto and made a part hereof for all purposes; and

WHEREAS, the property is presently zoned Freeway Planned Area Development District (“FPADD”) pursuant to the City’s Zoning Ordinance, as amended; and

WHEREAS, the City Council adopted Ordinance 2020-25 on August 25, 2020, which approved a planned area development (“PAD”) within the FPADD in order to allow for the construction, operation and use of one (1) three (3) story professional

building over a four-level parking garage, with one (1) parking level below grade, with up to 85,647 square feet of interior space; and

WHEREAS, the City desires to amend Ordinance No. 2020-25 to require construction on the development approved therein to commence no later than August 25, 2023; and

WHEREAS, the Planning and Zoning Commission and the City Council have conducted, in the time and manner required by law and the Zoning Ordinance of the City, a public hearing on the proposed amendments PAD ordinance for the 1.17 acre tract just east of the northeast corner of the intersection of I-10 and Adkins Road; and

WHEREAS, the City Council has considered the report of the Commission; and

WHEREAS, the City Council now deems it appropriate to adopt the amendments and to approve certain changes as an amendment to the City's Zoning Ordinance as provided herein;

NOW, THEREFORE,

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, THAT:

Section 1. The facts and matters set forth in the preamble of this Ordinance are hereby found to be true and correct.

Section 2. The application of the owner of the 1.17 acre tract just east of the northeast corner of the intersection of I-10 and Adkins Road for amendments to Ordinance 2020-25 adopting a planned area development is hereby approved subject to the regulations, restrictions, terms and conditions hereinafter set forth.

Section 3. This ordinance shall in no manner amend, change, supplement, or revise any provision of any ordinance of the City, save and except the regulations,

restrictions, terms and conditions provided for herein. When a conflict exists between the Comprehensive Zoning Ordinance and this ordinance, this ordinance shall prevail.

Section 4. Ordinance 2020-25, adopted August 25, 2020, adopting the planned area development use is hereby amended by deleting therefrom the language struck through below and adding the language underscored below as follows:

“ **Section 6.** In the event that construction activities on the property subject to this Ordinance has not commenced on or before August 25, 2023. Failure to do so will result in the immediate repeal of this and all other Planned Area Development (PAD) ordinances affecting this property. ~~within two (2) years of this effective date of this Ordinance, this Ordinance shall expire on its own terms and become null and void.~~”

Section 5. In the event any section, paragraph, subdivision, clause, phrase, provision, sentence, or part of this ordinance or the application of the same to any person or circumstance shall for any reason be adjudged invalid or held unconstitutional by a court of competent jurisdiction, it shall not affect, impair, or invalidate this ordinance as a whole or any part or provision hereof other any part or provision hereof other than the part declared to be invalid or unconstitutional; and the City Council of the City of Spring Valley Village, Texas, declares that it would have passed each and every part of the same notwithstanding the omission of any and every part of the same notwithstanding the omission of any such part thus declared to be invalid or unconstitutional, or whether there be one or more parts.

Section 6. Any person who shall violate any provision of this ordinance shall be deemed guilty of a misdemeanor and upon conviction, shall be fined in an amount not to exceed \$2,000. Each day of violation shall constitute a separate offense.

Section 7. Attached to this ordinance are the following documents:

Exhibit A: Legal Description;

ADOPTED this _____ of _____, 2022.

Marcus Vajdos, Mayor
City of Spring Valley Village, Texas

ATTEST:

Jasmin Torres, City Secretary
City of Spring Valley Village, Texas

EXHIBIT “A” – LEGAL DESCRIPTION

A SUBDIVISION OF 1.1703 ACRES BEING OUT OF LOT 2 AND LOT 17, WEST PARK SUBDIVISION (VOL. 23, PG. 10, H.C.M.R) IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, CITY OF SPRING VALLEY VILLAGE, HARRIS COUNTY, TEXAS

DIVIDER PAGE



EST. 1955
SPRING VALLEY
VILLAGE

PLANNING & ZONING COMMISSION VOTING FORM

DATE: SEPTEMBER 13, 2022

AGENDA ITEM #4:

CONSIDERATION AND POSSIBLE ACTION CONCERNING: AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SPRING VALLEY VILLAGE, TEXAS, AMENDING EXHIBIT A OF CHAPTER 12, PLANNING AND ZONING, OF THE CODE OF ORDINANCES OF THE CITY, EXHIBIT A BEING THE ZONING ORDINANCE OF THE CITY, BY AMENDING ORDINANCE 2020-25 AMENDING A PLANNED AREA DEVELOPMENT ("PAD") OF APPROXIMATELY 1.17 ACRES OF LAND JUST EAST OF THE NORTH EAST INTERSECTION OF KATY FREEWAY AND ADKINS ROAD, BEING OUT OF LOT 17 AND LOT 2 OF THE WEST PARK SUBDIVISION, IN THE THOMAS A. HOSKINS SURVEY, ABSTRACT NO. 342, HARRIS COUNTY, TEXAS, WITHIN THE FREEWAY PLANNED AREA DEVELOPMENT DISTRICT REQUIRING CONSTRUCTION ON THE DEVELOPMENT APPROVED BY ORDINANCE 2020-25 TO COMMENCE NO LATER THAN AUGUST 25, 2023; PROVIDING FOR SEVERABILITY; PROVIDING A SAVINGS CLAUSE AND AN EFFECTIVE DATE; AND PROVIDING A PENALTY OF AN AMOUNT NOT TO EXCEED \$2,000 PER DAY WITH EACH DAY CONSTITUTING A NEW VIOLATION.

<u>MEMBER NAME</u>	<u>MOTIONED</u>	<u>SECONDED</u>	<u>AYE</u>	<u>NAY</u>	<u>ABSTAINED</u>
JIM AUTENREITH			✓		
TREY HOFFMAN			✓		
PATRICK JOHNSON <i>absent</i>					
JOHN LIENBY <i>absent</i>					
MARYELLEN MCGLOTHLIN <i>absent</i>					
ANNE-MARIE MCMICHAEL		✓	✓		
LOUISE RICHMAN			✓		
JERRY KENT, ALTERNATE	✓		✓		

MOTION CARRIED ✓

MOTION DENIED _____

TREY HOFFMAN, CHAIRMAN
PLANNING & ZONING COMMISSION